

VISHAL MALLEABLES LIMITED

852, G.I.D.C. INDUSTRIAL AREA, ANKLESHWAR-393 002, DIST: BHARUCH, GUJARAT
 CIN : L27100GJ1977PLC002619 Phone No (02646)222166,222267,250127 Fax No.(02646)251924 E-Mail: info@vishalmalleables.com

UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 30TH SEPTEMBER 2014

PART - 1							(Rs. in lakhs)
Sr.No.	Particulars	3 Months ended	Preceding 3 months ended	Corresponding 3 months ended in previous year	Year to date figures for current period ended	Year to date figures for the previous year ended	Previous year ended
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	a) Net Sales / Income from Operations (Excluding Branch Transfer) (Net of Excise Duty)	772.76	784.38	803.53	1557.14	1543.47	2400.80
	b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
	Total Income from operations (net)	772.76	784.38	803.53	1557.14	1543.47	2400.80
2	Expenses						
	a. Cost of Material Consumed	364.37	423.83	330.34	788.20	608.91	1028.24
	b. Purchase of Traded Goods	0.00	0.00	0.00	0.00	0.00	0.00
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	-36.54	-1.78	156.83	-38.32	215.36	196.51
	d. Employee benefits expense	140.74	115.35	134.55	256.09	244.72	421.68
	e. Depreciation and Amortisation expense	21.50	21.50	50.00	43.00	80.00	85.34
	f. Power, Gas and Utilities	230.68	208.76	217.74	439.44	388.28	913.06
	g. Other Expenses	104.94	99.72	111.29	204.66	197.60	362.60
	Total Expenses	825.69	867.38	1000.75	1693.07	1732.87	3007.43
3	Profit / (Loss) from Operations before other income, finance costs and exceptional items (1 - 2)	-52.93	-83.00	-197.22	-135.93	-189.40	-606.63
4	Other Income	4.08	1.82	4.76	5.90	4.78	0.42
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	-48.85	-81.18	-192.46	-130.03	-184.62	-606.21
6	Finance Costs	33.10	14.74	183.76	47.84	304.55	413.54
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	-81.95	-95.92	-376.22	-177.87	-489.17	-1019.75
8	Exceptional items - Expenditure / (Income)	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from Ordinary Activities before tax (7 ± 8)	-81.95	-95.92	-376.22	-177.87	-489.17	-1019.75
10	Tax Expense	0.00	0.00	0.00	0.00	0.00	0.00
11	Net Profit / (Loss) from Ordinary Activities after tax (9 ± 10)	-81.95	-95.92	-376.22	-177.87	-489.17	-1019.75
12	Extraordinary items (Net of Tax expense Rs. Nil)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 ± 12)	-81.95	-95.92	-376.22	-177.87	-489.17	-1019.75
14	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	269.65	269.65	269.65	269.65	269.65	269.65
15	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	(1,432.90)
16	Earning Per Share (before extraordinary items - not annualised)						
	(a) Basic	-3.04	-3.56	-13.95	-6.60	-18.14	-37.82
	(b) Diluted	-3.04	-3.56	-13.95	-6.60	-18.14	-37.82
17	Earning Per Share (after extraordinary items - not annualised)						
	(a) Basic	-3.04	-3.56	-13.95	-6.60	-18.14	-37.82
	(b) Diluted	-3.04	-3.56	-13.95	-6.60	-18.14	-37.82

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STATEMENT OF ASSETS AND LIABILITIES

Sr. No.	Particulars	(Rs. in lakhs)	
		As at	As at
		30.09.2014 (Unaudited)	31.03.2014 (Audited)
1	(a) Share Capital	269.65	269.65
	(b) Share/Warrant Application Money	0.00	0.00
	(c) Reserve & Surplus	-1385.92	-1208.05
2	Loan Funds	4490.22	4185.64
3	Total	3373.95	3247.24
4	Fixed Assets	2805.64	2847.95
5	Capital Work In Progress	0.00	0.00
6	Investments	9.79	60.51
7	Current Assets, Loans & Advances		
	a) Inventories	727.77	611.89
	b) Sundry Debtors	805.29	754.36
	c) Cash & Bank Balance	61.49	39.22
	d) Loans & Advances	451.74	621.93
	e) Total (a+b+c+d)	2046.29	2027.40
	f) Less: Current Liabilities & Provisions	1488.05	1688.90
	g) Total (e-f)	558.24	338.50
8	Deferred Tax Assets	0.28	0.28
9	Total	3373.95	3247.24

PART - 2							
SR. NO.	Particulars	3 Months ended	Preceding 3 months ended	Corresponding 3 months ended in previous year	Year to date figures for current period ended	Year to date figures for the previous year ended	Previous year ended
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public Share Holding						
	- Number of Shares	1252175	1252175	1249583	1252175	1249583	1252175
	- Percentage of Shareholding	46.44%	46.44%	46.34%	46.44%	46.34%	46.44%
2	Promoter and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	269774	269774	40000	269774	40000	269774
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	18.68%	18.68%	5.82%	18.68%	5.82%	18.68%
	- Percentage of Shares (as a % of total share capital of the Company)	10.00%	10.00%	1.48%	10.00%	1.48%	10.00%
	b) Non - Pledged / Encumbered						
	- Number of Shares	1174551	1174551	1406917	1174551	1406917	1174551
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	81.32%	81.32%	97.24%	81.32%	97.24%	81.32%
	- Percentage of Shares (as a % of total share capital of the Company)	43.56%	43.56%	52.18%	43.56%	52.18%	43.56%

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	PARTICULARS	3 MONTHS ENDED 30.09.2014
B	INVESTOR COMPLAINTS	
1	PENDING AT THE BEGINNING OF THE QUARTER	NIL
2	RECEIVED DURING THE YEAR	NIL
3	DISPOSED OF DURING THE QUARTER	NIL
4	REMAINING UNRESOLVED AT THE END OF THE QUARTER	NIL

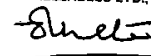
Notes:

1. The above results have been taken on record in the meeting of the Board of Directors of the Company held on 14th November 2014
2. Corresponding figures for previous period/year have been re-grouped/re-cast wherever necessary.

Place: Ankleshwar

Date: 14th November 2014

For VISHAL MALLEABLES LTD.,



(O.P.KHETAN)

MANAGING DIRECTOR