

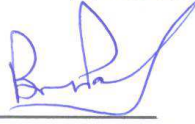
Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	SHRI DINESH MILLS LIMITED			
2.	Name of the acquirer(s)	UPENDRABHAI PATEL TRUST			
3.	Name of the stock exchange where shares of the TC are listed	BSE LIMITED			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of shares by way of inheritance from Late Shri Upendrabhai Patel as per the Probate Certificate.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Pursuant to Regulation 10(1)(g)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	NOT APPLICABLE			
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)		Actual	
	a. Name of the transferor / seller	Not Applicable		Not Applicable	
	b. Date of acquisition	Not Applicable		Not Applicable	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable		Not Applicable	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable		Not Applicable	
	e. Price at which shares are proposed to be acquired / actually acquired	Not Applicable		Not Applicable	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee(*) UPENDRABHAI PATEL TRUST (**)	NIL	NIL	531655	10.46%
	– Each Seller / Transferor Executor of estate of Late Shri Upendrabhai Patel	531655	10.46%	NIL	NIL

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Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
 - The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
- (**) The beneficiaries of the Trust are the members of the Promoter & Promoters' Group.**



Bharat Upendrabhai Patel
(Managing Trustee of Upendrabhai Patel Trust)

Date: 18/11/2017
Place: Vadodara

SHARE HOLDING DETAILS OF THE PROMOTER GROUP PRE - POST INHERITANCE OF EQUITY SHARES

Sr. No.	NAME OF PROMOTERS	PRE INHERITANCE		POST INHERITANCE	
		NO. OF SHARES HELD	% of w.r.t. to total share Capital of TC	NO. OF SHARES HELD	% of w.r.t. to total share Capital of TC
1	Late Shri Upendrabhai Maganbhai Patel (Executor of estate of Late Shri Upendrabhai Patel w.r.t WILL)	531655	10.46	Nil	Nil
2	BHARATBHAI UPENDRABHAI PATEL	537174	10.57	537174	10.57
3	NIMISHBHAI UPENDRABHAI PATEL	664316	13.07	618852	12.17
4	ADITYA B PATEL	259943	5.11	259943	5.11
5	NISHANK NIMISHBHAI PATEL	118199	2.32	163663	3.22
6	ARUSHABEN NIMISHBHAI PATEL	58085	1.14	58085	1.14
7	MINAL SHEKHAR DESAI	34640	0.68	34640	0.68
8	RANAK KAMLESH LASKARI	34060	0.67	34060	0.67
9	ROOPABEN BHARATBHAI PATEL	29140	0.57	29140	0.57
10	JEMIKA BHARATBHAI PATEL	21160	0.42	21160	0.42
11	UPENDRABHAI PATEL TRUST (*)	Nil	Nil	531655	10.46
Total		2288372	45.01	2288372	45.01

(*) Acquisition of shares by way of inheritance from Late Shri Upendrabhai Patel as per the Probate Certificate pursuant to Regulation 10(1)(g) of SEBI (SAST) Regulations, 2011.



Bharat Upendrabhai Patel
(Managing Trustee of Upendrabhai Patel Trust)

Date:18/11/2017
Place: Vadodara