

**SAHYADRI INDUSTRIES LIMITED****Registered Office :**

Swastik House, 39/D, Gultekdi, J. N. Marg, Pune - 411 037, Maharashtra, INDIA
T: +91 20 2644 4625 / 26 / 27 E: cs@silworld.in W: www.silworld.in
CIN No :- L26956PN1994PLC078941

Date: 27th June 2022

To,
The Listing Manager,
BSE Limited
Department of Corporate Services
P. J. Towers, Dalal Street,
Mumbai – 400001

Scrip Code: 532841

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 regarding allotment of 13,84,800 Shares Fully Paid-up Equity shares of Sahyadri Industries Limited to eligible shareholders of Poonam Roofing Products Private Limited in terms of the approved and sanctioned Scheme of Arrangement between Sahyadri Industries Limited and Poonam Roofing Products Private Limited and their respective shareholders under Sections 230 to 232 of the Companies Act, 2013.

Dear Sir/Mam,

This has reference to our letter dated 02nd June 2022 providing updates on the Scheme of Arrangement between Sahyadri Industries Limited and Poonam Roofing Products Private Limited and their respective shareholders.

We wish to inform you that the Board of Directors at its Meeting held today i.e. 27th June 2022, has approved the allotment of 13,84,800 fully paid-up equity shares of Sahyadri Industries Limited of face value 10/- each, to eligible shareholders of Poonam Roofing Products Private Limited (as on the record date of 20th June 2022), as per swap ratio of scheme of arrangement i.e. 577 Equity Share of the face value of Rs. 10/- each, fully paid up of the Sahyadri Industries Limited (Resulting Company) for every 10 (Ten) Equity Shares of the face value Rs. 100/- each held by the shareholders in the Poonam Roofing Products Private Limited (Demerged Company) approved by National Company Law Tribunal ('NCLT'), Mumbai Bench vide order dated 28th April 2022.

These shares allotted pursuant to the Scheme of arrangement shall be subject to the other terms and conditions as approved in the scheme of arrangement and proposed to be listed and traded on BSE Limited.

This is for your information and record.

Thanking you.

Yours faithfully,
FOR SAHYADRI INDUSTRIES LIMITED

Satyen Patel
Managing Director
DIN:00131344