

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

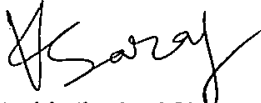
| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | Vinati Organics Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Suchir Chemicals Private Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange and National Stock Exchange | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/—disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 2,17,33,835 | 44.020% | 44.020% |
| b) Voting rights (VR) otherwise than by equity shares | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | — | — | — |
| d) Total (a+b+c) | 2,17,33,835 | 44.020% | 44.020% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired | 10,00,000 | 2.025% | 2.025% |
| b) VRs acquired otherwise than by equity shares | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 0 | 0 | 0 |
| d) Total (a+b+c) | 10,00,000 | 2.025% | 2.025% |

| | | | |
|--|---|----------------|----------------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 2,27,33,835 | 46.045% | 46.045% |
| b) VRs otherwise than by equity shares | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | 0 | 0 |
| d) Total (a+b+c) | 2,27,33,835 | 46.045% | 46.045% |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Pursuant to market purchase at block deal price | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | July 4, 2014 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 4,93,72,500 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 4,93,72,500 | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 4,93,72,500 | | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Suchir Chemicals Private Limited,



Director/ Authorised Signatory

Place: Mumbai

Date: July 4, 2014