

Jaipur Date: 13.04.2017

To.

THE DEPUTY MANAGER
THE STOCK EXCHANGE MUMBAI
Phiroze Jee Jeebhoy Towers,
Dalal Street,
MUMBAI- 400 001

Sub: COMPLIANCE OF REGULATION 40(9) OF SEBI (Listing obligation and disclosure requirements) REGULATIONS, 2015

Dear Sir.

With reference to the above, please find enclosed herewith Half-Yearly Compliance Certificate on Transfer of Shares for the half-year ended on 31st March, 2017.

Thanking you,

Yours faithfully, FOR RAJASTHAN TUBE MANUFACTURING CO. LTD.

Komal Jain Company Secretary Mem No.- A40470

Encl: As above

Megha Khandelwal & Associates

Company Secretaries

"Shree Dham"
R-20, Yudhister Marg, C-scheme,
Jaipur-302001

→ +91-99503-69141
→+91-141-401-8502/03/04

■ megha.khandelwal09@gmail.com

Compliance Certificate

I have examined the relevant books and records of Rajasthan Tube Manufacturing Company Limited, Jaipur produced before me for the purpose of issuing the Certificate under Regulation 40(9) Of SEBI (Listing Obligation And Disclosure Requirements) Regulations, 2015 with the Stock Exchanges and based on my such examination as well as information and explanations furnished to me which to the best of my knowledge and belief were necessary for the purpose of our certification, I hereby certify that in my opinion and according to best of my information and belief the Company has, in relation to the half year ended 31st March, 2017, not received any shares for transfer (RTA Beetal Financial and Computer Services Private Limited).

I further report that the Compliance Officer of the Company is a Company Secretary, as required as per Regulation 40(9) Of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

For Megha Khandelwal and Associates

Company Secretaries

Megha Khandelwal

M.No.: 35990

Date: 12th April, 2017

Place : Jaipur