

April 13, 2017

Mr. Girish Joshi Senior General Manager – Listing BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Mr. Avinash Kharkar Vice President National Stock Exchange of India Limited Exchange Plaza, 5th floor Plot No. C/1, G Block Bandra-Kurla Complex Bandra (East) Mumbai 400 051

Dear Sir.

## Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We write with reference to the requirement of Regulation 40 (9) of Clause 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 requiring companies to send to the Exchange a Certificate from a Practicing Company Secretary within one month from the end of each half of the financial year, certifying that all transfers have been completed within the stipulated time.

We enclose herewith the certificate dated April 13, 2017 received from Messrs. Dholakia & Associates, Practicing Company Secretaries for the half year ended March 31, 2017 with respect to the above.

Please acknowledge receipt.

Yours faithfully,

Shanthi Venkatesan

Deputy General Manager

Encl: a/a

Website www.icicibank.com CIN.: L65190GJ1994PLC021012 Regd. Office: ICICI Bank Tower, Near Chakli Circle.

Old Padra Road, Vadodara 390 007, India. Designated Partners
CS Bhumitra V. Dholakia
B.A., L.L.B., C.A.I.I.B, F.C.S.
CS Nrupang B Dholakia
B.Com., A.C.S., L.L.B. D.C.L., E.P.CORP



## CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

## FOR HALF YEAR ENDED 31<sup>ST</sup> MARCH, 2017

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to ICICI BANK LIMITED (CIN L65190GJ1994PLC021012) ("the Bank") maintained in the office of 3i-Infotech Limited, Registrar and Share Transfer Agents ("RTA") of the Bank, for the period from 1<sup>st</sup> October, 2016 to 31<sup>st</sup> March, 2017 and information/confirmation provided to us by the RTA for the purpose of issuing a Certificate as per Regulation 40(9) of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 (Listing Regulations), we hereby certify that during half year ended on 31<sup>st</sup> March, 2017:

- 1. All certificates of Equity Shares relating to the transfer received during the period from 1<sup>st</sup> October, 2016 to 31<sup>st</sup> March, 2017 as entered in the Memorandum of Transfers have been issued within fifteen days of the date of lodgment for transfer from respective date of lodgment of each deed excepting those rejected on technical grounds.
- 2. Three requests relating to split of share certificate as entered in the Register have been issued within thirty days of the date of lodgment.
- 3. There was no request for consolidation, renewal, exchange or endorsement of certificate received by RTA of the Company during the said period.

This Certificate has been issued under Regulation 40(9) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

For DHOLAKIA & ASSOCIATES LLP

(Company Secretaries)

Date: 13<sup>th</sup> April, 2017

Place: Mumbai

CS Bhumitra V. Dholakia

Tas lever

Designated Partner FCS No: - 977

C.P. No.: - 507