

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Wockhardt Limited		
Name(s) of the acquirer / seller and Persons Acting in Concert (PAC) with the acquirer	<p><b><u>Name of the Seller</u></b> Khorakiwala Holdings and Investments Private Limited</p> <p><b><u>Names of PAC</u></b></p> <ol style="list-style-type: none"> <li>1. Dartmour Holdings Private Limited</li> <li>2. Palanpur Holdings and Investments Private Limited</li> <li>3. Dr. Habil Khorakiwala</li> <li>4. Dr. Huzaifa Khorakiwala</li> <li>5. Dr. Murtaza Khorakiwala</li> <li>6. Ms. Zahabiya Khorakiwala</li> <li>7. Ms. Nafisa Khorakiwala</li> <li>8. Amalthea Consultants</li> <li>9. Lysithea Consultants</li> <li>10. HNZ Consultants</li> <li>11. Humuza Consultants</li> </ol> <p>Please refer to Note 1 below for more details</p>		
Whether the acquirer / seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition-/ disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	71,116,132	64.65	64.65
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL



c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
<b>e) Total (a+b+c+d)</b>	<b>71,116,132</b>	<b>64.65</b>	<b>64.65</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	71,116,132	64.65	64.65
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer.	NIL	NIL	NIL
<b>e) Total (a+b+c+/-d)</b>	<b>71,116,132</b>	<b>64.65</b>	<b>64.65</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
<b>e) Total (a+b+c+d)</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	The sale is pursuant to inter-se transfer of shares amongst qualifying persons being a company, its subsidiaries, its holding company, other subsidiaries of such holding company, persons holding not less than fifty percent of the equity shares of such company, other companies in which such persons hold		



	not less than fifty percent of the equity shares, and their subsidiaries subject to control over such qualifying persons being exclusively held by same persons.
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	7 <sup>th</sup> July, 2014
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.550,039,515/-
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 550,039,515/-
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 550,039,515/- <b>Please refer Note 2 below</b>

**Note 1**

Khorakiwala Holdings and Investments Private Limited (KHIPL), a promoter company transferred 71,116,132 equity shares constituting 64.65% of the equity share capital by way of gift on July 7, 2014 to Amalthea Consultants, Lysithea Consultants, HNZ Consultants and Humuza Consultants, all partnership firms. Simultaneous with the said transfer, Dartmour Holdings Private Limited (DHPL) & Palanpur Holdings and Investments Private Limited (PHIPL) also transferred their entire holding in Wockhardt Limited to Humuza Consultants. The aforesaid transfers are exempt in terms of Regulation 10(1)(a)(iii) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

**Note 2**

The Target Company has outstanding convertible securities viz . Optionally convertible Cumulative Redeemable Preference Shares (OCCRPS). Total paid up share capital of the Target Company assuming full conversion of Optionally convertible Cumulative Redeemable Preference Shares (OCCRPS) is not ascertainable due to following reasons:

The OCCRPS were allotted pursuant to CDR package. As the ratio of conversion of convertible Preference shares into equity shares is dependent on the price to be calculated on the 'Relevant Date', which is future date, it is not possible to ascertain the number of equity shares to be allotted on conversion and hence the paid up equity capital of the company after the conversion of the proposed preference shares into equity shares is not ascertainable.

For Khorakiwala Holdings and Investments Pvt Ltd



**Dr Habil Khorakiwala**  
Chairman

Place: Mumbai  
Date: July 8, 2014