

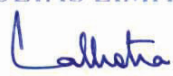
CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

Name of the Company:		Voltas Limited	
Scrip Code, Name of the scrip, class of security:		500575	
Quarter Ended:		31st March 2015	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoters Group	0	0.00	0.00
Held by public	136590	100	0.04
Total	136590	100	0.04
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoters Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoters Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		330884740	

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	8	100253480	100253480	30.30	30.30	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Trust)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	8	100253480	100253480	30.30	30.30	0	0.00
(2)	Foreign							
(a)	Individuals (NRIs / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	8	100253480	100253480	30.30	30.30	0	0.00
(B)	Public Shareholding Institutions							
(1)	Institutions							
(a)	Mutual Funds / UTI	106	42886341	42817891	12.96	12.96		
(b)	Financial Institutions / Banks	52	647730	544960	0.20	0.20		
(c)	Central Government / State Governments(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies (see Note below)	30	45630136	45630136	13.79	13.79		
(f)	Foreign Institutional Investors	144	67903946	67898446	20.52	20.52		
(g)	Foreign Portfolio Investments Corporation	26	3605326	3605326	1.09	1.09		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B) (1)	358	160673479	160496759	48.56	48.56		
(2)	Non-Institutions							
(a)	Bodies Corporate	1362	13983905	13837205	4.23	4.23		
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	96137	50454517	39492736	15.25	15.25		
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	4	664380	664380	0.20	0.20		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
i	Trust	20	2495668	2495088	0.75	0.75		
ii	Directors & Relatives	0	0	0	0.00	0.00		
iii	Non Resident Indians	2081	2267678	2124688	0.68	0.68		
iv	Foreign Nationals	1	1783	1783	0.00	0.00		
v	Foreign Bodies	2	89850	0	0.03	0.03		
	Sub-total (B) (2)	99607	69957781	58615880	21.14	21.14		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	99965	230631260	219112639	69.70	69.70		
	TOTAL (A)+(B)	99973	330884740	319366119	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00		
(2)	Public	0	0	0	0.00	0.00		
	GRAND TOTAL (A)+(B)+(C)	99973	330884740	319366119	100.00	100.00	0	0.00

Note: Tata AIA Life Insurance Company Limited which is not considered part of Promoter Group holds 310050 equity shares representing 0.09% of paid-up equity share capital of the Company. Accordingly, their holding is included under Public Shareholding under the head 'Institutions - Insurance companies'.

VOLTAS LIMITED

 (V. P. MALHOTRA)
 Vice President - Taxation,
 Legal & Company Secretary

(l) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (i)	Name of the shareholder (ii)	Details of Shares held		Encumbered Share			Details of warrants		Details of convertible securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number of Shares (V)	As a Percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) (VII)	No. of warrants held (VIII)	As a % of total numbers of warrants of the same class (IX)	Number of convertible securities held (X)	As a % of total numbers of convertible securities of same class (XI)	
1	TATA SONS LIMITED	88131780	26.64	-	-	-	-	-	-	-	26.64
2	TATA INVESTMENT CORPORATION LIMITED	9962330	3.01	-	-	-	-	-	-	-	3.01
3	EWART INVESTMENTS LIMITED	1925950	0.58	-	-	-	-	-	-	-	0.58
4	THE TATA POWER COMPANY LIMITED	233420	0.07	-	-	-	-	-	-	-	0.07
	TOTAL	100253480	30.30	-	-	-	-	-	-	-	30.30

(l)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No. (i)	Name of the shareholder (ii)	Details of Shares held		Details of warrants		Details of convertible securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i) (a) above)	As a % of total number of warrants of the same class	No. of warrants held	% w.r.t. total number of convertible securities of same class	Number of convertible securities held	
1	LIFE INSURANCE CORPORATION OF INDIA	20911176	6.32	-	-	-	-	6.32
2	FRANKLIN TEMPLETON INVESTMENT FUNDS	11698872	3.53	-	-	-	-	3.53
3	GOVERNMENT PENSION FUND GLOBAL	9746968	2.94	-	-	-	-	2.94
4	NAPEAN TRADING AND INVESTMENT CO. PVT. LTD.	8224269	2.49	-	-	-	-	2.49
5	HDFC TRUSTEE COMPANY LTD - AC HDFC MID - CAP OPPORTUNITIES FUND	8100000	2.45	-	-	-	-	2.45
6	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	6082842	1.84	-	-	-	-	1.84
7	ICICI PRUDENTIAL VALUE DISCOVERY FUND	5250000	1.59	-	-	-	-	1.59
8	IDFC PREMIER EQUITY FUND	5030000	1.52	-	-	-	-	1.52
9	IDFC STANDARD LIFE INSURANCE COMPANY LIMITED	3451694	1.04	-	-	-	-	1.04
	TOTAL	78495821	23.72	-	-	-	-	23.72

VOLTAS LIMITED



(V. P. MALHOTRA)
 Vice President - Taxation,
 Legal & Company Secretary

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Voltas Limited

Quarter ended : 31st March, 2015

Scrp Code : 500575

(I)(c)(ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC)belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No. (I)	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them (II)	Details of Shares held			Details of warrants			Details of convertible securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Number of warrants held	As a % of total warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of same class			
1	LIFE INSURANCE CORPORATION OF INDIA *	25147199	7.60	0	0.00	0	0.00	0.00	0.00	7.60
	TOTAL	25147199	7.60	0	0.00	0	0.00	0.00	0.00	7.60

* As per list attached

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)	Promoter / Promoter Group / Public
	NIL			
	TOTAL		0.00	

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
		0	NIL	
	TOTAL	0	0	0.00

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by Promoter / Promoter Group, are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
			NIL	
	TOTAL	0	0	0.00

VOLTAS LIMITED



(V. P. MALHOTRA)

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(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.
(Give description of voting rights for each class of security
Class X :
Class Y:
Class Z:)

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and	0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0.00	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable

VOLTAS LIMITED

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VOLTAS LIMITED

Annexure to statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belong to the category "Public" and holding more than 5% of the total number of shares of the Company as on 31st March, 2015

Sr.No.	Name of Shareholder	No. of shares held	Percentage to capital
	LIFE INSURANCE CORPORATION OF INDIA		
1	LIFE INSURANCE CORPORATION OF INDIA	20911176	6.32
2	LIFE INSURANCE CORPORATION OF INDIA - ULIF004200910LICEND+GRW512	1809963	0.55
3	LIC OF INDIA SAMRIDHI PLUS FUND	1338519	0.40
4	LIC OF INDIA PROFIT PLUS NON UNIT FUND	389097	0.12
5	LIFE INSURANCE CORPORATION OF INDIA P & GS FUND	378820	0.11
6	LIC OF INDIA PENSION PLUS MIXED FUND	263275	0.08
7	LIFE INSURANCE CORPORATION OF INDIA - ULIF003200910LICEND+BAL512	23349	0.01
8	LIC OF INDIA PROFIT PLUS BALANCED FUND	19000	0.01
9	LIC OF INDIA CHILD FORTUNE PLUS GROWTH FUND	10000	0.00
10	LIC OF INDIA JEEVAN PLUS NON UNIT FUND	2000	0.00
11	LIC OF INDIA PROFIT PLUS SECURED FUND	2000	0.00
	Total	25147199	7.60

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