

March 16, 2017

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
BSE Scrip Code: 500390

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELINFRA

Dear Sirs,

Sub.: Rinfra Board approves raising of funds through QIP Issue

The Board of Directors of Reliance Infrastructure Limited (the Company) at its meeting held today i.e. March 16, 2017, has approved raising of funds by issue of securities (equity shares and/or other securities convertible into equity shares) through Qualified Institutions Placement (QIP) to Qualified Institutional Buyers for an aggregate sum not exceeding Rs.2,000 crore, in accordance with the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2009, subject to approval of the shareholders of the Company.

The funds raised from the proposed QIP would be utilized for capitalizing on business opportunities in the defence sector, for reduction of debt and for general corporate purposes.

The Board of Directors has also approved the postal ballot notice seeking approval of the Shareholders of the Company for the said QIP.

Kindly inform your members accordingly.

Yours faithfully
For Reliance Infrastructure Limited



Ramesh Shenoy
Company Secretary