



HQ/CS/CL.24B/16178  
4 May 2017

National Stock Exchange of India  
Limited  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051.

BSE limited  
Corporate Relations Department,  
1st Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

**Symbol: TATACOMM**

**Security Code No.: 500483**

Kind Attn: Head - Listing Department

**Sub: Details of Non-Convertible Debentures as per Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended 31 March 2017.**

Dear Sir / Madam,

The details of Non-Convertible Debentures of the Company required as per Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed herewith as Annexure - A.

The certificate from the Debenture Trustee pursuant to Regulation 52(5) of the Listing Regulations shall be sent separately.

This is for your information and records.  
Thanking you,

Yours faithfully,  
For Tata Communications Limited

Manish Sansi  
Company Secretary &  
General Counsel (India)

**TATA COMMUNICATIONS**

Tata Communications Limited

Address: G Block, C 21 & 36, Bandra Kurla Complex, Mumbai 400098

Regd. Office : VSB Mahatma Gandhi Road Fort Mumbai - 400 001

Tel: 91 22 6659 1966 Fax: 91 22 6725 1962 email: manish.sansi@tatacommunications.com

CIN: L64200MH1986PLC039266 website: www.tatacommunications.com

**ANNEXURE - A**

**Disclosures as per Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2017**

Sr. No.	Particulars	Disclosures																		
a.	Credit Rating and change in Credit Rating, if any.	Current Rating: AA+ by CARE No change in Credit Rating																		
b.	Asset cover available, in case of non-convertible debt securities	2.58																		
c.	Debt-equity ratio																			
d.	Previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not	<table border="1"> <thead> <tr> <th>NCD Series / ISIN</th> <th>Principal Amount (Rs.)</th> <th>Interest Due On</th> <th>Interest Paid On</th> <th>Redemption Amount Due On</th> <th>Redemption Amount Paid On</th> </tr> </thead> <tbody> <tr> <td>i. 11.25% Secured Redeemable NCD (INE151A07044)</td> <td>50,000,000</td> <td>23 January 2016</td> <td>25 January 2016</td> <td>-</td> <td>-</td> </tr> <tr> <td>ii. Unsecured NCD (INE151A08059)</td> <td>1,500,000,000</td> <td>02 July 2015</td> <td>02 July 2015</td> <td>-</td> <td>-</td> </tr> </tbody> </table>	NCD Series / ISIN	Principal Amount (Rs.)	Interest Due On	Interest Paid On	Redemption Amount Due On	Redemption Amount Paid On	i. 11.25% Secured Redeemable NCD (INE151A07044)	50,000,000	23 January 2016	25 January 2016	-	-	ii. Unsecured NCD (INE151A08059)	1,500,000,000	02 July 2015	02 July 2015	-	-
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ii. Unsecured NCD (INE151A08059)	1,500,000,000	02 July 2015	02 July 2015	-	-															
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f.	Debt service coverage ratio	17.98																		
g.	Interest service coverage ratio	66.46																		
h.	Outstanding redeemable preference shares (quantity and value)	Not Applicable																		
i.	Debtore redemption reserve	INR 3,875/- Lakhs																		
j.	Net worth	INR 9255.21 Lakhs																		
k.	Net profit after tax	INR 68983.00 Lakhs																		
l.	Earnings per share	INR 24.20																		