

**(1Xa) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35**

|  |                               |  |          |   |
|--|-------------------------------|--|----------|---|
| <b>NAME OF THE COMPANY: VISAKA INDUSTRIES LIMITED</b>  |                               |  |          |   |
| <b>SCRIP CODE:</b>   | 509055                        | <b>Name of the Scrip:</b>                                  |          |   |
| <b>Class of Security:</b>  |                               |  |          |   |
| <b>QUARTER ENDED:</b>  | 30/09/2014                    |  |          |   |
| <b>Partly paid-up shares</b>   |                               |  |          |   |
| Held by promoter/promoter group  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares               |          | As a % of total no. of shares of the Company.   |
| Held by Public   | 0                             | 0  | 0        | 0   |
| <b>Total:</b>  | 0                             | 0  | 0        | 0   |
| <b>Outstanding convertible securities:</b>   |                               |  |          |   |
| Held by promoter/promoter group  | No. of outstanding securities | As a % of total no. of outstanding convertible securities. |          | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by Public   | 0                             | 0  | 0        | 0   |
| <b>Total:</b>  | 0                             | 0  | 0        | 0   |
| <b>Warrants:</b>   |                               |  |          |   |
| Held by promoter/promoter group  | No. of warrants               | As a % of total no. of warrants                            |          | As a % of total no. of shares of the Company, assuming full conversion of warrants                  |
| Held by Public   | 0                             | 0  | 0        | 0   |
| <b>Total:</b>  | 0                             | 0  | 0        | 0   |
| <b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b> |                               |  | 15880952 | 100.00  |



| CATEGORY<br>V CODE | CATEGORY OF SHAREHOLDER                  | NO OF<br>SHAREHOLDERS<br>(vi) | TOTAL NUMBER<br>OF SHARES<br>(vii) | NO OF SHARES<br>HELD IN<br>DEMATERIALIZED<br>(viii) | TOTAL SHAREHOLDING AS A % OF TOTAL<br>NO OF SHARES |   | SHARES PLEDGE OR OTHERWISE<br>ENCUMBERED<br>(xii) | AS A PERCENTAGE<br>OF (viii)/(vii)+(xii)<br>(xi) |
|--------------------|--|-------------------------------|------------------------------------|---|--|---|---|--|
|                    |  |                               |                                    |   | AS A PERCENTAGE<br>of (A+B)<br>(viii)              | AS A PERCENTAGE OF<br>(A+B+C)<br>(viii) |   |  |
| (A)                | PROMOTER AND PROMOTER GROUP              |                               |                                    |   |  |   |   |  |
| (1)                | INDIAN                                   |                               |                                    |   |  |   |   |  |
| (a)                | Individual /HUF                          | 3                             | 5961255                            | 5961255   | 37.54  | 37.54                                   | 1100000   | 18.45  |
| (b)                | Central Government/State Government(s)   | 0                             | 0                                  | 0   | 0.00   | 0.00                                    | 0   | 0.00   |
| (c)                | Bodies Corporate                         | 0                             | 0                                  | 0   | 0.00   | 0.00                                    | 0   | 0.00   |
| (d)                | Financial Institutions / Banks           | 0                             | 0                                  | 0   | 0.00   | 0.00                                    | 0   | 0.00   |
| (e)                | Others                                   | 0                             | 0                                  | 0   | 0.00   | 0.00                                    | 0   | 0.00   |
|                    | Sub-Total (A1) :                         | 3                             | 5961255                            | 5961255   | 37.54  | 37.54                                   | 1100000   | 18.45  |
| (2)                | FOREIGN                                  |                               |                                    |   |  |   |   |  |
| (a)                | Individuals (NRIs/Foreign Individuals)   | 0                             | 0                                  | 0   | 0.00   | 0.00                                    | 0   | 0.00   |
| (b)                | Bodies Corporate                         | 0                             | 0                                  | 0   | 0.00   | 0.00                                    | 0   | 0.00   |
| (c)                | Institutions                             | 0                             | 0                                  | 0   | 0.00   | 0.00                                    | 0   | 0.00   |
| (d)                | Qualified Foreign Investor               | 0                             | 0                                  | 0   | 0.00   | 0.00                                    | 0   | 0.00   |
| (e)                | Others                                   | 0                             | 0                                  | 0   | 0.00   | 0.00                                    | 0   | 0.00   |
|                    | Sub-Total (A2) :                         | 0                             | 0                                  | 0   | 0.00   | 0.00                                    | 0   | 0.00   |
|                    | Total A=(1)+(A2)                         | 3                             | 5961255                            | 5961255   | 37.54  | 37.54                                   | 1100000   | 18.45  |
| (B)                | PUBLIC SHAREHOLDING                      |                               |                                    |   |  |   |   |  |
| (1)                | INSTITUTIONS                             |                               |                                    |   |  |   |   |  |
| (a)                | Mutual Funds /UTI                        | 5                             | 2118                               | 0   | 0.01   | 0.01                                    |   |  |
| (b)                | Financial Institutions /Banks            | 9                             | 199921                             | 196571  | 1.26   | 1.26                                    |   |  |
| (c)                | Central Government / State Government(s) | 0                             | 0                                  | 0   | 0.00   | 0.00                                    |   |  |
| (d)                | Venture Capital Funds                    | 0                             | 0                                  | 0   | 0.00   | 0.00                                    |   |  |
| (e)                | Insurance Companies                      | 0                             | 0                                  | 0   | 0.00   | 0.00                                    |   |  |
| (f)                | Foreign Institutional Investors          | 3                             | 345411                             | 345411  | 2.18   | 2.18                                    |   |  |
| (g)                | Foreign Venture Capital Investors        | 0                             | 0                                  | 0   | 0.00   | 0.00                                    |   |  |
| (h)                | Qualified Foreign Investor               | 0                             | 0                                  | 0   | 0.00   | 0.00                                    |   |  |
| (i)                | Others                                   | 0                             | 0                                  | 0   | 0.00   | 0.00                                    |   |  |
|                    | Sub-Total B(1) :                         | 17                            | 547450                             | 541982  | 3.45   | 3.45                                    |   |  |



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| CATEGORY CODE | CATEGORY OF SHAREHOLDER   | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES |                            | SHARES PLEDGE OR OTHERWISE ENCUMBERED |
|---------------|---|--------------------|------------------------|-------------------------------------|---|----------------------------|---------------------------------------|
|               |   |                    |                        |                                     | AS a PERCENTAGE of (A+B)                        | AS a PERCENTAGE of (A+B+C) |                                       |
| (a)           | (b)   | (c)                | (d)                    | (e)                                 | (f)   | (g)                        | (h)                                   |
| (2)           | NON-INSTITUTIONS  |                    |                        |                                     |   |                            |                                       |
| (a)           | Bodies Corporate  | 430                | 3715472                | 3700362                             | 23.40   | 23.40                      |                                       |
| (b)           | Individuals holding nominal share capital upto Rs. 1 lakh                     | 13832              | 4098546                | 3613073                             | 25.81   | 25.81                      |                                       |
|               | (ii) Individuals holding nominal share capital in excess of Rs. 1 lakh        | 38                 | 1375769                | 1322859                             | 8.66  | 8.66                       |                                       |
| (c)           | Other's   |                    |                        |                                     |   |                            |                                       |
|               | NON RESIDENT INDIANS  | 183                | 170712                 | 169542                              | 1.07  | 1.07                       |                                       |
|               | CLEARING MEMBERS  | 42                 | 11748                  | 11748                               | 0.07  | 0.07                       |                                       |
| (d)           | Qualified Foreign Investor  | 0                  | 0                      | 0                                   | 0.00  | 0.00                       |                                       |
|               | Sub-Total B(2):   | 14525              | 9372247                | 8817584                             | 59.02   | 59.02                      |                                       |
|               | Total B=R(1)+R(2):  | 14542              | 9919697                | 9359566                             | 62.46   | 62.46                      |                                       |
|               | Total (A+B):  | 14545              | 15880952               | 15320821                            | 100.00  | 100.00                     |                                       |
| (c)           | Shares held by custodians, against which Depository Receipts have been issued |                    |                        |                                     |   |                            |                                       |
| (1)           | Promoter and Promoter Group   |                    |                        |                                     |   |                            |                                       |
| (2)           | Public  | 0                  | 0                      | 0                                   | 0.00  | 0.00                       |                                       |
|               | GRAND TOTAL (A+B+C):  | 14545              | 15880952               | 15320821                            | 100.00  | 0.00                       | 1100000                               |
|               |   |                    |                        |                                     |   |                            | 6.93                                  |



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| Sl.No          | Name of the Shareholder | Particulars of Shares held |   | Encumbered shares (%) |                                     | Details of Warrants         |   | Details of convertible securities         |   | Total Shares (including underlying shares amounting to conversion of warrants and convertible securities) as a % of diluted shares |
|----------------|-------------------------|----------------------------|---|-----------------------|-------------------------------------|-----------------------------|---|---|---|--|
|                |                         | No. of Shares held (A)     | As a % of paid up capital (A)/(B)*100 (B) | Pledged Shares (C)    | AS a percentage (D)=(C)/(B)*100 (E) | Number of warrants held (F) | As a % total warrants of the same class (G) | Number of convertible securities held (H) | As a % total number of convertible securities of the same class (I) |  |
| 1              | G VINEKANI ANID         | 5268116                    | 33.17                                     | 1100000               | 20.88                               | 0                           | 0.00  | 0   | 0.00  | 33.17  |
| 2              | VIVEKANAND GADDAM       | 500000                     | 3.15                                      | 0                     | 0.00                                | 0                           | 0.00  | 0   | 0.00  | 3.15   |
| 3              | G SAROJA                | 193139                     | 1.22                                      | 0                     | 0.00                                | 0                           | 0.00  | 0   | 0.00  | 1.22   |
| <b>TOTAL :</b> |                         | <b>5961355</b>             | <b>37.54</b>                              | <b>1100000</b>        | <b>18.45</b>                        | <b>0</b>                    | <b>0.00</b>                                 | <b>0</b>                                  | <b>0.00</b>   | <b>37.54</b>   |



| Sl. No. Name of the shareholder   | Number of shares held | Share as a percentage of total number of shares (i.e., Gross total (A)-(B)-(C) included in Statement of part (B) above) | Details of amounts                                  |   | Number of convertible securities held | Number of convertible securities as a % of total securities held | Total shares including underlying shares standing and convertible securities as a % of total shares (approx) |
|---|-----------------------|---|---|---|---------------------------------------|--|--|
|   |                       |   | As a % total number of securities of the same class | As a % total number of securities of the same class |                                       |  |  |
| 1. VISALANCE SECURITY SERVICES PVT LTD                                    | 1411836               | 8.89  | 0   | 0.00  | 0                                     | 0.00   | 8.89   |
| 2. JARILONA ROCKWELL PRIVATE LIMITED                                      | 573133                | 3.61  | 0   | 0.00  | 0                                     | 0.00   | 3.61   |
| 3. OBELEH NON AND STEEL CO PVT LTD  | 502962                | 3.17  | 0   | 0.00  | 0                                     | 0.00   | 3.17   |
| 4. JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCESS FUND | 251411                | 1.58  | 0   | 0.00  | 0                                     | 0.00   | 1.58   |
| <b>TOTAL :</b>  | <b>2739942</b>        | <b>17.25</b>  | <b>0</b>  | <b>0.00</b>   | <b>0</b>                              | <b>0.00</b>  | <b>17.25</b>   |



| Sl. No. | Statement showing holding of securities (including shares, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | Number of shares held | As a % of total number of shares (As at the date of statement or year (12/31)) | Number of warrants held | As a % total number of the warrants of the same class | Number of convertible securities held | % of convertible securities of the same class | Total shares (including convertible shares, warrants and convertible securities) held | % of total shares (including convertible shares, warrants and convertible securities) held |
|---------|--|-----------------------|--|-------------------------|---|---------------------------------------|---|---|--|
| 1       | VIJAYANANTH SECURITIES SERVICES PVT LTD  | 1411296               | 8.29   | 0                       | 0.00  | 0                                     | 0.00  |   | 8.29   |
|         | TOTAL :  | 2411296               | 8.29   | 0                       | 0.00  | 0                                     | 0.00  |   | 8.29   |



| STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES* |                         |                            |   |
|--|-------------------------|----------------------------|---|
| (X)  |                         |                            |   |
| Sr. No.  | Name of the shareholder | Number of locked-in shares | Locked-in shares as a (%) percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above) |
|  |                         |                            | Promoter/Promoter Group/Public  |
|  | <b>TOTAL :</b>          | <b>0</b>                   | <b>0</b>  |



| STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) |   |                           |   |  |
|--|---|---------------------------|---|--|
| (ii)(a)  |   |                           |   |  |
| Sr.No.   | Type of outstanding DR (ADRS, GDRs, SDRs, etc.) | Number of outstanding DRS | Number of shares underlying outstanding DRS | Shares underlying outstanding DRS as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(i)(a) above] |
|  |   | 0                         | 0   | 0  |
|  | <b>TOTAL :</b>                                  | <b>0</b>                  | <b>0</b>                                    | <b>0</b>   |

