

May 3, 2017

Mr. Girish Joshi
Senior General Manager – Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Mr. Avinash Kharkar
Vice President
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400051

Dear Sir,

Sub: Information for the year ended March 31, 2017

In compliance with Regulation 52(4) and (5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations), we submit herewith the below information with respect to listed bonds/debentures which are issued for purposes other than for meeting capital requirements:

Matters required to be disclosed under Regulation 52(4)	Details disclosed as on March 31, 2017
Credit rating and change in credit rating (if any)	All Bonds rated by CARE have been rated as CARE AAA All Bonds rated by ICRA have been rated as (ICRA) AAA / LAAA There has been no change in the credit ratings of these Bonds. The details of the rating for each series have been mentioned in the enclosed annexure.
Debt-equity ratio	1.05
<ul style="list-style-type: none"> Previous due date for the payment of interest/ repayment of principal of non-convertible debt securities and whether the same has been paid or not; and, Next due date for the payment of interest/ principal along with the amount of interest payable and the redemption amount 	The details are mentioned in the enclosed annexure.
Net worth	₹ 89,777.28 Crores
Net profit after tax	₹ 9,801.09 Crores
Earnings per share:	Basic EPS before and after extraordinary items, net of tax expense is ₹ 16.84

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	Diluted EPS before and after extraordinary items, net of tax expense is ₹ 16.77
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Please take the above information on record.

For ICICI Bank Limited



P. Sanker
Senior General Manager (Legal) &
Company Secretary

Details of listed Bonds issued in Domestic market for purposes other than meeting Capital requirements as on Mar 31, 2017

There are total 37 listed bond series of the category mentioned above as on Mar 31, 2017 two new series were added during the FY 2017. Of the above, 11 Bond series are regular return bonds as on FY 2017 where interest is paid at yearly, half yearly and monthly intervals as prescribed in the terms of the issue. Interest for all these Bonds have been paid on due date. The remaining 26 Bonds as on FY 2017 series are Bonds which are in nature of Deep Discount Bonds wherein there is no interest payment and the entire amount is paid only on maturity. During FY2017, 3 Bond series have matured and principal and interest on them have been paid on due dates

PPB / PIB	Series	CARE	ICRA	DDB/RRB	Maturity Date	Last Interest Payment	Next Interest Payment	Next Interest due Amount	Redemption Amount	Outstanding Amount as on 31-Mar-2017	Remarks
PPB	DAU14LB	CARE AAA	ICRA AAA	RRB	06-08-2024	06-02-2017	06-08-2017	319,372.603	7,000,000,000.00	7,000,000,000.00	
PPB	DMA13LB	CARE AAA	ICRA AAA	RRB	31-03-2025	31-03-2017	31-03-2018	1,910,545,000	22,610,000,000.00	22,610,000,000.00	
PPB	DMR13SB	CARE AAA	ICRA AAA	RRB	04-06-2018	04-06-2016	04-06-2017	990,000,000.00	11,000,000,000.00	11,000,000,000.00	
PPB	DSP14LB	CARE AAA	ICRA AAA	RRB	04-09-2024	04-03-2017	04-09-2017	1,813,446,027.40	38,890,000,000.00	38,890,000,000.00	
PPB	DMY16LB	CARE AAA	ICRA AAA	RRB	13-05-2026	13-05-2016	13-05-2017	5,489,917,808.00	65,000,000,000.00	65,000,000,000.00	
PPB	DOT16LB	CARE AAA	ICRA AAA	RRB	07-10-2023		07-10-2017	3,040,000,000.00	40,000,000,000.00	40,000,000,000.00	Fully Redeemed on 19-01-2017 being the last installment of pension payment comprising interest and principal amount
PIB	2000 December PB I	CARE AAA	LAAA	RRB	19-01-2017	19-01-2017	NA		666,915.12		
PIB	2000 December PB II	CARE AAA	LAAA	RRB	19-01-2017	31-03-2017	30-04-2017	22,876.50	239,673.00		
PIB	2000 December PB III	CARE AAA	LAAA	RRB	19-01-2023	31-03-2017	30-04-2017	174,037.00	3,264,298.00	11,602,084.81	
PIB	2001 February PB III	CARE AAA	LAAA	RRB	22-03-2019	31-03-2017	30-04-2017	71,176.00	666,496.00	2,128,872.52	Fully Redeemed on 24-07-2016 being the last installment of pension payment comprising interest and principal amount
PIB	2001 June PB II	CARE AAA	LAAA	RRB	24-07-2016	24-07-2016	NA		860,496.00	2,311,310.82	
PIB	2001 June PB III	CARE AAA	LAAA	RRB	24-07-2019	31-03-2017	30-04-2017	60,788.00	397,620.00	1,077,510.72	Fully Redeemed on 26-04-2016 being the last installment of pension payment comprising interest and principal amount
PIB	2001 March PB III	CARE AAA	LAAA	RRB	26-04-2019	31-03-2017	30-04-2017	31,396.00			
PIB	2001 March PB II	CARE AAA	LAAA	RRB	26-04-2016	26-04-2016	NA				
PIB	2000 August MMB IV	CARE AAA	LAAA	DDB	05-01-2022	NA	NA	NA	392,300,000.00	234,056,376.64	For DDB bond interest is paid along with Redemption amount
PIB	2000 December MMB IV	CARE AAA	LAAA	DDB	19-06-2022	NA	NA	NA	299,900,000.00	171,109,312.00	For DDB bond interest is paid along with Redemption amount
PIB	2000 November MMB V	CARE AAA	LAAA	DDB	13-03-2022	NA	NA	NA	263,500,000.00	154,125,077.41	For DDB bond interest is paid along with Redemption amount
PIB	2000 October MMB V	CARE AAA	LAAA	DDB	14-10-2021	NA	NA	NA	272,100,000.00	165,076,174.63	For DDB bond interest is paid along with Redemption amount
PIB	2001 August CGB I	CARE AAA	LAAA	DDB	27-02-2018	NA	NA	NA	80,499,616.43	80,499,616.43	For DDB bond interest is paid along with Redemption amount
PIB	2001 August CGB II	CARE AAA	LAAA	DDB	27-09-2022	NA	NA	NA	113,520,000.00	65,899,115.71	For DDB bond interest is paid along with Redemption amount
PIB	2001 December CGB I	CARE AAA	LAAA	DDB	23-06-2018	NA	NA	NA	96,650,000.00	85,674,575.12	For DDB bond interest is paid along with Redemption amount
PIB	2001 December CGB II	CARE AAA	LAAA	DDB	23-01-2023	NA	NA	NA	148,680,000.00	83,592,259.69	For DDB bond interest is paid along with Redemption amount
PIB	2001 February CGB I	CARE AAA	LAAA	DDB	22-12-2017	NA	NA	NA	164,550,000.00	152,219,673.69	For DDB bond interest is paid along with Redemption amount
PIB	2001 February CGB II	CARE AAA	LAAA	DDB	22-08-2020	NA	NA	NA	294,360,000.00	204,644,648.57	For DDB bond interest is paid along with Redemption amount
PIB	2001 July CGB I	CARE AAA	LAAA	DDB	28-01-2018	NA	NA	NA	121,775,000.00	112,264,617.45	For DDB bond interest is paid along with Redemption amount
PIB	2001 July CGB II	CARE AAA	LAAA	DDB	28-08-2022	NA	NA	NA	172,840,000.00	138,835,167.42	For DDB bond interest is paid along with Redemption amount
PIB	2001 June CGB I	CARE AAA	LAAA	DDB	24-10-2017	NA	NA	NA	334,360,000.00	321,657,519.39	For DDB bond interest is paid along with Redemption amount
PIB	2001 June CGB II	CARE AAA	LAAA	DDB	24-04-2022	NA	NA	NA	100,625,000.00	92,985,720.51	For DDB bond interest is paid along with Redemption amount
PIB	2001 March CGB I	CARE AAA	LAAA	DDB	26-01-2018	NA	NA	NA	159,240,000.00	94,614,932.49	For DDB bond interest is paid along with Redemption amount
PIB	2001 March CGB II	CARE AAA	LAAA	DDB	26-07-2022	NA	NA	NA	97,350,000.00	86,992,902.56	For DDB bond interest is paid along with Redemption amount
PIB	2001 November CGB I	CARE AAA	LAAA	DDB	24-05-2018	NA	NA	NA	146,000,000.00	82,755,842.26	For DDB bond interest is paid along with Redemption amount
PIB	2001 November CGB II	CARE AAA	LAAA	DDB	24-12-2022	NA	NA	NA	96,350,000.00	87,075,595.91	For DDB bond interest is paid along with Redemption amount
PIB	2001 September CGB I	CARE AAA	LAAA	DDB	12-04-2018	NA	NA	NA	144,500,000.00	82,855,047.86	For DDB bond interest is paid along with Redemption amount
PIB	2001 September CGB II	CARE AAA	LAAA	DDB	12-11-2022	NA	NA	NA	202,550,000.00	173,855,705.86	For DDB bond interest is paid along with Redemption amount
PIB	2002 February CGB I	CARE AAA	LAAA	DDB	27-10-2018	NA	NA	NA	282,880,000.00	156,350,018.84	For DDB bond interest is paid along with Redemption amount
PIB	2002 February CGB II	CARE AAA	LAAA	DDB	27-03-2023	NA	NA	NA	149,875,000.00	131,928,520.84	For DDB bond interest is paid along with Redemption amount
PIB	2002 January CGB I	CARE AAA	LAAA	DDB	19-07-2018	NA	NA	NA	245,000,000.00	136,741,560.67	For DDB bond interest is paid along with Redemption amount
PIB	2002 January CGB II	CARE AAA	LAAA	DDB	19-02-2023	NA	NA	NA	97,400,000.00	81,223,800.27	For DDB bond interest is paid along with Redemption amount
PIB	2002 March CGB I	CARE AAA	LAAA	DDB	23-02-2019	NA	NA	NA			
PIB	2002 March CGB II	CARE AAA	LAAA	DDB	23-07-2023	NA	NA	NA	126,440,000.00	68,181,844.74	For DDB bond interest is paid along with Redemption amount

PPB- Private placement bonds

PIB- Public issue bonds

DDB- Deep discount bonds

RRB- Regular Return bonds



No. 963/ITSL/OPR/2017-2018

May 03, 2017

To,

Mr. Kulpreet Singh

ICICI Bank Limited

ICICI Bank Towers,

South Tower, 3rd Floor, West Wing,

BKC, Bandra (East), Mumbai 400 051,

Dear Sir,

Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)

This has reference to the Privately Placed Secured Redeemable, Non-Convertible Debentures issued by **ICICI Bank Limited** ("Issuer") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of SEBI LODR 2015, the issuer is required to submit the documents as required thereunder along with its half yearly/annual financial results to the Stock Exchange w.r.t. Listed Debt Securities, along with a letter from the Debenture Trustee, stating that the Debenture Trustee has noted the contents furnished by the issuer as per Regulation 52(4).

With reference to above, we have received as per regulation 52(4), the half yearly information through the issuer's dated May 3, 2017 for the year ended 31.03.2017 and have noted its contents.

Thanking you,

Yours faithfully

For **IDBI Trusteeship Services Limited**

(Authorised Signatory)





ATSL/CO/17-18/461

May 3, 2017

To,
ICICI Bank Ltd.
ICICI Bank Towers
South Tower, 3rd Floor, West wing,
BKC, Bandra (East),
Mumbai - 400 051

Kind Attn: Dinesh Chedda

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)

Dear Sir/Madam,

This has reference to the Privately Placed, Unsecured Redeemable, Non-Convertible Bonds issued by ICICI Bank Limited ("Company") and listed on the National Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated May 3, 2017 (enclosed herewith) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further please note that we have not independently verified the contents submitted vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the company for the purpose of submission to the Stock Exchange; without reconfirming.
2. Any commitment pertaining to the interest /principal payable on the future due dates are sole commitment on the company's part and Trustee is not liable in any manner if company fails to fulfill / does not fulfill its commitments.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**


Swati Borkar
Senior Manager

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, Ground Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-6226 0054 / 6226 0050 Website: www.axistrustee.com

बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे-5		BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5
विधि सेवाएं विभाग Legal Services Dept		
फ़ोन/TELE : 020-25536256, फ़ैक्स/ FAX : 020-25513123		
ईमेल / e-mail: bomcolaw@mahabank.co.in		

AX1/ Legal/DT/ICICI/2017-18

May, 03, 2017

To,
ICICI Bank Limited
ICICI Bank Towers
Bandra Kurla Complex
Mumbai 400 051

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)

Dear Sir/Madam,

This has reference to the Public placed Unsecured Redeemable, Non-Convertible Debentures issued by ICICI Bank Limited ("Company"), wherein Bank of Maharashtra is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and or/ Bombay Stock Exchange (BSE) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Bank of Maharashtra) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your e-mail dated 3rd May, 2017 along with the relevant/necessary supporting documents and we have noted the contents on priority in respect of the Listed Debt Securities issued by the Company for which Bank of Maharashtra is acting as Debenture Trustee.

Thanking You,

Yours faithfully



(Vivek Ghate)
Dy. General Manager, Recovery &
Chief Law Officer,
For Bank of Maharashtra
(Debenture Trustee)