

Wockhardt Limited  
Regd. Office:  
Wockhardt Towers  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051, India  
Phone : 91-22-2653 4444  
Fax : 91-22-2652 3905  
Website : www.wockhardt.com  
CIN: L24230MH1999PLC120720



April 16, 2014

**Bombay Stock Exchange Limited**  
Corporate Relations Department  
P J Towers, Dalal Street  
Mumbai 400 001

Dear Sirs,

**Scrip Code: 532300**

**Sub: Compliance with Clause 35 of the Listing Agreement**

In compliance with Clause 35 of the Listing Agreement, please find enclosed herewith Shareholding Pattern for the quarter ended **March 31, 2014** in the prescribed format.

Kindly acknowledge the receipt.

Thanking you,

Yours cordially,

For **WOCKHARDT LIMITED**

  
**VIJAY KHETAN**  
**COMPANY SECRETARY**



Encl: As above

<b>I (a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company : WOCKHARDT LIMITED</b>			
<b>Scrip Code : 532300</b>		<b>Class of Security : EQUITY</b>	
<b>Quarter ended : 31.03.2014</b>			
<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter / promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group	NIL	NIL	NIL
Held by public (Breakup given below)	121,454,927	100.00	Not ascertainable
Optionally Convertible Cumulative Redeemable Preference Shares (OCCRPS)	121,454,927	100.00	Not ascertainable
<b>Total</b>	<b>121,454,927</b>	<b>100.00</b>	<b>Not ascertainable</b>
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter / promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	Not ascertainable		

Note :

Total paid up share capital of the company assuming full conversion of OCCRPS is not ascertainable due to following reasons:

1. The Optionally convertible Cumulative Redeemable Preference Shares (OCCRPS) were allotted pursuant to CDR package. As the ratio of conversion of convertible Preference shares into equity shares is dependent on the price to be calculated on the 'Relevant Date', which is future date, it is not possible to ascertain the number of equity shares to be allotted on conversion and hence the paid up equity capital of the company after the conversion of the proposed preference shares into equity shares is not ascertainable



## (I) (a) Statement showing Shareholding Pattern

Name of the Company: Wockhardt Limited	
Security Code : WOCKPHARMA	
Quarter ended: 31.03.2014	

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(VIII)/(IV)*100
(A)	<b>Promoter and Promoter Group</b>							
1	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	4	887,625	887,625	0.81	0.81	0	0.00
(b)	Central Government/State Government(s)	0	-	-	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	81,097,757	81,097,757	73.99	73.89	0	0.00
(d)	Financial Institutions / Banks	0	-	-	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	-	-	0.00	0.00	0	0.00
	<b>Sub Total (A)(1)</b>	<b>7</b>	<b>81,985,382</b>	<b>81,985,382</b>	<b>74.80</b>	<b>74.70</b>	<b>0</b>	<b>0.00</b>
2	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>7</b>	<b>81,985,382</b>	<b>81,985,382</b>	<b>74.80</b>	<b>74.70</b>	<b>-</b>	<b>0.00</b>
(B)	<b>Public shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds/UTI	14	2,495,214	2,494,314	2.28	2.27	0	0.00
(b)	Financial Institutions / Banks	15	2,022,240	2,021,740	1.85	1.84	0	0.00
(c)	Central Government/State Government(s)	0	-	-	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	-	-	0.00	0.00	0	0.00
(e)	Insurance Companies	2	15,170	13,770	0.01	0.01	0	0.00
(f)	Foreign Institutional Investors	97	4,077,242	4,074,842	3.72	3.71	0	0.00
(g)	Foreign Venture Capital Investors	0	-	-	0.00	0.00	0	0.00
(h)	Qualified Foreign Investors	0	-	-	0.00	0.00	0	0.00
(i)	Any Other - i) Foreign Banks	0	-	-	0.00	0.00	0	0.00
	<b>Sub Total (B) (1)</b>	<b>128</b>	<b>8,609,866</b>	<b>8,604,666</b>	<b>7.86</b>	<b>7.84</b>	<b>0</b>	<b>0.00</b>
2	<b>Non-institutions</b>							
(a)	Bodies Corporate	1245	3,010,591	3,006,748	2.75	2.74	0	0.00
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	82701	13,311,375	12,242,263	12.15	12.13	0	0.00
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	26	967,164	967,164	0.88	0.88	0	0.00



Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other							
i	Non Resident Indians (Repat)	1325	653,597	650,897	0.60	0.60	0	0.00
ii	Non Resident Indians (Non Repat)	330	162,966	160,566	0.15	0.15	0	0.00
iii	Clearing Member	650	773,262	773,262	0.71	0.70	0	0.00
iv	Directors / Relatives	6	124,600	124,600	0.11	0.11	0	0.00
v	Overseas Corporate Bodies	0	0	0	0.00	0.00	0	0.00
vi	Trusts	4	1,817	1,817	0.00	0.00	0	0.00
	Sub Total (B)(2)	86287	19,005,372	17,927,317	17.34	17.32	0	0.00
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	86415	27,615,238	26,531,983	25.20	25.16	0	0.00
	Total (A)+(B)	86422	109,600,620	108,517,365	100.00	99.86	0	0.00
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.00	0.00	0	0.00
ii	Public	1	150,533	134,933	0.00	0.14	0	0.00
	Sub Total ( C )	1	150,533	134,933	0.00	0.14	0	0.00
	GRAND TOTAL (A)+(B)+(C)	86423	109,751,153	108,652,298	100.00	100.00	0	0.00

Note : Total Foreign Shareholding which comprises of FII, NRIs, NRN & GDRs is 5044338 equity shares, representing 4.60% of the total equity share capital of the Company

FOR WOCKHARDT LIMITED

COMPANY SECRETARY



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)		
1	Khorakiwala Holdings and Investments Pvt Ltd AAACK1955D	71,116,132	64.80	-	0.00	0.00	0	0.00	0	0.00	64.80		
2	Dartmour Holdings Pvt Ltd AACCD2394M	6,828,325	6.22	0	0.00	0.00	0	0.00	0	0.00	6.22		
3	Palampur Holdings and Investments Pvt Ltd AAACP3321N	3,153,300	2.87	0	0.00	0.00	0	0.00	0	0.00	2.87		
4	Habil F Khorakiwala AABPK4415C	442,785	0.40	0	0.00	0.00	0	0.00	0	0.00	0.40		
5	Murtaza Habil Khorakiwala AAZPK7040H	226,200	0.21	0	0.00	0.00	0	0.00	0	0.00	0.21		
6	Huzaiifa Habil Khorakiwala ABLPK6715C	216,000	0.20	0	0.00	0.00	0	0.00	0	0.00	0.20		
7	Nafisa Habil Khorakiwala AAGPK6495H	2,640	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00		
	<b>TOTAL</b>	<b>81,985,382</b>	<b>74.70</b>	<b>-</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>74.70</b>		



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA AAACL0582H	1,826,946	1.66	0	0.00	0	0.00	1.66
2	HDFC TRUSTEE COMPANY LIMITED -HDFC EQUITY FUND AAATH1809A	1,858,957	1.69	0	0.00	0	0.00	1.69
<b>TOTAL</b>		<b>3,685,903</b>	<b>3.36</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>3.36</b>

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	NIL	0	0.00	0	0.00	0	0.00	0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para
1	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	Global Depository Receipts (GDRs)	150,533	150,533	0.14
<b>TOTAL</b>		<b>150,533</b>	<b>150,533</b>	<b>0.14</b>



(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N.A			
<b>TOTAL</b>		NIL	NIL	NIL

