

Registered office TVS Building Post Box No 21 7-B West Veli Street Madurai - 625 001

Phone 0452-2356400 Fax 0452-2341587 www.tvs.in

Ref: LAS\113 2.4.2014

- 1. The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, G Block Bandra Kurla Complex, Bandra (East) Mumbai - 400 051.
- Bombay Stock Exchange Limited 2. Floor 25, P J Towers, Dalal Street Mumbai - 400 001
- 3. Wheels India Limited 21, Patullos Road Chennai 600 002

Dear Sir,

This has reference to the disclosures as required under SEBI (Substantial Acquisition of Shares & Takeovers ) Regulations 2011 (SEBI SAST).

In this regard, we request you to refer our letter dated 27.3.2014 enclosing the declaration as required under Regulation 29(2) of the SEBI SAST

Since after filing the same, we have found clerical error in the said declaration, and the same is duly corrected now. We are enclosing the revised one for your records.

Kindly note that the said error is unintentional and request you to update your records accordingly

Thanking you,

Yours faithfully,

B. GANAPATHI SARMA

FOR T. V. SUNDRAM YENGAR & SONS LIMITED

PRESIDENT & SECRETARY

Encl:



## T V Sundram lyengar & Sons Limited CIN: U34101TN1929PLC002973

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Wheels India Limited

Registered office TVS Building Post Box No 21 7-B West Veli Street Madurai - 625 001

Phone 0452-2356400 Fax 0452-2341587 www.tvs.in

1.	Name of the Target Company (TC)	Wheels India	Limited	
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	TV Sundram Iyengar & Sons Limited (TVS) PAC: Southern Roadways Limited (SR) ,Srivats Ram		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
5.	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
	efore the acquisition/disposal under nsideration, holding of:			
	Shares carrying voting rights     Promoter	TVS :2455514	24.88	
	PAC	SR – 11,16,314	11.31	N.A
		Srivats Ram: 7475	0.075	
	b) Voting rights (VR) otherwise than by shares	N.A	N.A	N.A
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A	NA	N.A
То	tal (a+b+c)	35,79,303	36.27	N.A
De	etails of acquisition/sale			
	a) Shares carrying voting rights acquired/sold	N.A	N.A	N.A
	b) VRs acquired /sold otherwise than by shares	N.A	N.A	N.A
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A	N.A	N.A
	Total (a+b+c)	N.A	N.A	N.A



CIN: U34101TN1929PLC002973

2-

After the acquisition/sale, holding of:					
a) Shares carrying voting rights	TVS :2455514	20.41			
Promoter	SR –		N.A		
PAC	11,16,314	9.28			
	Srivats Ram: Original shares: 7475 Rights entitlement: 19061 Total - 26536	0.22			
	N.A	N.A	N.A		
b) VRs otherwise than by shares	N.A	NA	N.A		
<ul> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.</li> </ul>					
Total (a+b+c)	3598364	29.91	N.A		
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Consequent upon the Rights issue by the Company, to meet the minimum public shareholding requirements applicable to Wheels India Limited as stipulated by Securities & Exchange Board of India (SEBI), and the Promoters and Promoter Groups shareholding foregoing their rights entitlement in order to achieve the minimum public shareholding requirement in the Company, there is a reduction in the percentage of equity shareholdings consequent on allotment of 21,62,835 shares.				
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Letter dated March 25, 2014 of Wheels India Limited received by us on March 25, 2014				
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.9,86,94,440 divided into 98,69,444 Equity shares of Rs.10/- each				

-3-

Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.12,03,22,790 divided into 1,20,32,279 Equity shares of Rs.10/- each
	N.A

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

N.A - Not Applicable

FOR T. V. SUNDRAM-LYENGAR & SONS LIMITED

B. GANAPATHI SARMA
PRESIDENT & SECRETARY

Place: Madurai

Date: 2<sup>nd</sup> March 2014