



THE INDIA CEMENTS LIMITED

Corporate Office : Coromandel Towers, 93, Santhome High Road, Karpagam Avenue.

R.A. Puram, Chennai - 600 028. Phone : 044-2852 1526, 2857 2100

Fax : 044-2851 7198, Grams : 'INDCEMENT'

CIN : L26942TN1946PLC000931

SH/B2/

11th April, 2017

BSE Limited
Corporate Relationship Dept.
First Floor, New Trading Ring
Rotunda Building, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
MUMBAI 400 001.

Dear Sirs,

**Sub.: Reconciliation of Share Capital under Regulation 55A of SEBI
(Depositories and Participants) Regulations, 1996**

We enclose a Reconciliation of Share Capital Audit Report dated **10th April 2017** issued by Mrs.P.R.Sudha, Practicing Company Secretary, confirming, inter alia, that the total number of equity shares held in NSDL, CDSL and in the physical form as on **31st March 2017** tally with the subscribed and listed equity capital of the Company as of that date.

Thanking you,

Yours faithfully,
for **THE INDIA CEMENTS LIMITED**

COMPANY SECRETARY

Encl.: As Above

SM



P R SUDHA
COMPANY SECRETARY

FLAT 'C' LAKSHMI APARTMENTS
171, 3RD CROSS STREET
LAKSHMI NAGAR, PORUR
CHENNAI 600 116
TEL: 23724887/24766529
MOBILE; 9841426631
E MAIL: sudha_pr@yahoo.com

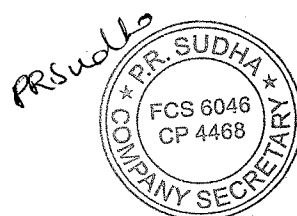
Date: 10.04.2017

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(As per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

1.	For quarter ended	:	31 st March 2017
2.	ISIN Number (Equity Shares)	:	INE383A01012
3.	Face Value (Equity Shares)	:	Rs.10/- each
4.	Name of the Company	:	The India Cements Limited
5.	Registered Office Address	:	"Dhun Building", 827, Anna Salai, CHENNAI 600 002
6.	Correspondence Address	:	<u>Corporate Office:</u> Coromandel Towers 93 Santhome High Road Karpagam Avenue, R A Puram Chennai 600028.
7.	Telephone and Fax Numbers	:	Tel.: 044 – 28521526/28572100/28572400 Fax : 044 –28517198
8.	Email Address	:	investor@indiacements.co.in
9.	Names of the Stock Exchanges where the Company's Securities are listed	:	<u>Equity Shares are Listed in:</u> BSE Limited, Mumbai (BSE) National Stock Exchange of India Limited, Mumbai (NSE)
	<u>Equity Share Capital</u>		Number of shares % of total Capital
10.	Issued capital	:	307178723 100.00
11.	Listed Capital (in BSE, NSE and as per Company records)	:	307178657 100.00
12.	Held in Dematerialized form in CDSL	:	13761586 4.48
13.	Held in Dematerialized form in NSDL	:	292020131 95.07
14.	Physical	:	1396940 0.45
15.	Total No. of Shares (12+13+14)	:	307178657 100.00

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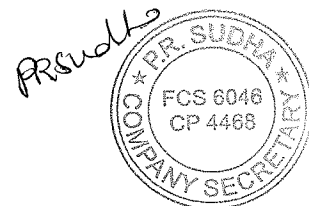


Date: 10.04.2017

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16.	Reasons for difference if any, between (10 & 11) and (10 & 15)	:	During the Year 2000, 1,08,69,566 Equity shares of Rs.10/- each at a premium of Rs.82/- per equity share were issued on private placement basis. However, only 1,08,69,500 Equity shares of Rs.10/- each at a premium of Rs.82/- per equity share were subscribed and allotted. Hence there is a difference of 66 equity shares between Issued capital and Listed Capital.			
	(11 & 15)	:	Nil			
17.	Certifying the details of changes in share capital during the quarter under consideration, as per Table below:					
Particulars ***	Number of Shares	Applied / Not applied for listing	Listed on stock exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In- Prin. appr. Pending for SE (Specify Names)
-----NIL-----						
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						
18.	Register of Members is updated (Yes/ No) If not, updated up to which date	:	Yes			
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	:	Nil			
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	:	Not Applicable			

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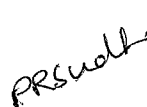
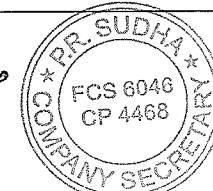


P R SUDHA
COMPANY SECRETARY

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21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :		
Total no. of demat requests	No. of requests	Number of Shares	Reasons for delay
Confirmed after 21 days	-	-	Nil (For all demat requests for which documents produced were in order confirmation were given in time.)
Pending for more than 21 days	Nil		
22.	Name, Telephone & Fax No., of the Compliance Officer of the Company	:	Mr.S Sridharan Tel.: 044 – 28521526/28572100/28572400 Fax : 044 – 28517198
23.	Name, Address, Telephone & Fax No., Regn. No. of the certifying Chartered Accountant / Practising Company Secretary	:	Mrs.P R Sudha Practising Company Secretary Flat 'C' Lakshmi Apartments 171, 3 rd Cross Street Lakshmi Nagar, Porur Chennai 600 116 Tel. : 044-23724887 FCS No.: 6046
24.	Appointment of Common Agency for share registry work (if yes name & address)	:	Integrated Registry Management Services P Ltd II Floor, " Kences Towers" No.1, Ramakrishna Street, North Usman Road, T Nagar, Chennai 600 017 Tel. : 044 – 28140 801 to 803 Fax : 044 – 28142479
25.	Any other detail that the Chartered Accountant / Practising Company Secretary may like to provide, (e.g. BIFR Company, delisting from SE)	:	
Place: Chennai Date: 10.04.2017			
  [P R SUDHA]			