



June 17, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai 400001
Scrip Code : 507205

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex, Bandra (East),
Mumbai-400 051.
Symbol : TI

Dear Sir/ Madam,

Subject : Outcome of Circular Resolution passed by the Board of Directors of the Company on June 16, 2023

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations), we wish to inform you that the Board of Directors of the Company vide circular resolution passed on June 16, 2023 has considered and approved the allotment of 17,92,453 Equity Shares of face value Rs. 10/- each for cash at a price of Rs. 53/- per equity share (including a premium of Rs. 43/-per equity share) for an amount aggregating to Rs. 9,50,00,009 (25% of subscription amount received at the time of allotment of warrants and balance 75% received upon exercise of option to convert warrants) to M L Dahanukar & Co Pvt Ltd., Investor (Promoter Group) consequent upon conversion of 17,92,453 warrants of Rs. 53/- per warrant (including a premium of Rs. 43/- per warrant) into equity shares and upon receipt of full subscription amount.

The equity shares allotted as mentioned above shall rank *pari-passu* in all respect with existing equity shares of the Company.

The application for listing and trading approval of the Stock Exchanges for the equity shares allotted as above shall be made in due course.

Corp. Office: Industrial Assurance Building, 3rd Floor,
Churchgate, Mumbai, Maharashtra - 400 020, India
P +91 (22) 2283 1716/18 **F** +91 (22) 2204 6904
E tiliquor@tilind.com

CIN: L1542OPN1933PLC133303

Regd. Office: P.O. Tilaknagar, Tal. Shirampur,
Dist. Ahmednagar, Maharashtra - 413 720, India
P +91 (2422) 265 123 / 265 032 **F** +91 (2422) 265 135
E regoff@tilind.com

Web: www.tilind.com



Consequent upon the above allotment of equity shares, the paid-up equity share capital of the Company stands increased as follows:

Sr. No.	Particulars	No. of Equity Shares	Amount (in Rs.)
1.	Existing paid-up Equity Share Capital	18,96,73,996	189,67,39,960
2.	Post Allotment paid-up Equity Share capital	19,14,66,449	191,46,64,490

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For **Tilaknagar Industries Ltd.**

Dipti Todkar
Company Secretary

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