



## UNITED BANK OF INDIA

Head Office : 11, Hemanta Basu Sarani, Kolkata - 700 001  
Tel : 033-22481054; Fax : 033-22485852, Email : co.sec@unitedbank.co.in

Board Sec/Capital plan/ /2017

September 4, 2017

Corporate Relations Cell BSE Ltd. P J Tower, Dalal Street, Fort Mumbai – 400001	Listing Department National Stock Exchange of India Ltd. Exchange Plaza Plot C/1, Block G, Bandra Kurla Complex Bandra (E), Mumbai – 400051
Scrip Code: UNITEDBNK (533171)	Scrip Code: UNITEDBNK

Dear Sir,

### Sub: Capital Raising Plan of the Bank

The Exchange is hereby informed that the Board of Directors at its Meeting scheduled on September 6, 2017 will consider the following –

- I. Raising of BASEL III Compliant Tier 2 and Additional Tier 1 Bonds up to Rs.1000 crore and Rs.800 crore respectively.
- II. Raising equity capital to an aggregate amount not exceeding Rs.1000 crore in one or more tranches by way of Qualified Institutions Placement, in terms of the provisions of Chapter VIII of SEBI ICDR Regulations or by way of Follow-on Public Issue, Rights Issue in terms of SEBI ICDR Regulations or such other forms of capital issue(s) as mentioned under SEBI circular no.CIR/CFD/CMD/14/2015 dated 30.11.2015
- III. Preferential Allotment of Equity under Chapter VII of the SEBI ICDR Regulations not exceeding Rs.1500 crore.

The information is filed under Regulation 29(2), of the SEBI LODR Regulations.

In view of the Meeting of the Board of Directors being finalized at a very short Notice, the filing is delayed by a day. Request the Exchange to kindly condone the delay as a one off case.

Thanking you,

  
Bikramjit Ghosh - 4/9  
Company Secretary & Compliance Officer.