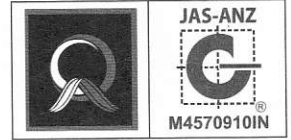




USHER[®]
AGRO LIMITED

ISO 22000:2005



Regd Office : 422, Laxmi Plaza, Laxmi Ind. Estate, New Link Road, Andheri(W), Mumbai - 400053. Phone : 022-39381100 Fax : 022-39381123

12th October, 2017

To,

Bombay Stock Exchange Limited
Dept. of Corporate Services
Floor 25, P.J. Towers
Dalal Street,
Mumbai 400001

National Stock Exchange of India Ltd.
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra(E),
Mumbai - 400 051

Dear Sir,

Sub: Half Yearly Compliance of Regulation 40(10) of SEBI (LODR) Regulation, 2015.

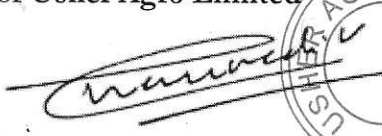
We are enclosing herewith the Certificate under Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulation, 2015, for the half year ended 30th September, 2017.

Please acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For Usher Agro Limited


Vinod Kumar Chaturvedi
Managing Director & CFO



Visit us at : www.usheragro.com | Email: usher@usheragro.com

CIN. L01100MH1996PLC100380

Chatta I : 158, Gohari, Delhi-Agra Highway (NH-2), Chatta, District : Mathura (U.P.) Tel: 05662 - 242101, 326888 Fax: 05662 - 242043
Chatta II : 632-634, Village Dautana, (NH-2) Delhi-Agra Highway, Teshil Chhata, District : Mathura - 281401 (UP) Tel: 08859888500
Mathura : 239, Maholi, Krishna Nagar, Off. Delhi-Agra Highway (NH-2), Mathura - 281004. U.P. Tel: 08859008233, Fax: 565 - 2461068
Buxar : Plot No. 1898, Chaubeji Ki Chavani, Sikrol, Jalilpur, Thana Rajpur, District : Buxar (Bihar) - 801104 Tel: 06183 - 225846
Delhi : 405, Pearl Best Height - II, Netaji Subhash Place, Pritampura, New Delhi - 110034. Tel: 011 - 47253336 / 27356093

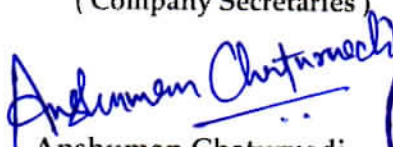


CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LODR) REGULATIONS, 2015
FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2017.

I have examined Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **USHER AGRO LIMITED** having its registered office at 422, Laxmi Plaza, Laxmi Industrial Estate, New Link Road, Andheri (West), Mumbai – 400 053 maintained by **BIGSHARE SERVICES PRIVATE LIMITED** pertaining to transfer of equity shares of the company for the period from 1st April, 2017 to 30th September, 2017 for the purpose of issuing a Certificate as per **Regulation 40(9) of SEBI (LODR) Regulations, 2015** entered into by, **USHER AGRO LIMITED** with Stock Exchanges and based on the information provided by the Company, I hereby Certify that during half year ended on **30th September, 2017** :

- A) Company was not required to deliver any shares certificates as the Company has not received any request for transfers, transmission, sub-division, consolidation, duplicate or endorsement of calls/allotment monies for the period from 01/04/2017 to 30/09/2017.
- B) NOT APPLICABLE

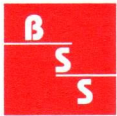
For A. CHATURVEDI & ASSOCIATES
(Company Secretaries)



Anshuman Chaturvedi
M. No. - 43219
C.P. No. - 15990



Date - 12/10/2017
Place - Mumbai



Bigshare Services Pvt. Ltd.

Ref No: Bss/Usher/Reg40 (9)/2017

Date: 10.10.2017

USHER AGRO LIMITED
422 LAXMI PLAZA
LAXMI INDUSTRIAL ESTATE
ANDHERI W
MUMBAI - 400053

Dear Sir/Madam,

This to certify that we have not received any request for Transfer/ Sub-Division/Consolidation/Name Change/Transmission/Duplicate/Split/Transposition/Renewal/Exchange or endorsement of Call-allotment monies for the period from 01.04.2017 to 30.09.2017.

This is for your information

Thanking you,

Yours faithfully,
For Bigshare Services Pvt.Ltd.

Authorized Signatory.

CIN : U99999MH1994PTC076534

(An Associate Company of Transfer Online Inc., USA)