

(I) (a) Statement showing Shareholding Pattern

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| Name of the Company: Wockhardt Limited | |
| Scrip Code : 532300 | |
| Quarter ended: 30.09.2014 | |

| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|--|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage (IX) = (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 4 | 887,625 | 887,625 | 0.81 | 0.81 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | - | - | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 4 | 81,097,757 | 81,097,757 | 73.82 | 73.72 | 0 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | - | - | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | - | - | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (A)(1) | 8 | 81,985,382 | 81,985,382 | 74.63 | 74.53 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 8 | 81,985,382 | 81,985,382 | 74.63 | 74.53 | - | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 6 | 281,676 | 280,776 | 0.26 | 0.26 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 13 | 1,969,771 | 1,969,271 | 1.79 | 1.79 | 0 | 0.00 |
| (c) | Central Government/State Government(s) | 0 | - | - | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | - | - | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 1 | 1,400 | - | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 110 | 6,845,170 | 6,842,770 | 6.23 | 6.22 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | - | - | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Qualified Foreign Investors | 0 | - | - | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Any Other - i) Foreign Banks | 0 | - | - | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (B) (1) | 130 | 9,098,017 | 9,092,817 | 8.28 | 8.27 | 0 | 0.00 |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 1310 | 3,794,381 | 3,790,538 | 3.45 | 3.45 | 0 | 0.00 |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 71795 | 11,818,880 | 10,778,253 | 10.76 | 10.74 | 0 | 0.00 |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 28 | 1,445,301 | 1,445,301 | 1.32 | 1.31 | 0 | 0.00 |



| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|-------------------------------------|--|---|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | | | | |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any Other | | | | | | | |
| i | Non Resident Indians (Repat) | 1211 | 845,863 | 843,163 | 0.77 | 0.77 | 0 | 0.00 |
| ii | Non Resident Indians (Non Repat) | 310 | 219,376 | 216,979 | 0.20 | 0.20 | 0 | 0.00 |
| iii | Foreign Nationals | 1 | 100 | 100 | | | 0 | 0.00 |
| iv | Foreign Portfolio Investor | 1 | 2,493 | 2,493 | | | | |
| v | Clearing Member | 600 | 591,420 | 591,420 | 0.54 | 0.54 | 0 | 0.00 |
| vi | Directors / Relatives | 4 | 57,100 | 57,100 | 0.05 | 0.05 | 0 | 0.00 |
| vii | Overseas Corporate Bodies | Nil | Nil | Nil | 0.00 | 0.00 | 0 | 0.00 |
| viii | Trusts | 3 | 617 | 617 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (B)(2) | 75263 | 18,775,531 | 17,725,964 | 17.09 | 17.07 | 0 | 0.00 |
| | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2) | 75393 | 27,873,548 | 26,818,781 | 25.37 | 25.34 | 0 | 0.00 |
| | Total (A)+(B) | 75401 | 109,858,930 | 108,804,163 | 100.00 | 99.86 | 0 | 0.00 |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | |
| i | Promoter and Promoter group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| ii | Public | 2 | 148,973 | 133,373 | 0.00 | 0.14 | 0 | 0.00 |
| | Sub Total (C) | 2 | 148,973 | 133,373 | 0.00 | 0.14 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 75403 | 110,007,903 | 108,937,536 | 100.00 | 100.00 | 0 | 0.00 |

Note 1 : Mr.R.A Shah ceased to be director of the Company w.e.f 30th september 2014 and accordingly his shareholding alongwith his relatives is categorised as Public Shareholding.

Note 2 : Total Foreign Shareholding which comprises of FII's,NRIs, NRN & GDRs is 7913002 equity shares, representing 7.19% of the total equity share capital of the Company

Note 3 : The shares appearing under "Promoter- Bodies Corporates" are held by the said companies on behalf of partnership firms

FOR WOCKHARDT LIMITED

NIMESH S. SHAH
COMPANY SECRETARY



$(q)(I)$ 

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | LIFE INSURANCE CORPORATION OF INDIA AAACLO582H | 1,826,871 | 1.66 | 0 | 0.00 | 0 | 0.00 | 1.66 |
| 2 | GOVERNMENT PENSION FUND GLOBAL | 1,347,055 | 1.22 | 0 | 0.00 | 0 | 0.00 | 1.22 |
| | TOTAL | 3,173,926 | 2.89 | 0 | 0.00 | 0 | 0.00 | 2.89 |

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | NIL | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | TOTAL | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

| (1)(d) <u>Statement showing details of locked-in shares</u> | | | |
|---|-------------------------|----------------------------|--|
| Sr. No. | Name of the shareholder | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)] |
| 1 | NIL | NIL | NIL |
| | TOTAL | NIL | NIL |

| (1)(a) <u>Statement showing details of Depository Receipts (DRs)</u> | | | | |
|--|---|---------------------------|---|---|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above] |
| 1 | Global Depository Receipts (GDRs) | 148,973 | 148,973 | 0.14 |
| | TOTAL | 148,973 | 148,973 | 0.14 |



| (II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares | | | | |
|---|-----------------------|---|---|---|
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
| 1 | N.A | | | |
| TOTAL | | NIL | NIL | NIL |



I (a) Statement showing Shareholding Pattern

Name of the Company : WOCKHARDT LIMITED

Scrip Code: 532300

Class of Security : EQUITY

Quarter ended : 30.09.2014

| Partly Paid-up shares | No. of Partly Paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|--|--------------------------------------|--|---|
| Held by promoter / promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter / promoter group | NIL | NIL | NIL |
| Held by public (Breakup given below) | 121,454,927 | 100.00 | Not ascertainable |
| Optionally Convertible Cumulative Redeemable Preference Shares (OCCRPS) | 121,454,927 | 100.00 | Not ascertainable |
| Total | 121,454,927 | 100.00 | Not ascertainable |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter / promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | Not ascertainable | | |

Note :

Total paid up share capital of the company assuming full conversion of OCCRPSS is not ascertainable due to following reasons:

1. The Optionally convertible Cumulative Redeemable Preference Shares (OCCRPS) were allotted pursuant to CDR package. As the ratio of conversion of convertible Preference shares into equity shares is dependent on the price to be calculated on the 'Relevant Date', which is future date, it is not possible to ascertain the number of equity shares to be allotted on conversion and hence the paid up equity capital of the company after the conversion of the proposed preference shares into equity shares is not ascertainable

