

RELIANCE

Reliance Defence and Engineering Limited
Reliance Centre, Off Western Express Highway,
Santa Cruz (East), Mumbai 400 055
Tel: +91 22 3303 1000, Fax: +91 22 3303 8662
www.reliancedefence.co
CIN: L35110GJ1997PLC033193

April 12, 2017

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeeboy Towers
Dalal Street
Mumbai - 400 001

The Manager
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

BSE Scrip Code: 533107

NSE Symbol: RDEL

Sub: Certificate under Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

Please find enclosed Certificate under Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 issued by Practicing Company Secretary for the half year ended March 31, 2017.

Kindly take the same on record.

Thanking you.

Yours faithfully,
For Reliance Defence and Engineering Limited



Ajit Dabholkar
Corporate Counsel & Company Secretary



Encl: as above

TO WHOMSOEVER IT MAY CONCERN

COMPLIANCE CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES AND EXCHANGE
BOARD OF INDIA
(LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

I have examined the necessary Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to Reliance Defence And Engineering Limited ('the company'), a company registered under Companies Act, 1956, bearing registration number L35110GJ1997PLC033193 and having its Registered Office at Pipavav Port, Post Uchhaiya, Via Rajula, District Amreli, Gujarat- 365 560 maintained by Company's Registrar and Share Transfer Agents i.e. Karvy Computershare Private Limited pertaining to transfer of equity shares of the company for the period from 1st October, 2016 to 31st March, 2017 for the purpose of issuing a certificate under Regulation 40(9) of Securities And Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

On the basis of my examination and on the information / explanation provided by the Company / Registrar and Transfer agent, I hereby certify that the company has not received any share(s) for transfer, sub-division, consolidation, renewal, exchange, endorsement of call / allotment monies on the share certificates or for issue of duplicate and / or split certificates during the period from 1st October, 2016 to 31st March, 2017. Hence no certificate was required to be delivered within fifteen days from date of lodgement thereof.

Place: Mumbai
Date: 02.04.2017

For Ashita Kaul & Associates,



Ashita

Proprietor
FCS No: 6988
C P No: 6529