

Umesh Katre

4 – South, Dilwara,
Cooperage,
Maharshi Karve Road,
Mumbai 400 021.

6th June 2022

To,

The Executive Director
Listing Department
Bombay Stock Exchange Limited
Mumbai – 400 001
Scrip Code: 526827

To,

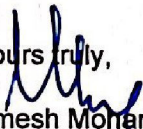
The Company Secretary & Compliance Officer
Spice Islands Apparels Limited
Unit 3043-3048, 3rd Floor,
Bhandup Industrial Estate
Pannalal Silk Mill Compound
L.B.S Marg, Bhandup (W)
Mumbai – 400 078

Sub: Disclosure under Regulation 29 (1) & 29 (2) of SEBI (Substantial Acquisition of Share and Takeover) Regulation, 2011

Dear Sir / Madam,

With reference to the aforementioned subject, please find enclosed herewith the disclosure as per Regulation 29 (1) & 29 (2) of SEBI (Substantial Acquisition of Share and Takeover) Regulation, I, Umesh Mohan Katre, Promoter of Spice Islands Apparels Ltd (The Company) resident at 4 South Dilwara, Maharshi Karve Road, Cooperage Telephone Exchange, Nariman Point, Mumbai – 400 021 hereby submit the disclosure with regard to acquisition of equity shares of Spice Islands Apparels Ltd by me as transmission of shares upon death of my mother Mrs. Nalini Mohan Katre who was also a promoter of Spice Islands Apparels Ltd, through off-market transaction, duly signed by me for your information and record.

Yours truly,


Umesh Mohan Katre
Acquirer
Promoter

Place: Mumbai
Encl: Disclosure

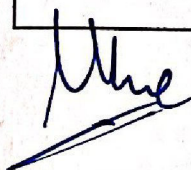
Format for Disclosures under Regulation 29 (1) & 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|---|---|
| Name of the Target Company (TC) | Spice Islands Apparels Limited BSE Scrip Code : 526827 |
| Name (s) of the acquirer and persons acting in concert(PAC) with the acquirer | Mr. Umesh Mohan Katre PAC: As per annexure "A" |
| Whether the acquirer belongs to Promotor/Promoter group | Yes |
| Name(s) of the Stock Exchange(s) where the share of TC are Listed | BSE Limited |

| Details of the acquisition as follows | Numbers | % w.r.t. total share/voting wherever applicable(*) | % w.r.t. total diluted capital shares/voting of the TC(**) |
|---|--|--|--|
| # Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | | | |
| 1. Mr.Umesh Mohan Katre | 935,087.00 | 21.75% | 21.75% |
| 2.Mrs. Seema Umesh Katre | 886,278.00 | 20.61% | 20.61% |
| 3.Mr.Umesh Mohan Katre | 315,100.00 | 7.33% | 7.33% |
| 4.Mrs. Nalini Mohan Katre | 257,200.00 | 5.98% | 5.98% |
| 5.Mr. Mohan G.Katre | 255,125.00 | 5.93% | 5.93% |
| 6.Mrs.Anjaliben Shyambhai Shevade | 32,000.00 | 0.74% | 0.74% |
| Total | 2,680,412.00 | 62.34% | 62.34% |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others) | - | - | - |
| c) Voting rights(VR) otherwise than by shares | - | - | - |
| d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 2,680,412.00 | 62.34% | 62.34% |
| Details of acquisition | | | |
| a) Shares carrying voting rights Acquired | 2,57,200 equity shares from Nalini Mohan Katre | 5.98% | 5.98% |
| b) VRs acquired/sold otherwise than be equity shares | - | - | - |
| c) Warrants/cnvertible securities/any other instrument that entitles the acquire to receive shares carrying voting rights in the TC (Specify holding in each category) acquired/sold) | - | - | - |
| d) Shares in the nature of encumbrance(pledge/line/non-disposal undertaking/others | - | - | - |
| e) Total (a+b+c+d) | 257,200.00 | 5.98% | 5.98% |

Umesh Katre

| | | | |
|--|--|--------------|-----------------------------------|
| # After the acquisition holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | | | |
| 9. Mr.Umesh Mohan Katre | 1,192,287 | 27.73% | 27.73% |
| 10. Mrs. Seema Umesh Katre | 885,900 | 20.60% | 20.60% |
| 11. Mr.Umesh M.Katre | 315,100 | 7.33% | 7.33% |
| 12. Mrs. Nalini Mohan Katre | 0 | 0 | 0 |
| 13. Mr. Mohan G. Katre | 255,125 | 5.93% | 5.93% |
| 14. Mrs. Anjaliben Shyambhai Shevade | 32,000 | 0.74% | 0.74% |
| Total | 2,680,412 | 62.34% | 62.34% |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquire to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition | - | - | - |
| d) Shares in the nature of encumbrance(pledge/lien/non dispoalundertaking /others) | - | - | - |
| e) Total (a+b+c+d) | 2,680,412 | 62.34% | 62.34% |
| Mode of acquisition /sale(e.g. open market/off market/public issue /right issue /Preferential Allotment/inter-se transfer etc.) | Acquisition by way of Transmission of shares upon death of promoter through off-market transaction | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc. | NA | | |
| Date of acquisition of/date of receipt of intimation if allotment of shares /VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive Shares in the TC. | 06.06.2022 | | |
| Equity shares capital /total voting capital of the TC before the said acquisition /sale | Promoter Group Shareholding | No of Shares | % w.r.t total share capital of TC |
| | 1. Mr.Umesh Mohan Katre | 935,087 | 21.75 |
| | 2. Mrs. Seema Umesh Katre | 885,900 | 20.61 |
| | 3. Mr.Umesh M.Katre | 315,100 | 7.33 |
| | 4. Mrs. Nalini Mohan Katre | 257,200 | 5.98 |
| | 5. Mr. Mohan G. Katre | 255,125 | 5.93 |
| | 6. Mrs. Anjaliben Shyambhai Shevade | 32,000 | 0.74 |
| | Total | 2,680,412 | 62.34 |
| | Non Promoter Group Shareholding | 1,619,588 | 37.66 |
| | Total Share Capital | 4,300,000 | 100 |



| Equity share capital /total voting capital of the TC after the said acquisition /sale | Promoter Group Shareholding | No of Shares | % w.r.t total share capital of TC |
|---|------------------------------------|-------------------------|-----------------------------------|
| | | 1. Mr.Umesh Mohan Katre | 1,192,287 |
| | 2. Mrs. Seema Umesh Katre | 885,900 | 20.61 |
| | 3. Mr.Umesh M.Katre | 315,100 | 7.33 |
| | 4.Mr. Mohan G. Katre | 255,125 | 5.93 |
| | 5.Mrs. Anjaliben Shyambhai Shevade | 32,000 | 0.74 |
| | Total | 2,680,412 | 62.34 |
| | Non Promoter Group Shareholding | 1,619,588 | 37.66 |
| Total diluted share/voting capital of the TC after the said acquisition | Promoter Group Shareholding | No of Shares | % w.r.t total share capital of TC |
| | 1. Mr.Umesh Mohan Katre | 1,192,287 | 27.73 |
| | 2. Mrs. Seema Umesh Katre | 886,278 | 20.61 |
| | 3. Mr.Umesh M.Katre | 315,100 | 7.33 |
| | 4. Mrs. Nalini Mohan Katre | - | 0 |
| | 5.Mr. Mohan G. Katre | 255,125 | 5.93 |
| | 6.Mrs. Anjaliben Shyambhai Shevade | 32,000 | 0.74 |
| | Total | 2,680,412 | 62.34 |
| | Non Promoter Group Shareholding | 1,619,588 | 37.66 |
| | Total Share Capital | 4,300,000 | 100 |

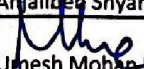

Umesh Mohan Katre
Acquirer
Promoter

Date : 06/06/2022
Place: Mumbai

Part B

Name of the Target Company: Spice Islands Apparels Ltd

| Name(s) of the acquirer and Persons Acting in Concer (PAC) with the acquirer | Whether the acquirer belongs to Promoter / Promoter Group | PAN of the acquirer and / or PACs |
|--|---|-----------------------------------|
| Umesh Mohan Katre | Yes | ASRPK0665Q |
| Umesh Mohan Katre HUF | | AAAHU5317E |
| Seema Umesh Katre | | AFZPK9715N |
| Nalini Mohan Katre | | AABPK7366E |
| Mohan Ganesh Katre | | AAHHM2472D |
| Anjaliben Shyambhai Shevade | | AFUPS6922G |


Umesh Mohan Katre
Acquirer
Promoter

Date : 06/06/2022
Place: Mumbai