

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Zuari Agro Chemicals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Adventz Finance Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) National Stock Exchange 2) BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	85,789	0.20	0.20
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	85,789	0.20	0.20
Details of acquisition/sale-			
a) Shares carrying voting rights acquired/sold	12,36,852	2.94	2.94
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered /invoked/released by the acquirer	12,36,852	2.94	2.94
e) Total (a+b+c+/-d)	12,36,852	2.94	2.94
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	13,22,641	3.14	3.14
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	13,22,641	3.14	3.14
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquired shares through court order dated 2nd June, 2014 for amalgamation of Adventz Investments And Holdings Limited with Adventz Finance Private Limited		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11th July, 2014 (i.e. date of filing of certified copy of Court Order with Registrar of Companies, West Bengal)		
Equity share capital / total voting capital of the TC before the said acquisition / sale	4,20,58,006		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	4,20,58,006		
Total diluted* share/voting capital of the TC after the said acquisition	4,20,58,006		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

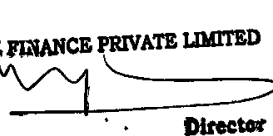
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature

Place : Kolkata

Date: 15th July, 2014

For ADVENTZ FINANCE PRIVATE LIMITED



Director