

May 8, 2017

The Manager Corporate Relationship, BSE Limited, 1 st Floor, New Trading Ring, Rotunda Buliding, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.	The Manager National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.
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Dear Sirs,

Sub: Declaration pursuant to Reg. 33(3)(d) of SEBI (LODR)
(Amendment) Regulations, 2016

This is further to the submission of annual audited financial results on 27th April 2017 of Kotak Mahindra Bank India Limited. In compliance with SEBI Circular CIR/CFD/CMD/56/2016 dated 27th May 2016, kindly find enclosed herewith declaration pursuant to Regulation 33(3)(d) of SEBI (LODR) (Amendment) Regulations, 2016.

Please take this information on record.

Thanking you,

Yours faithfully,
KOTAK MAHINDRA BANK LIMITED

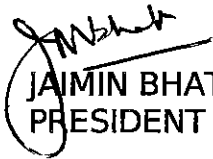

JAIMIN BHATT
PRESIDENT & GROUP CHIEF FINANCIAL OFFICER

Encl.: a/a

Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing
Obligations and Disclosure Requirements) Amendment Regulations,
2016

I, Jaimin Bhatt, President & Group Chief Financial Officer, hereby declare that the Statutory Auditors of the Bank, Messrs S.R Batliboi & Co. LLP (Registration No. 301003E / E300005), have issued unmodified opinion on Standalone and Consolidated Annual Audited Financial Results for the year ended March 31, 2017.

KOTAK MAHINDRA BANK LIMITED



**JAIMIN BHATT
PRESIDENT & GROUP CHIEF FINANCIAL OFFICER**

May 8, 2017