

Date: 30.09.2017

To,

The Deputy General Manager
Department of Corporate Services
BSE Limited
25th Floor,
Phiroze jeejeebhoy Towers,
Dalal Street Mumbai-400001

The General Manager
Listing Exchange
The Calcutta Stock Exchange Association Ltd
7, Lyons Range
Kolkata-700001

Security Code No. : 532402

Proceeding of 18th Annual General Meeting held on September 29, 2017 at 11:00 A.M

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the 18th Annual General Meeting (AGM) of the members of the company was held on September 29, 2017 at Oyster Airport Hotel, 5-12/1, Nehru Outer Ring Road, Brindavan Gardens, Kishanguda, Shamshabad, Hyderabad, Telangana -501218

Mr. Servesh Gupta, Chairman of The meeting, chaired the Proceeding of the AGM.

Chairman informed the members that in terms of Regulation 44 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the Company had provided E-voting Facilities to the Shareholders from 26th September, 2017 from 09.00 A.M. to 28th September, 2017 till 5 00 P.M. The facility of Voting through physical ballot was also been made available to the members who attended the AGM and who had not already cast their votes by remote e- Voting.

The Chairman also informed that Board of Directors of the Company had engaged CDSL for the e-Voting and had also appointed Simarjeet Singh & Associates as Scrutinizer to scrutinize the Entire Voting Process.

The following items of the business as set out in the Notice Convening the AGM were put for Member's approval.

Ordinary Business:

1. Ordinary Resolutions for adoption of the Audited Financial Statements of the Company for the financial year ended March 31, 2017, the Reports of the Board of Directors and the report of Auditors thereon:
2. Ordinary Resolutions for appointment of Mr. Servesh Gupta, retiring by rotation, as a director of the Company, liable to retire by Rotation.

3. Ordinary Resolutions for appointment M/s. Surinder Verma Associates, Chartered Accountants as the Auditor of the Company to hold office from the conclusion of this meeting till the conclusion of the next Annual General Meeting and at the remuneration to be decided by the Board of director.

Special Business:

4. Ordinary Resolutions for Appointment of Mr. Deepak Kumar Bansal as Independent Director
5. Special resolutions for Approval of Related Party Transaction with Retails information system Pty Ltd.
6. Special resolutions for Approval / ratification of the Related Party Transactions of the Company With Zeal Apartment LLP

The above resolution were proposed and seconded by the members at AGM. On the invitation of the chairman, several members addressed the meeting and gave their suggestions. sought clarification, which were provided by the chairman. Then after the chairman directed that the poll is taken at the meeting through physical ballot.

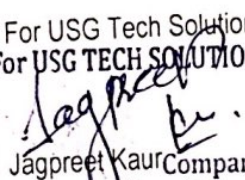
It was announced at the AGM That the Consolidated e-Voting results along with physical ballot voting shall be submitted to the Stock exchanges within 48 hours of the Conclusion of the AGM and also be placed on the website of the company and on the website of Big Share Services Pvt Ltd (RTA) & Central Depository Services (India) Limited (CDSL),

We would request you to kindly bring the aforesaid information to the notice of your members

Thanking you

Yours faith fully

For USG Tech Solutions Limited
For **USG TECH SOLUTIONS LIMITED**


Jagpreet Kaur Company Secretary
Company Secretary

Date: 30.09.2017

Place: Delhi

