

20<sup>th</sup> July 2017.

**National Stock Exchange of India Limited,**  
“Exchange Plaza”,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai-400051.

**BSE Limited,**  
P.J. Towers,  
Dalal Street,  
Mumbai-400001.

Dear Sirs,

**Sub.: Allotment of 9,87,12,902 equity shares to FCCB holders.**

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 20<sup>th</sup> July 2017, approved allotment of **9,87,12,902 (Nine Crores Eighty Seven Lacs Twelve Thousand Nine Hundred Two)** equity shares of Rs.2/- (Rupees Two Only) each bearing distinctive numbers from 5492086221 to 5590799122 on conversion of 25,340 (Twenty Five Thousand Three Hundred Forty) USD 546,916,000 Step-up Convertible Bonds due July 2019 of USD 1,000 each at a conversion price of Rs.15.46 (Rupees Fifteen and Paise Forty Six Only) per equity share with a fixed rate of exchange on conversion of Rs.60.225 to USD 1.00 in terms of the Information Memorandum dated 17<sup>th</sup> June 2014, pursuant to the conversion notice(s) received from bondholder(s) of the USD 546,916,000 Step-up Convertible Bonds due July 2019.

Post aforesaid allotment, the paid-up capital of the Company is Rs.1058,15,98,244/- (Rupees One Thousand Fifty Eight Crores Fifteen Lacs Ninety Eight Thousand Two Hundred Forty Four Only) divided into 529,07,99,122 (Five Hundred Twenty Nine Crores Seven Lacs Ninety Nine Thousand One Hundred Twenty Two) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,

**For Suzlon Energy Limited**

*H.A.Kanuga*

**Hemal A.Kanuga,**  
**Company Secretary.**  
**M. No. F4126.**

