

NSE/BSE/12/2017-18

May 05, 2017



To,

**Listing Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block-G,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai-400 051

**Corporate Relationship Department,**  
**The BSE Limited**  
P.J. Towers, 1<sup>st</sup> Floor,  
Dalal Street,  
Mumbai-400 001

**Scrip Code-BRFL**

**Scrip Code-532678**

Sub: Allotment of equity shares

Dear Sir/Madam,

Ref: Proceedings of the meeting of the Share Issue Committee of Board of Directors of the Company held on May 05, 2017.

This is to inform you that pursuant to approval obtained from the shareholders in the Extra-Ordinary General Meeting of the Company held on 9<sup>th</sup> May, 2016, the Share Issue Committee of Board of Directors at their meeting held on Friday, May 05 2017, has allotted, in fifth tranche, 14,79,985 equity shares of Rs. 10/- each, at a price of Rs. 165.88 per share to the Lender of the Company on the conversion of Funded Interest Term Loan (FITL) and Working capital term Loan (WCTL) in accordance with SEBI Guidelines for Preferential Issues.

You are requested to kindly take the same on your record.

Thanking you

Yours faith fully

For **Bombay Rayon Fashions Limited**

  
**Prashant Agrawal**  
Managing Director



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CIN of Bombay Rayon Fashions Ltd. : L17120MH1992PLC066880