

SIFL\SECT\KS\17-18\30 May 10, 2017

The Secretary

The Calcutta Stock Exchange Limited
7 Lyons Range

Kolkata - 700 001

Fax: 033-2210 4500/4491; 2230 3020

CSE Scrip Code: 29051

Dear Sir,

Sub: Presentation - Analyst and Investor Meet

This is with reference to our letter dated 8th May, 2017 with regard to Intimation of Schedule of Analyst and Investor Meet scheduled to be held on 10th May, 2017 at Mumbai. The Investor Presentation to be used at the said meet has been made available on the Company's website at the following web link https://www.srei.com/sites/default/files/srei-latest-investor-presentation-updated-100517-final.pdf

This is for your information and record.

Thanking you.

Yours faithfully,
For Srei Infrastructure Finance Limited

Sandeep Lakhotia Company Secretary

cc:

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA