

**STATEMENT SHOWING SHAREHOLDING PATTERN
NAME OF THE COMPANY: ZYDUS WELLNESS LIMITED**

Scrip Code: 531335 Quarter Ended: 31st March, 2014

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or encumbered	Number of shares	As a percentage (IX) = (VIII/IV)*100
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)			
(I)	Shareholding of Promoter and Promoter Group ²	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(A)	Indian								
1	Individuals/ Hindu Undivided Family	10	179292	179292	0.4589	0.4589	Nil	Nil	
(a)	Central Government/ State Government(s)	0	0	0	0.00	0.00	Nil	Nil	
(b)	Bodies Corporate	2	28164395	28164395	72.0831	72.0831	Nil	Nil	
(c)	Financial Institutions/ Banks	0	0	0	0.00	0.00	N.A.	N.A.	
(d)	Any Others (Specify)	0	0	0	0.00	0.00	N.A.	N.A.	
(e)	Sub Total (A)(1)	12	28343687	28343687	72.5420	72.5420			
2	Foreign								
a	Individuals (Non-Residents Foreign Individuals)	0	0	0	0.00	0.00	N.A.	N.A.	
b	Bodies Corporate	0	0	0	0.00	0.00	N.A.	N.A.	
c	Institutions	0	0	0	0.00	0.00	N.A.	N.A.	
d	Any Others (Specify)	0	0	0	0.00	0.00	N.A.	N.A.	
	Sub Total (A)(2)	0	0	0	0.00	0.00			
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	12	28343687	28343687	72.5420	72.5420			
(b)	Public shareholding								
1	Institutions								
(a)	Mutual Funds / UTI	12	1046226	1045667	2.6777	2.6777			



CORPORATE IDENTITY NUMBER [CIN]-L15201G11994PLC023490

(b)	Financial Institutions/ Banks	11	5403	5403	0.0139	0.0139		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	2	2023527	2023527	5.1789	5.1789		
(f)	Foreign Institutional Investors	27	3072293	3072247	7.8631	7.8631		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	52	6147449	6146844	15.7336	15.7336	N.A.	N.A.
B 2	Non-institutions							
(a)	Bodies Corporate	562	944544	939645	2.4174	2.4174		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	36135	2845894	2548140	7.2837	7.2837		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	12	487628	487628	1.2480	1.2840		
(c)	Any Other (specify)							
(c-i)	Non-resident Indians	575	245966	174614	0.6297	0.6297		
(c-ii)	Clearing member	165	38695	38695	0.0990	0.0990		
(c-iii)	Foreign Companies	0	0	0	0.00	0.00		
(c-iv)	Overseas Bodies Corporate	0	0	0	0	0		
(c-v)	Trusts	5	18226	18226	0.0466	0.0466		
	Sub-Total (B)(2)	37454	4580953	4206948	11.7244	11.7244	N.A.	N.A.
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	37506	107228402	10353792	27.4580	27.4580	N.A.	N.A.
	TOTAL (A)+(B)	37518	39072089	38697479	100.00	100.00	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0.00	0.00	0.00	0.00	0.00		
	GRAND TOTAL (A)+(B)+(C)	37518	39072089	38697479	100.00	100.00	N.A.	N.A.



CORPORATE IDENTITY NUMBER [CIN]-L15201G11994PLC023490

(1)(B) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held			Encumbered Shares		Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No. of	As a percentage (VI) = (V) / (III) * 100	As a % of grand total (A) + (B) + (C) of sub-clause (i)(a)	No. of Warrants held	As a % of total No. of warrants of the same class	No. of convertible securities held	As a % total of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1.	Cadila Healthcare Limited	28163755	72.0815	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	72.0815
2.	Zydus Family Trust	174495	0.4466	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.4466
3.	Pripan Investment Private Limited	640	0.0016	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0016
4.	Shivani Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.0014	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0014
5.	Pankaj Ramanbhai Patel Jointly Pritiben Pankajbhai Patel	533	0.0014	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0014



CORPORATE IDENTITY NUMBER [CIN]-115201G11994PLC023490

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered Shares			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage (VI) = (V) / (III) * 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	No. of Warrants held	As a % of total No. of warrants of the same class	No. of convertible securities held	As a % total of convertible securities of the same class	
(i)	(iii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
6.	Pankaj Ramanbhai Patel jointly Pritiben Pankajbhai Patel (R. B. Patel Will Pankaj Trust	533	0.0014	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0014
7.	Pankaj Ramanbhai Patel (HUF)	533	0.0014	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0014
8.	Pankaj Ramanbhai Patel jointly Sharvil Pankajbhai Patel (P. R. Patel Smaller Trust)	533	0.0014	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0014
9.	Pritiben Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.0014	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0014
10.	Taraben Ramanbhai Patel jointly Pankaj Ramanbhai Patel	533	0.0014	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0014



CORPORATE IDENTITY NUMBER [CIN]-L15201GJ1994PLC023490

(i)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the Shareholder	No. of Shares held	Shares as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement of para (i)(a) above}	Details of Warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of Warrants held	As a % of total warrants of the same class	No. of convertible securities held	As a % total No. of convertible securities of the same class		
1.	Life Insurance Corporation of India	1730377	4.4287	Nil	N.A.	Nil	N.A.	4.4287	
2.	Mathews India Fund	1146779	2.9350	Nil	N.A.	Nil	N.A.	2.9350	
3.	Baring India Private Equity Fund III Listed Investments Limited	767919	1.9654	Nil	N.A.	Nil	N.A.	1.9654	
4.	Reliance Capital Trustee Company Limited	447645	1.1457	Nil	N.A.	Nil	N.A.	1.1457	
	TOTAL	4092720	10.4748					10.4748	



CORPORATE IDENTITY NUMBER [CIN]-L15201GJ1994PLC023490

(1)(c)(iii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement of para (1)(a) above)	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of Warrants	As a % of total warrants of same class	No. of convertible securities held	As a % total No. of convertible securities of the same class	
	Nil							



(i)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholders (promoters / public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)
	NIL			

(ii)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)
	NIL			

(ii)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)
	NIL			



CORPORATE IDENTITY NUMBER [CIN]-L15201GI1994PLC023490

Zydus Wellness

Registered Office :
 Zydus Wellness Ltd. House No. 6 & 7, Sigma Commerce Zone, Nr. Iskcon Temple, S. G. Highway, Ahmedabad 380015, Gujarat, INDIA.
 Tel: +91-79-67775888 (20 Lines) Fax: +91-79-67775811
 www.zyduswellness.in

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

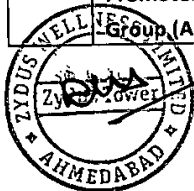
(Give description of voting rights for each class of security.
 Class X:
 Class Y:
 Class Z:)

Not Applicable

The Company has not issued any shares with differential voting rights.

Quarter ended on: 31st March, 2014

Category code	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Promoter and Promoter Group	NA	NA	NA	-	-	-
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	Sub-Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)						

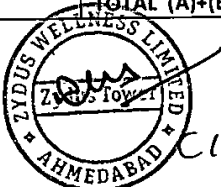


CIN - L15201GJ1994PLC023490

Zydus Wellness

Registered Office :
 Zydus Wellness Ltd. House No. 6 & 7, Sigma Commerce Zone, Nr. Iskcon Temple, S. G. Highway, Ahmedabad 380015, Gujarat, INDIA.
 Tel: +91-79-67775888 (20 Lines) Fax: +91-79-67775811
 www.zyduswellness.in

Category code	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(B)	Public shareholding	NA	NA	NA	-	-	-
(1)	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)	NA	NA	NA	-	-	-



CIN- L15201GJ1999DLC023490

Zydus Wellness

Registered Office :
 Zydus Wellness Ltd. House No. 6 & 7, Sigma Commerce Zone, Nr. Iskcon Temple, S. G. Highway, Ahmedabad 380015, Gujarat, INDIA.
 Tel: +91-79-67775888 (20 Lines) Fax: +91-79-67775811
 www.zyduswellness.in

Category code (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(C)	Shares held by Custodians and against which Depository Receipts have been issued	NA	NA	NA	-	-	-
	GRAND TOTAL (A)+(B)+ (C)	NA	NA	NA	-	-	-

For, ZYDUS WELLNESS LIMITED

Dha N. Soni
 DHAVAL N. SONI
 COMPANY SECRETARY



CIN- L15201GJ1994PLC023490

Zydus Wellness

Registered Office :
 Zydus Wellness Ltd. House No. 6 & 7, Sigma Commerce Zone, Nr. Iskcon Temple, S. G. Highway, Ahmedabad 380015, Gujarat, INDIA.
 Tel: +91-79-67775888 (20 Lines) Fax: +91-79-67775811
 www.zyduswellness.in

(I)(a) Statement showing Shareholding Pattern

Name of the Company: Zydus Wellness Limited			
Script Code, Name of the scrip, class of security: N.A.			
Quarter ended: 31st March, 2014			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter / promoter group	N.A.	-	-
Held by public	N.A.	-	-
TOTAL	N.A.	-	-
Outstanding convertible instruments	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter / promoter group	N.A.	-	-
Held by public	N.A.	-	-
TOTAL	N.A.	-	-
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter / promoter group	N.A.	-	-
Held by public	N.A.	-	-
TOTAL	N.A.	-	-
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	N.A.		

For, ZYDUS WELLNESS LIMITED

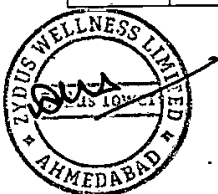
Dhaval N. Soni
 DHAVAL N. SONI
 COMPANY SECRETARY



CIN- L152019J1994PLC023490

SHAREHOLDING PATTERN SUMMARY FOR FREE-FLOAT INDICES

Name of the Company: ZYDUS WELLNESS LIMITED			
Scrip code: 531335 Quarter ended: 31 st March, 2014			
Category Code	Category	No. of shares held	% of shareholding
I	CONTROLLING/STRATEGIC HOLDINGS		
A	Based in India		
1	Indian individuals/HUFs & Relatives	4797	0.0123
2	Indian corporate bodies/Trusts/Partnerships	28338890	72.5297
3	Persons acting in concert (also include suppliers/customers)	NA	NA
4	Other directors and relatives	N.A.	N.A.
5	Employee welfare trusts/ESOPs (already converted into shares but locked in)	NA	NA
6	Banks/financial institutions	NA	NA
7	Central/state Govt.	NA	NA
8	Central/state Govt. Institutions	NA	NA
9	Venture Funds/Private Equity Funds	NA	NA
	SUB TOTAL A	28343687	72.5420
B	Based Overseas	NA	NA
10	Foreign Individuals (including FDIs)	NA	NA
11	Foreign corporate bodies (including FDI)	NA	NA
12	Non-resident Indians (Individuals)	NA	NA
13	Non-resident Indian Corporate Bodies	NA	NA
	SUB TOTAL B	NA	NA
C	GDRs/ADRs/ADSs	NA	NA
	SUB TOTAL C	NA	NA
D	Others (please specify)	NA	NA
	SUB TOTAL D	NA	NA
E	Any other shares Locked in (except covered above)	NA	NA
	SUB TOTAL E	NA	NA
	SUB TOTAL I	28343687	72.5420
II	FREE FLOAT	No. Of share held	% Of shareholding
A	Based in India		
1	Indian individuals/HUFs	3332796	8.5298
2	Indian Corporate bodies / Trusts / Partnerships	1001465	2.5631
3	Independent directors and Relatives	726	0.0019
4	Present employees	NA	NA
5	Banks/financial institutions	5403	0.0138
6	Central/state Govt.	NA	NA
7	Central/state Govt. Institutions	NA	NA
8	Insurance Companies	2023527	5.1789
9	Mutual Funds	1046226	2.6777
10	Venture Funds/Private Equity Funds	NA	NA
11	Customers (Not identifiable)	NA	NA
12	Suppliers (Not identifiable)	NA	NA
	SUB TOTAL A	7410143	18.9653



CORPORATE IDENTITY NUMBER [CIN]-L15201GJ1994PLC023490

B	Based Overseas	NA	NA
13	Foreign Individuals (including FDIs)	NA	NA
14	Foreign Institutional Investors (including FDI)	3072293	7.8631
15	Non-resident Indians (Individuals)	245966	0.6296
16	Non-resident Indian Corporate Bodies	NA	NA
17	Overseas Body Corporate	NA	NA
	SUB TOTAL B	3318259	8.4927
C	GDRs/ADRs/ADSS	NA	NA
	SUB TOTAL C	NA	NA
D	Others (please specify)	NA	NA
	SUB TOTAL D	0	0.00
	SUB TOTAL II	10728402	27.458
	GRAND TOTAL	39072089	100
Broad summary of holdings		No. of shares held	% of shareholding
Total controlling/strategic holdings		28343687	72.542
Total free float		10728402	27.458
Grand Total		39072089	100.00
Summary of Domestic/Foreign Holdings			
Total domestic holding		35753830	91.5073
Total foreign holding		3318259	8.4927
Grand Total		39072089	100.00



CORPORATE IDENTITY NUMBER [CIN]-L15201GJ1994PLC023490

FORM B

CONTROLLING/ STRATEGIC HOLDERS
(Include every single holder and list them category wise)

Name of the Company: ZYDUS WELLNESS LIMITED				
Scrip code: 531335 Quarter ended: 31 st March, 2014				
Sr. No	Holders Name	No. of shares held	% of shareholding	Category Code
1	Cadila Healthcare Limited	28163755	72.0815	IA2
2	Zydus Family Trust	174495	0.4466	IA2
3	Pripan Investment Private Limited	640	0.0016	IA2
4	Shivani Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.0014	IA2
5	Pankajbhai Ramanbhai Patel jointly Pritiben Pankajbhai Patel	533	0.0014	IA2
6	Pankajbhai Ramanbhai Patel jointly Pritiben Pankajbhai Patel (R. B. Patel Will Pankaj Trust)	533	0.0014	IA2
7	Pankajbhai Ramanbhai Patel (HUF)	533	0.0014	IA2
8	Pankajbhai Ramanbhai Patel jointly Sharvil Pankajbhai Patel (P. R. Patel Smaller Trust)	533	0.0014	IA2
9	Pritiben Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.0014	IA2
10	Taraben Ramanbhai Patel jointly Pankaj Ramanbhai Patel	533	0.0014	IA2
11	Ramanbhai B. Patel (HUF)	533	0.0014	IA2
12	Sharvil Pankajbhai Patel	533	0.0014	IA2
	TOTAL	28343687	72.542	

FORM C

FREE FLOAT HOLDERS
DISCLOSE ONLY HOLDING OF 1% & ABOVE
(LIST HOLDERS CATEGORY WISE)

Name of the Company: ZYDUS WELLNESS LIMITED					
Scrip code: 531335 Quarter ended: 31 st March, 2014					
Sr. No	Holders Name	No. of shares held	% of shareholding	Category Code	Relationship, if any with anyone in 1
1	Life Insurance Corporation of India	1730377	4.4287	II-A 8	N.A.
2	Matthews India Fund	1146779	2.9350	II-B 14	N.A.
3	Baring India Private Equity Fund III Listed Investments Limited	767919	1.9654	II-B 14	N.A.
4	Reliance Capital Trustee Company Limited	447645	1.1457	II-A 9	N.A.



CORPORATE IDENTITY NUMBER [CIN]-L15201GJ1994PLC023490