

**Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of  
any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

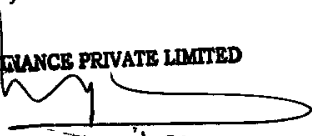
1.	Name of the Target Company (TC)	Zuari Agro Chemicals Limited	
2.	Name of the acquirer(s)	Adventz Finance Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	1) National Stock Limited 2) BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquired 1,236,852 equity shares of Zuari Agro Chemicals Limited through Court order dated 2 <sup>nd</sup> June, 2014, for amalgamation of Adventz Investments And Holdings Limited with Adventz Finance Private Limited effective from 1 <sup>st</sup> April, 2013.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1) (d) (iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	NA	
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual
	a. Name of the transferor / seller	NA	Adventz Investments And Holdings Limited
	b. Date of acquisition	NA	11 <sup>th</sup> July, 2014 (i.e; date of filing of certified copy of Court Order with Registered of Companies, West Bengal)
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	NA	1,236,852
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	NA	1,236,852
	e. Price at which shares are proposed to be	NA	Shares acquired by

	acquired / actually acquired			way of Court order dated 2 <sup>nd</sup> June, 2014, for amalgamation of Adventz Investments And Holdings Limited with Adventz Finance Private Limited.	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	<b>Transferee/Acquirer</b> Adventz Finance Private Limited	85,789	0.20	1,322,641	3.14
	<b>Transferor</b> Adventz Investments And Holdings Limited	1,236,852	2.94	-	-
		1,322,641	3.14	1,322,641	3.14

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a duly authorized to do so on behalf of all the acquirers.

For ADVENTZ FINANCE PRIVATE LIMITED



**Director**

Date: 15<sup>th</sup> July, 2014  
Place: Kolkata

1) National Stock Exchange of India Ltd.  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051  
(alongwith the disclosure as above)

2) BSE Ltd.  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001  
(alongwith the disclosure as above)