

KIL/SE/Reg.30/2022-23

 Date: 1<sup>st</sup> July, 2022

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|--|---|--|
| BSE Ltd.<br>First Floor, New Trading Ring,<br>Rotunda Building, Phiroze<br>Jeejeebhoy Towers, Dalal Street,<br>Fort, Mumbai — 400001 | National Stock Exchange of India<br>Ltd.<br>“Exchange Plaza”, Plot no, C/1, G.<br>Block Bandra -Kurla Complex,<br>Bandra (E), Mumbai — 400051 | The Calcutta Stock<br>Exchange Ltd.<br>7, Lyons Range,<br>Kolkata — 700001 |
| (Equity Scrip Code-502937)<br>(NCD Scrip Code – 973060)  | (NSE Symbol - KESORAMIND)   | (Scrip code-10000020)  |

Dear Sir/Madam,

**Sub: Part redemption of unlisted Optionally Convertible Debentures (“OCD”) to the tune of INR 10,34,77,500/- and reduction in face value**

We wish to inform you that we have, on June 30, 2022 effected part redemption of our Unlisted Secured Redeemable Optionally Convertible Debentures (“OCDs”) issued by us on March 16, 2021, details whereof are provided hereunder:

| Particulars  | ISIN         | Face Value<br>Amnt paid<br>(INR) | Date of<br>payment /<br>redemption | Outstanding<br>OCD face<br>value (INR) |
|--|--------------|----------------------------------|------------------------------------|--|
| 4599 Unlisted Secured<br>Redeemable Optionally<br>Convertible Debentures<br>(“OCDs”) | INE087A07669 | 10,34,77,500                     | 30/06/2022                         | 93,12,97,500                           |

Post redemption, the face value of the said OCDs stands reduced to INR 2,02,500/- each. Now, 4,599 OCDs of Face value of INR 2,02,500/- aggregating to INR 93,12,97,500/- are outstanding as on date.

This is for your information.

Yours faithfully,  
For Kesoram Industries Limited

Gautam Ganguli  
Company Secretary

