

रजिस्टर्ड ऑफिस/Regd. Office: इंजीनियर्स इंडिया हाऊस/Engineers India House
 1, भीकाजी कामा प्लेस/Bhikaji Cama Place, नई दिल्ली/New Delhi – 110066

सीआईएन/CIN : L74899DL1965GOI004352

COMPANY SECRETARIAT

कम्पनी सचिवालय

सं.सचिव /No. Secy/906/9/10

18th August, 2017

The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400 023	The National Stock Exchange of India Limited Exchange Plaza, 5 th Floor Bandra Kurla Complex Bandra (East), Mumbai-400051
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Sub: COMPLETION OF EXTINGUISHMENT OF TOTAL OF 4,19,61,780 (FOUR CRORE NINETEEN LAKH SIXTY ONE THOUSAND SEVEN HUNDRED EIGHTY) FULLY PAID UP EQUITY SHARES OF Rs. 5/- EACH OF ENGINEERS INDIA LIMITED ("COMPANY")

Pursuant to the Public Announcement dated June 16, 2017 which was published on June 17, 2017 (the "Public Announcement") and the Letter of Offer dated July 17, 2017 (the "Letter of Offer"), the Tendering Period for the Buyback opened on July 25, 2017 and closed on August 7, 2017.

In accordance with the provisions of Regulation 12 of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended (the "Buyback Regulations"), this is to inform you that the Company has extinguished 4,19,61,780 fully paid up Equity Shares of Rs.5/- each. A copy of the letter dated August 17, 2017 of National Securities Depository Limited ("NSDL") confirming extinguishment of shares is enclosed herewith as **Annexure A**.

In accordance with the provisions of Regulation 19(4) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

S. No.	Particulars	No. of Equity Shares of Rs.5/- each	Equity Share Capital (Rs. in lakhs)
1.	Paid up Equity Share Capital (Pre-Extinguishment) (A)	67,38,73,200	33,693.67*
2.	Equity Shares extinguished on August 16, 2017, as per NSDL letter dated August 17, 2017 (B)	4,19,61,780	2098.09
Paid-up Equity Share Capital (Post Extinguishment) (A-B)		63,19,11,420	31,595.58*

*The amount includes Rs.0.01 Lakh on account of forfeited shares.

Notes:

- No physical shares were tendered and accepted in the Buyback Offer.

Further, we would like to inform that the above extinguishment has been done as per the provisions of Buyback Regulations.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

यह आपकी सूचना और रिकॉर्ड के लिए है।

This is for your information and records please.

भवदीय/Very truly yours,



राजन कपूर/Rajan Kapur

कंपनी सचिव/Company Secretary

संलग्नक : यथोक्त/Encls: As above

Phone / दूरभाष : 26100258
26762855

फैक्स/ Fax: 26191690
ईमेल/ e-mail: company.secretary@eil.co.in
वेबसाइट/website: http://www.engineersindia.com



National Securities Depository Limited



Ref: II/CA/COM/35905/2017

August 17, 2017

Mr. Rajan Kapur
Company Secretary
Engineers India Limited
1, Engineers India Bhavan
Bhikaji Cama Place
R.K.Puram
New Delhi - 110066

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Karvy Computershare Private Limited. , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE510A01028	ENGINEERS INDIA LIMITED EQ NEW F.V. RS.5/-	Debit	1	41,961,780.000	16/Aug/2017

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Assistant Vice President

Digitally Signed By
Name: MEHTA RAKESH MAHASUKHLAL
Date: 17/08/2017 12:45:10
Reason: Authentication
Location: NSDL, Mumbai