## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)                  | Vybra Automet Ltd.  |  |  |
|--|---|--|--|
| Name(s) of the acquirer and Persons Acting       | Edelweiss Asset Reconstruction Company Ltd., in its capacity as |  |  |
| in Concert (PAC) with the acquirer               | Trustee of EARC Trust – SC 6 Edelweiss Financial Advisors Ltd.  |  |  |
| , ,  |   |  |  |
|  | Edelweiss Comtrade Ltd.   |  |  |
| Whether the Acquirer belongs to                  | No  |  |  |
| Promoter/Promoter group                          |   |  |  |
| Name(s) of the Stock Exchange(s) where           | Bombay Stock Exchange Limited                                   |  |  |
| the shares of TC are listed                      |   |  |  |
| Details of the acquisition / disposal as follows | Number  | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total<br>diluted<br>share/voting<br>capital of the<br>TC (**) |
| Before the acquisition under                     |   |  |  |
| consideration, holding of :                      |   |  |  |
| a) Shares carrying voting rights                 | 12,80,010   | 9.89%  | 9.89%  |
| b) Shares in the nature of                       | 16,792***   | 0.13%  | 0.13%  |
| encumbrance (pledge/ lien/non-disposal           |   |  |  |
| undertaking / others)                            | i   |  |  |
| c) Voting rights (VR) otherwise than             | -   | •  | -  |
| by equity shares                                 |   |  |  |
| d) Warrants/convertible                          | •   | -  | _  |
| securities/any other instrument that             | ,   |  | ļ  |
| entitles the acquirer to receive shares          |   |  |  |
| carrying voting rights in the TC (specify        |   |  |  |
| holding in each category)                        |   |  |  |
| e) Total (a+b+c+d)                               | 12,96,802***  | 10.02%   | 10.02%   |
| Details of acquisition                           |   |  |  |
| a) Shares carrying voting rights Acquired        | 7,67,000  | 5.93%  | 5.93%  |
| /sold  |   | <u>.</u>   |  |
| b) VRs acquired /sold otherwise than by          | -   | -  | -  |
| shares   |   |  |  |
| c) Warrants / convertible securities / any       | •   |  | -  |
| other instrument that entitles the acquirer      |   |  |  |
| to receive shares carrying voting rights in      |   |  |  |
| the TC (specify holding in each category)        |   |  |  |
| acquired/sold                                    |   |  |  |
| d) ) Shares in the nature of encumbrance         | -   | •  | -  |
| (pledge/ lien/non-disposal undertaking/          |   |  |  |
| others)  |   |  |  |
| e) Total (a+b+c+/-d)                             | 7,67,000  | 5.93%  | 5.93%  |



| After the sale, holding of:  |                      |        |        |  |
|--|----------------------|--------|--------|--|
| a) Shares carrying voting rights   | 20,47,010            | 15.82% | 15.82% |  |
| b) Shares encumbered with the acquirer   | 16,792***            | 0.13%  | 0.13%  |  |
| c) VRs otherwise than by shares  | -                    | •      | -      |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -                    | _      | -      |  |
| e) Total (a+b+c+d)   | 20,63,802***         | 15.95% | 15.95% |  |
| Mode of sale   | Invocation of pledge |        |        |  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | 23-Dec-13            |        |        |  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale   | 1,29,37,000          |        |        |  |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale   | 1,29,37,000          |        |        |  |
| Total diluted share/voting capital of the TC after the said acquisition  | 1,29,37,000          |        |        |  |

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) Figures exclude securities in beneficiary accounts of clients of broking entities in the group in as much as the powers of attorney in favour of the broking entities are in respect of clients' settlement and margin obligations.

For EARC Trust - SC 6 (EARC)

8lby Antony Trustee

Place: Mumbai

Date: December 24, 2013