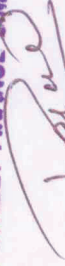


(I)(a) Statement showing Shareholding Pattern

Name of the Company : Wall Street Finance Limited		Scrip ID : WSFIN	
Scrip Code : 511147		Quarter ended: December 31, 2014	
Partly paid-up shares:-			
Held by Promoter/ Promoter Group	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Public	-	-	-
Total	-	-	-
Outstanding convertible securities:-			
Held by Promoter/ Promoter Group	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Public	-	-	-
Total	-	-	-
Warrants:-			
Held by Promoter/ Promoter Group	No. of warrants	As a % of total no. of warrant	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Public	-	-	-
Total	-	-	-
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities		11571800 Equity Shares	

For WALL STREET FINANCE LIMITED



Chaitali Desai
Company Secretary

Statement Showing Shareholding Pattern										
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)			Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	As a percentage of (A+B+C)	As a percentage of (IX) = (VIII)/(IV)*100
			(III)	(IV)	(V)	(VI)	(VII)			
(I)	(II)									
(A)	Shareholding of Promoter and Promoter Group ²									
1	Indian									
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.000	0.000	0	0.000	0.000	
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	0.000	0.000	
(c)	Bodies Corporate	1	7223894	7223894	62.427	62.427	0	62.427	0.000	
(d)	Financial Institutions/ Banks	0	0	0	0.000	0.000	0	0.000	0.000	
	Sub Total(A)(1)	1	7223894	7223894	62.427	62.427	0	62.427	0.000	
2	Foreign									
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.000	0.000	0	0.000	0.000	
b	Bodies Corporate	0	0	0	0.000	0.000	0	0.000	0.000	
c	Institutions	0	0	0	0.000	0.000	0	0.000	0.000	
d	Any Others(Specify)	0	0	0	0.000	0.000	0	0.000	0.000	
d-i										
d-ii										
	Sub Total(A)(2)	0	0	0	0.000	0.000	0	0.000	0.000	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	7223894	7223894	62.427	62.427	0	62.427	0.000	
(B)	Public shareholding									
1	Institutions									
(a)	Mutual Funds/ UTI	0	0	0	0.000	0.000	0	0.000	0.000	
(b)	Financial Institutions / Banks	1	100	100	0.001	0.001	0	0.000	0.000	
(c)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	0.000	0.000	
(d)	Venture Capital Funds	0	0	0	0.000	0.000	0	0.000	0.000	
(e)	Insurance Companies	0	0	0	0.000	0.000	0	0.000	0.000	
(f)	Foreign Institutional Investors	0	0	0	0.000	0.000	0	0.000	0.000	
(g)	Foreign Venture Capital Investors	0	0	0	0.000	0.000	0	0.000	0.000	
(h)	Qualified Foreign Investors	0	0	0	0.000	0.000	0	0.000	0.000	
(i)	Any Other (specify)	0	0	0	0.000	0.000	0	0.000	0.000	
	Sub-Total (B)(1)	1	100	100	0.001	0.001	0	0.001	0.000	

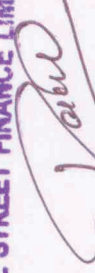
For WALL STREET FINANCE LIMITED



Chaitali Desai
Company Secretary

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	Shares Pledged or otherwise encumbered	or otherwise
2	Non-institutions						
(a)	Bodies Corporate	135	842010	813360	7.276	0	0.000
(b)	Individuals						
	Individuals -						
I	(i) Individual shareholders holding nominal share capital up to Rs 1 lakh	6645	2350224	1293865	20.310	0	0.000
II	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	24	1049372	1049372	9.068	0	0.000
(c)	NRI Individuals	33	68815	68815	0.595	0	0.000
(c-I)	Clearing Members	20	37385	37385	0.323	0	0.000
	Sub-Total (B)(2)	6857	4347806	3262797	37.573	0	0.000
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	6858	4347906	3262897	37.573	0	0.000
	TOTAL (A)+(B)	6859	11571800	10486791	100.000	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
1	Promoter and Promoter Group	0	0	0	0.000	0	0.000
2	Public	0	0	0	0.000	0	0.000
	Sub-Total (C)	0	0	0	0.000	0	0.000
	GRAND TOTAL (A)+(B)+(C)	6859	11571800	10486791	100.000	0	0.000

For WALL STREET FINANCE LIMITED



Chaitali Desai
Company Secretary

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held		As a % total number of convertible securities of the same class
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SMARTVALUE VENTURES PRIVATE LIMITED	7223894	62.427	0	0.000	0.000	0	0.000	0	0.000	62.427
TOTAL		7223894	62.427	0	0.000	0.000	0	0.000	0	0.000	62.427

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

FOR WALL STREET FINANCE LIMITED



Chaitali Desai
Company Secretary

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIKKI SECURITIES PVT LTD	292202	2.525	0	0.00	0	0.00	0.00
2	JAGDISH HIROO BHARWANI	200000	1.728	0	0.00	0	0.00	0.00
3	PATEL INTEGRATED LOGISTICS LTD.	165000	1.426	0	0.00	0	0.00	0.00
4	MANOJ BAGADIA	127666	1.103	0	0	0	0	0
TOTAL		784868	6.783	0	0.00	0	0.00	0.00

For WALL STREET FINANCE LIMITED


Chaitani Desai
Company Secretary

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NOT APPLICABLE	0	0.00	0	0.00	0	0.00	0
TOTAL		0	0.00	0	0.00	0	0.00	0

For WALL STREET FINANCE LIMITED


Chaitali Desai
Company Secretary

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	NOT APPLICABLE	-	-	-
TOTAL		-	-	-

For WALL STREET FINANCE LIMITED


Chaitali Desai
Company Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NOT APPLICABLE	0	0	0.00
TOTAL				0.00

For WALL STREET FINANCE LIMITED



**Charitah Desai
Company Secretary**

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NOT APPLICABLE	0	0	0.00
TOTAL			0	0.00

For WALL STREET FINANCE LIMITED



Chaitaji Desai
Company Secretary

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer - Not Applicable

(Give description of voting rights for each class of security)

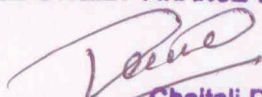
Class X:

Class Y:

Class Z:

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	Sub-Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)						
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
	(i) Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)						
	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(c)						

For WALL STREET FINANCE LIMITED


Chaitali Desai