



21st July, 2017

To, The Manager, Listing Department, National Stock Exchange of India Ltd. "Exchange Plaza", C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.	To, Department of Corporate Services Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.
---	---

Sub.: Intimation of In-Principle Approval received from Stock Exchanges

Ref.: i) Script Code of erstwhile Dishman Pharmaceuticals and Chemicals Ltd. (Transferor Company): 532526 (BSE) and DISHMAN (NSE)
ii) Scheme of Arrangement and Amalgamation amongst Dishman Pharmaceuticals and Chemicals Ltd. ("DPCL"), Carbogen Amcis (India) Limited ("CAIL") and Dishman Care Limited ("DCL") ["Scheme"]

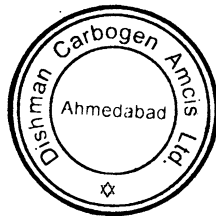
Dear Sir,

This is to inform that the Company, Dishman Carbogen Amcis Limited, has received In-Principle Approval for Listing of 161394272 Equity Shares of Rs.2/- each of the Company pursuant to the Scheme, from both the Stock Exchanges i.e. National Stock Exchange of India Ltd. and BSE Limited vide their letters dated July 14, 2017 and July 20, 2017 respectively. The exemption from Rule 19(2) (b) of Securities Contracts (Regulation) Rules, 1957 sought from SEBI is awaited.

Kindly take note of the same.

Yours faithfully,
For Dishman Carbogen Amcis Limited

Sd/-
Shrima Dave
Company Secretary



Note: As informed to the Stock Exchanges earlier, Scheme of Arrangement and Amalgamation amongst Dishman Pharmaceuticals and Chemicals Ltd. ("DPCL"), Carbogen Amcis (India) Limited ("CAIL") and Dishman Care Limited ("DCL") has become effective from the date of filing of certified copy of the order of Hon'ble High Court of Gujarat dated 16th December, 2016 with the Office of Registrar of Companies, Gujarat i.e. w.e.f. 17th March, 2017. Accordingly, DPCL has been merged into CAIL. Subsequently, in terms of the said Scheme, the name of Transferee Company i.e. Carbogen Amcis (India) Ltd. has been changed to "Dishman Carbogen Amcis Ltd." w.e.f. 27th March, 2017.

Dishman Carbogen Amcis Limited

Regd. Off.: Bhadr-Raj Chambers, Swastik Cross Road, Navrangpura, Ahmedabad-380 009. (India)

Phone : +91 (0) 79 26443053 / 26445807 Fax : +91 (0) 79 26420198

E-mail : dcal@dishmangroup.com Website : www.dishmangroup.com

CIN No. : U74900GJ2007PLC051338