



UNITED BANK OF INDIA
Head Office
11, Hemanta Basu Sarani
Kolkata – 700001

Board Sec/ Bonds/ 205 /2017

November 10, 2017

Corporate Relations Cell Bombay Stock Exchange Ltd. P.J. Tower, Dalal Street, Fort Mumbai - 400001	Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot – C/1, Block – G Bandra Kurla Complex, Bandra (E) Mumbai – 400051
Scrip Code: UNITEDBNK (533171)	Scrip Code: UNITEDBNK

Dear Madam / Sir,

Sub:- Issue and Allotment of BASEL III Complaint Bonds (collectively referred to as “Debt Instruments”) on private placement basis

The Exchange is hereby informed that the Bank has concluded on date issue and allotment of 4900 Units of Unsecured, Subordinated, Fully Paid-Up, Non-Convertible, Listed, Basel-III compliant, Perpetual debt instruments in the nature of Bonds of Face Value of Rs.10.00 Lac each for Cash aggregating Rs. 490.00 Crore including green shoe option on private placement basis.

The Exchange is further informed that the Bank has concluded on date issue and allotment of 3400 units of Rated, Unsecured, Non-Convertible, Fully Paid-Up, Redeemable, Listed, Basel-III compliant Tier-2 debt instruments in the nature of Bonds of Face Value of Rs.10.00 Lac each for Cash aggregating Rs. 340.00 Crore including green shoe option on private placement basis.

The tenure of the Tier-2 Debt Instrument is 10 years from the Deemed Date of Allotment. The Debt Instruments are proposed to be listed on the Wholesale Debt Segment of BSE Ltd.

The allotments as aforesaid have been made in terms of SEBI (Issue & Listing of Debt Securities) Regulations, 2008 as amended and applicable guidelines of Reserve Bank of India in this regard.

The submission may please be taken on record and treated as compliance under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You,

Bikramjit Shom
Company Secretary & Compliance Officer