



## DUCON INFRATECHNOLOGIES LIMITED

(Formerly known as "Dynacons Technologies Limited")

Regd. Office : Ducon House, A/4, MIDC Wagle Industrial Estate, Road No.1,  
Thane (W) – 400 604. India Tel. : 022 41122114 (30 lines) Fax 022 41122115  
URL : [www.dtlindia.com](http://www.dtlindia.com) CIN : L72900MH2009PLC191412

Date-15.05.2017

To,  
General Manager  
BSE Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Fort, Mumbai-400001,  
Maharashtra.

**Ref.: Scrip Code: BSE 534674/ NSE Symbol: DUCON**

**Sub: Press Release**

Dear Sir/Madam,

Please find enclosed the announcement titled: "**DUCON ANNOUNCES Q4FY17  
FINANCIAL RESULTS EARNINGS CALL AT 06.30 PM TODAY**".

This is for your information and records.

Thanking You,

Yours faithfully,

**For Ducon Infratechnologies Limited**

**Darshit Parikh  
Company Secretary**

**CC: National Stock Exchange of India Limited  
Mumbai**



## Ducon announces Q4FY17 financial results Earnings Call at 06:30 PM today

**Thane, India, May 15 , 2017:** Ducon Infratechnologies Limited (BSE:534674, NSE: DUCON), a growing diversified technology Company today announced its financial performance for the **fourth quarter(Q4FY17) and full year (FY17)** ended March 31<sup>st</sup>, 2017. Commenting on the performance **Mr. Aron Govil, Chairman of Ducon Infratechnologies Limited** said, “ *Fiscal 2017 has been a steady year for Ducon. We witnessed significant improvement in the performance of our IT business as we improved our margins and doubled our profitability. We are getting decent queries from the customers, and we hope to continue building this vertical in the growing digital economy*”. **He further added** “*On the infrastructure side, Ducon Technologies reported a steady yearly growth in earnings along with improvement in operating performance. While we await strong order inflows in pollution control (FGD and SCR), we have made significant inroads across our material handling and electrification business. We believe we are well poised in all these areas to find different avenues for a profitable growth going forward*”

### Standalone Q4FY17 Review (Does not include the performance of Ducon Technologies India Private Limited "DTIPL")

- Total Operating income was Rs. 110.70 million for Q4FY17 as compared to Rs. 81.11 million in the corresponding period of the previous year reflecting an increase of 36%.
- EBITDA stood at Rs. 7.81 million as compared to Rs. 6.54 million during the corresponding period of previous year
- EBITDA Margin at 7.1% for Q4FY17 as against 8.1% in Q4FY16
- Net profit stood at Rs. 0.21 million for Q4FY17 as compared to a profit of Rs. 1.58 million in the corresponding period of the previous year

### Standalone FY17 Review (Does not include the performance of Ducon Technologies India Private Limited)

- Total Operating income was Rs. 408.21 million for FY17 as compared to the income of Rs. 326.28 million in the corresponding period of the previous year, an increase of 25%
- EBITDA stood at Rs. 29.89 million as compared to Rs. 21.19 million during the corresponding period of previous year
- EBITDA Margin at 7.3% for FY17 as against 6.5% in FY16
- Net profit stood at Rs. 6.93 million for FY17 as compared to a net profit of Rs. 3.86 million in the corresponding period of the previous year

### Update on the performance of Ducon Technologies India Private Limited (Provisional)

- FY17 consolidated turnover of Rs. 3,712 million with EBITDA margins of 4.10%, Profit before Tax (Provisional) at Rs. 74 million.
- Orders backlog stands at Rs. 3,800 million



## Update Scheme of Arrangement

### Background

Pursuant to the meeting of the Board of Directors of Ducon on March 29<sup>th</sup>, 2016, the Board of Directors approved the Scheme of Arrangement between DTIPL (Demerging Company) and Ducon. As per the scheme of arrangement, DTIPL will transfer, by way of scheme of demerger, the current Business Undertaking and related businesses, Intangibles, contracts (including employees' contracts) and liabilities to Ducon. The proposed entity is likely to reposition Ducon to achieve large scale, high level of synergistic integration, better operational management and provide value addition

### Status of Approvals

- Seeking dates from NCLT on convening meetings with shareholders and creditors for approval

## Q4FY17 Earnings Conference Call

The management of the Company will host earnings call today to discuss the Company's business performance and outlook as per the details below:

<b>Date &amp; Time:</b>	Today, May 15 <sup>th</sup> , 2017, 6.30 pm IST
<b>Participants from Management</b>	Mr. Aron Govil, Chairman and Managing Director, Ducon
<b>Primary Dial-in Number</b>	+91 22 3938 1009
<b>Local Access Number</b>	3940 3977 <sup>1</sup>
<b>International Toll Numbers</b>	USA: +1 323 386 8721   UK: +44 20 3478 5524 Singapore: +65 3157 5746   Hong Kong: +852 3018 6877
<b>International Toll Free Numbers</b>	USA : +1 866 746 2133   UK: 0808 101 1573 Singapore: 800 101 2045   Hong Kong : 800 964 448
<b>Optional Pre-Registration Facility for convenience</b>	Step 1: <a href="#">Pre-register here</a> . You will receive a passcode and a pin for the call on the registered email address. Step 2: Dial into the call on the Conference Call date, enter the passcode & pin as prompted. Step 3: You are directly connected to the call
<b>As participation in the call is limited, early registration is encouraged. The operator will provide instructions on asking questions before and during the call.</b>	
<b>Transcript</b>	Will be made available after a few days on the Company's website

<sup>1</sup> Available in - Ahmedabad, Bangalore, Chandigarh, Chennai, Gurgaon (NCR), Hyderabad, Cochin, Kolkata, Lucknow, Pune. Accessible from all carriers



## About Ducon Technologies India Private Limited (“DTIPL”) - Demerging Company

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Started in 2005, Ducon Technologies India Private Limited is an affiliate of Ducon Technologies Inc, (DTI) USA which is an established player since 1938. DTI is a world leader in providing the most advanced and custom engineered equipment and systems for environmental control, material handling, waste incineration, and power transmission for a wide variety of industries including power, refineries, cement, pulp & paper, glass, biomass, food, steel, mining & incineration. DTI has completed over 30,000 global installations, and has compiled an enviable track record of completed projects which perform reliably and economically year after year. DTPL, which received all of DTI’s technology under a license agreement, is also a leading technology provider and EPC Company having broad based technology in the field of Air Pollution Control and Material Handling Systems in India and southeast Asia. To its credit, DTIPL has executed projects for BHEL, NTPC, IOCL, Hindalco, Vedanta group, Aditya Birla group, NALCO, Reliance Industries amongst others. It has also won prestigious awards like “Niche market player in pollution control systems” from Frost and Sullivan in 2009 and “Leaders of Tomorrow in Engineering Industries” from ET Now in 2010.

## About Ducon Infratechnologies Limited

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Ducon Infratechnologies Limited (BSE: 534674, NSE: DUCON) is an emerging technology company based in India for providing solutions in the digital and infrastructure space to multiple business segments across varied industries. In the digital space, Ducon offers distribution services to its clients related to marketing initiatives, distribution, volume procurement and end to end technical support. On the infrastructure sector, it intends to offer complete solutions including execution of turnkey projects in rural electrification, environmental control & material handling areas across India and neighboring regions. The Company is led by a team of young and dynamic professionals with technical, marketing and sales know-how and has an objective to become a leading solution provider in the digital and infrastructure business sectors.

**If you have any questions or require further information, please feel free to contact:**

**Ducon:**

Harish Shetty (Director), [hshetty@ducon.com](mailto:hshetty@ducon.com)

Darshit Parikh (Company Secretary), [investor@dtlindia.com](mailto:investor@dtlindia.com)

**Christensen Investor Relations:**

Ankit Gupta, [ankitgupta@christensenir.com](mailto:ankitgupta@christensenir.com)

*Disclaimer: Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors. that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*