

**STATEMENT SHOWING SHAREHOLDING PATTERN
NAME OF THE COMPANY: ZYDUS WELLNESS LIMITED**

Scrip Code: 531335 Quarter Ended: 31st December, 2014

Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or encumbered	Number of shares	As a percentage (VIII/IV)*100
				As a percentage of (A+B) ¹	As a percentage of (A+B+C)			
(A) Shareholding of Promoter and Promoter Group ²	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix) = (viii/iv)*100	
1 Indian								
(a) Individuals/ Hindu Undivided Family	10	179292	179292	0.46	0.46	Nil	Nil	
(b) Central Government/ State Government(s)	0	0	0	0.00	0.00	Nil	Nil	
(c) Bodies Corporate	2	28164395	28164395	72.08	72.08	Nil	Nil	
(d) Financial Institutions/ Banks	0	0	0	0.00	0.00	N.A.	N.A.	
(e) Any Others (Specify)	0	0	0	0.00	0.00	N.A.	N.A.	
Sub Total (A)(1)	12	28343687	28343687	72.54	72.54			
2 Foreign								
a Individuals (Non-Residents Foreign Individuals)	0	0	0	0.00	0.00	N.A.	N.A.	
b Bodies Corporate	0	0	0	0.00	0.00	N.A.	N.A.	
c Institutions	0	0	0	0.00	0.00	N.A.	N.A.	
d Any Others (Specify)	0	0	0	0.00	0.00	N.A.	N.A.	
Sub Total (A)(2)	0	0	0	0.00	0.00			
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	12	28343687	28343687	72.54	72.54			



CORPORATE IDENTITY NUMBER [CIN]-L15201GJ1994PLC023490

(1)(B) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held			Encumbered Shares			Details of Warrants			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No. (IV)	As a % of grand total (A) + (B) + (C) (V) / (III) * 100 (VI)	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII)	No. of Warrants held (VIII)	As a % of total No. of warrants of the same class (IX)	No. of convertible securities held (X)	As a % total of convertible securities of the same class (XI)	(XII)			
1.	Cadila Healthcare Limited	28163755	72.08	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	72.08			
2.	Zyodus Family Trust	174495	0.45	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.45			
3.	Pripan Investment Private Limited	640	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.00			
4.	Shivani Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.00			
5.	Pankaj Ramanbhai Patel jointly Pritiben Pankajbhai Patel	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.00			

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CORPORATE IDENTITY NUMBER [CIN]-L15201GJ1994PLC023490

Sr. No.	Name of the Shareholder	Details of Shares held			Encumbered Shares			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage (VI) = (V) / (III) * 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	No. of Warrants held	As a % of total No. of warrants of the same class	No. of convertible securities held	As a % total of convertible securities of the same class		
6.	(i) Pankaj Ramanbhai Patel jointly Pritben Pankajbhai Patel (R. B. Patel Will Pankaj Trust	(iii) 533	(iv) 0.00	(v) Nil	(vi) N.A.	(vii) N.A.	(viii) Nil	(ix) N.A.	(x) Nil	(xi) N.A.	(xii) 0.00	
7.	Pankaj Ramanbhai Patel (HUF)	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.00	
8.	Pankaj Ramanbhai Patel jointly Sharvil Pankajbhai Patel (P. R. Patel Smaller Trust)	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.00	
9.	Pritben Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.00	
10.	Taraben Ramanbhai Patel jointly Pankaj Ramanbhai Patel	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.00	

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Sr. No.	Name of the Shareholder	Details of Shares held			Encumbered Shares			Details of Warrants			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No. of Shares held	As a percentage (VI) = (V) / (III) * 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	No. of Warrants held	As a % of total No. of warrants of the same class	No. of convertible securities held	As a % of total No. of convertible securities of the same class	(XII)			
11.	Ramanbhai B. Patel (HUF)	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.00		0.00	
12.	Sharvil Pankajbhai Patel	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.00		0.00	
	TOTAL	28343687	72.54								72.54			

CORPORATE IDENTITY NUMBER [CIN]-L15201GJ1994PLC023490

(i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category "Public" and holding more than 1% of the total number of shares

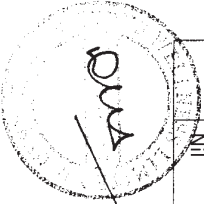
Sr. No.	Name of the Shareholder	No. of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement of para (i)(a) above)	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of Warrants held	As a % of total warrants of same class	No. of convertible securities held	As a % total No. of convertible securities of the same class	
1.	Mathews India Fund	1670471	4.27	Nil	N.A.	Nil	N.A.	4.27
2.	Life Insurance Corporation of India	1430377	3.66	Nil	N.A.	Nil	N.A.	3.66
3.	Baring India Private Equity Fund III Listed Investments Limited	767919	1.97	Nil	N.A.	Nil	N.A.	1.97
	TOTAL	3868767	9.90					9.90



CORPORATE IDENTITY NUMBER [CIN]-L15201G11994PLC023490

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares held	Shares as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement of para (1)(a) above}	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of Warrants	As a % of total warrants of the same class	No. of convertible securities held	As a % total No. of convertible securities of the same class	
	Nil							



(I)(d) Statement showing details of Locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholders (promoters / public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL			

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL			

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Zydus Wellness

Registered Office :

Zydus Wellness Ltd. House No. 6 & 7, Sigma Commerce Zone, Nr. Iskcon Temple, S. G. Highway, Ahmedabad 380015, Gujarat, INDIA.

Tel: +91-79-67775888 (20 Lines) Fax: +91-79-67775811

www.zyduswellness.in CIN:L15201GJ1994PLC023490

(III) (a) **Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

(Give description of voting rights for each class of security.

Class X:

Class Y:

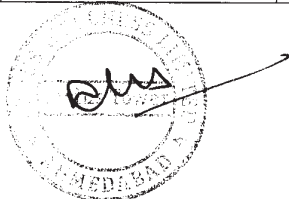
Class Z:)

Not Applicable

The Company has not issued any shares with differential voting rights.

Quarter ended on: 31st December, 2014

Category code	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Promoter and Promoter Group	NA	NA	NA	-	-	-
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	Sub-Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)						



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Category code (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(B)	Public shareholding	NA	NA	NA	-	-	-
(1)	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)	NA	NA	NA	-	-	-



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Category code (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(C)	Shares held by Custodians and against which Depository Receipts have been issued	NA	NA	NA	-	-	-
	GRAND TOTAL (A)+(B)+(C)	NA	NA	NA	-	-	-

For, ZYDUS WELLNESS LIMITED


DHAVAL N. SONI
COMPANY SECRETARY



Zydus Wellness

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(I)(a) Statement showing Shareholding Pattern

Name of the Company: Zydus Wellness Limited			
Scrip Code, Name of the scrip, class of security: N.A.			
Quarter ended: 31st December, 2014			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter / promoter group	N.A.	-	-
Held by public	N.A.	-	-
TOTAL	N.A.	-	-
Outstanding convertible instruments	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter / promoter group	N.A.	-	-
Held by public	N.A.	-	-
TOTAL	N.A.	-	-
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter / promoter group	N.A.	-	-
Held by public	N.A.	-	-
TOTAL	N.A.	-	-
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	N.A.		

For, ZYDUS WELLNESS LIMITED



DHAVAL N. SONI
COMPANY SECRETARY