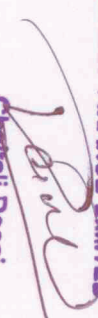


(I)(a) Statement showing Shareholding Pattern

| Name of the Company : Wall Street Finance Limited | | Scrip ID : WSFIN | |
|--|-------------------------------|---|--|
| Scrip Code : 511147 | | | |
| Quarter ended: March 31, 2015 | | | |
| Partly paid-up shares:- | | | |
| Held by Promoter/ Promoter Group | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by Public | - | - | - |
| Total | - | - | - |
| Outstanding convertible securities:- | | | |
| Held by Promoter/ Promoter Group | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by Public | - | - | - |
| Total | - | - | - |
| Warrants:- | | | |
| Held by Promoter/ Promoter Group | No. of warrants | As a % of total no. of warrant | As a % of total no. of shares of the Company, assuming full conversion of Warrants |
| Held by Public | - | - | - |
| Total | - | - | - |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | | 11571800 Equity Shares | |

FOR WALL STREET FINANCE LIMITED



Chaitali Desai
Company Secretary

| Statement Showing Shareholding Pattern | | | | | | | | | |
|--|--|------------------------|------------------------|--|--|--|--------|--|---------------------------------------|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | | Total shareholding as a percentage of total number of shares | | Number of Shares Pledged or otherwise encumbered | As a percentage (X) = (VIII)/(IV)*100 |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ (VI) | As a percentage of (A+B+C) (VII) | | | |
| (I) | (II) Shareholding of Promoter and Promoter Group ² | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | |
| (A) | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 | |
| (c) | Bodies Corporate | 1 | 7223894 | 7223894 | 62.427 | 62.427 | 0 | 0.000 | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 | |
| | Sub Total(A)(1) | 1 | 7223894 | 7223894 | 62.427 | 62.427 | 0 | 0.000 | |
| 2 | Foreign | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 | |
| c | Institutions | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 | |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 | |
| d-i | | | | | | | | | |
| d-ii | | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 1 | 7223894 | 7223894 | 62.427 | 62.427 | 0 | 0.000 | |
| (B) | Public shareholding Institutions | | | | | | | | |
| 1 | Mutual Funds/ UTI | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 | |
| (a) | Financial Institutions/ Banks | 1 | 100 | 100 | 0.001 | 0.001 | 0 | 0.000 | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 | |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 | |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 | |
| | Sub-Total (B)(1) | 1 | 100 | 100 | 0.001 | 0.001 | 0 | 0.000 | |

FOR WALL STREET FINANCE LIMITED

Chaitali Desai
Company Secretary

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | Shares Pledged or otherwise encumbered |
|---------------|---|------------------------|------------------------|--|--|--|
| 2 | Non-institutions | | | | | |
| (a) | Bodies Corporate | 123 | 708029 | 679379 | 6.119 | 0 |
| (b) | Individuals - | | | | | |
| I | (i) Individual shareholders holding nominal share capital up to Rs. 1 lakh | 6582 | 2344721 | 1290712 | 20.262 | 0 |
| II | (ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 25 | 1083912 | 1083912 | 9.367 | 0 |
| (c) | NRI Individuals | 35 | 187292 | 187292 | 1.619 | 0 |
| (c-1) | Clearing Members | 13 | 23852 | 23852 | 0.206 | 0 |
| | Sub-Total (B)(2) | 6778 | 4347806 | 3265147 | 37.572 | 0 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 6779 | 4347906 | 3265247 | 37.573 | 0.000 |
| | TOTAL (A)+(B) | 6780 | 11571800 | 10489141 | 100.000 | 0 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.000 | 0 |
| 2 | Public | 0 | 0 | 0 | 0.000 | 0 |
| | Sub-Total (C) | 0 | 0 | 0 | 0.000 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 6780 | 11571800 | 10489141 | 100.000 | 0.000 |

FOR WALL STREET FINANCE LIMITED


Chaitali Desai
Company Secretary

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | | Encumbered shares (*) | | | Details of warrants | | | Details of convertible securities | | | Total shares (including underlying shares assuming full conversion warrants and convertible securities) as a of diluted share capital |
|---------|-------------------------------------|------------------------|---------------------------------------|-----|------------------------------------|--|-------------------------|---|---------------------------------------|---|-----------------------------------|--|--|---|
| | | Number of shares held | As a % of grand total (A) + (B) + (C) | No. | As a percentage (VI)=(V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | | | |
| 1 | SMARTVALUE VENTURES PRIVATE LIMITED | 7223894 | 62.427 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 62.427 | | | |
| | TOTAL | 7223894 | 62.427 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 62.427 | | | |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

FOR WALL STREET FINANCE LIMITED


Chaitani Desai
Company Secretary

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | STOCKTALKS PRIVATE LIMITED | 210000 | 1.815 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | JAGDISH HIROO BHARWANI | 200000 | 1.728 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | PATEL INTEGRATED LOGISTICS LTD. | 165000 | 1.426 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | MANOJ BAGADIA | 127666 | 1.103 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | | 702666 | 6.072 | 0 | 0.00 | 0 | 0.00 | 0.00 |

FOR WALL STREET FINANCE LIMITED


Chaitan Desai
 Company Secretary

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of warrants | | Details of convertible securities | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|----------|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | |
| 1 | NOT APPLICABLE | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| TOTAL | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |

FOR WALL STREET FINANCE LIMITED


Chaitali Desai
Company Secretary

(1)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Promoter / Promoter Group / Public |
|---------|-------------------------|----------------------------|--|------------------------------------|
| 1 | NOT APPLICABLE | - | - | - |
| TOTAL | | - | - | - |

FOR WALL STREET FINANCE LIMITED


Chaitali Desai
Company Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | NOT APPLICABLE | 0 | 0 | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |

FOR WALL STREET FINANCE LIMITED


Chaitali Desai
Company Secretary

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | NOT APPLICABLE | 0 | 0 | 0.00 |
| TOTAL | | | 0 | 0.00 |

FOR WALL STREET FINANCE LIMITED


Chaitali Desai
 Company Secretary

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer - Not Applicable

(Give description of voting rights for each class of security)

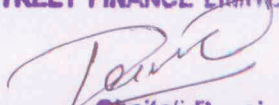
Class X:

Class Y:

Class Z:

| Category | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) (VI) | Total Voting rights i.e. (VI) | |
|----------|---|--|--------------|-------------|-------------------------------------|--------------------------------|-----------------------------------|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (I) | (II) | | | | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | | | |
| (B) | Public shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | |
| (b) | Financial Institutions/ Banks | | | | | | |
| (c) | Central Government/ State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | | | | | | |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| | (i) Individual shareholders holding nominal share capital up to Rs. 1 lakh. | | | | | | |
| | (ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(c) | | | | | | |

For WALL STREET FINANCE LIMITED


Chaitali Desai