

February 11, 2023

<b>BSE Limited</b> Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai - 400 001	<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Bandra-Kurla Complex, Bandra ( East) Mumbai - 400 051
<b>Scrip Code: 506109</b>	<b>Symbol: GENESYS</b>

Dear Sirs / Madam,

**Sub: Outcome of Board Meeting held on February 11, 2023.**

This is in continuation to our earlier letter dated August 13, 2021, wherein we had informed that in furtherance to approval of the shareholders granted at the Extra Ordinary General Meeting held on July 31, 2021, Genesys International Corporation Limited ("**the Company**") had allotted 7,50,000 (seven lakhs fifty thousand) convertible warrants ("**Warrants**") of face value of Rs. 5/- (Rupees Two) each at a price of Rs. 122/- per warrant, on receipt of subscription money @ 25% at the rate of Rs.30.50.

In this regard, we wish to inform you that in terms of issue of Warrants, Ms. Elizabeth Mathew -non promoter has exercised the option of conversion of 7,50,000 Warrant into equity shares and the Company upon receipt of 75% of the balance money on said Warrants, has today allotted 7,50,000 equity shares of face value of Rs. 5/- each to Ms. Elizabeth Mathew.

Consequent to above allotment, the paid-up equity share capital of the Company has increased from Rs. 184,855,620/- (rupees eighteen crore forty eight lakh fifty five thousand six hundred twenty only) divided into 36,971,124 (three crore sixty nine lakh seventy one thousand one hundred twenty four) equity shares of face value of Rs. 5/- (rupees Five) each to Rs. 188,605,620/ (rupees eighteen crore eighty six lakh five thousand six hundred twenty only) divided into 37,721,124 (three crore seventy seven lakh twenty one thousand one hundred twenty four) equity shares of face value of Rs. 5/- (rupees five) each.

The shareholding of Ms. Elizabeth Mathew after allotment of equity shares upon exercise of Warrants will be 1.99% of the Equity Share Capital.

Please find enclosed herewith detailed disclosure enclosed as Annexure I, as required under Regulation 30 of SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular dated 9th September, 2015.

The meeting commenced at 6.30 p.m. and concluded at 7.00 p.m

Please take the above on your records.

Thanking you,

Yours faithfully

for **Genesys International Corporation Limited**

Vineet Chopra  
Vice President - Legal & Company Secretary  
Enclosed: As above





Disclosure under SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated 9th September, 2015

Particulars	Details
Type of securities proposed to be issued (viz.equity shares, convertibles etc.)	Equity shares issued upon exercise of the warrants outstanding
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Equity shares issued upon exercise of the Warrants which were issued by way of a preferential allotment
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Total no. of Securities: 7,50,000 Equity shares of Rs. 5/- each fully paid up at the ratio of 1:1 - One Equity share for every warrant exercised.
Number of the investor	1 (one)
Names of the investor	Ms. Elizabeth Mathew
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Allotment of 7,50,000 Equity shares of face value Rs. 5/- each fully paid up at a premium of Rs.117/-
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 7,50,000 warrants into 7,50,000 fully paid up equity shares of Rs. 5/- each