

1<sup>st</sup> July 2014

To,  
The Secretary,  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

Dear Sir,

**Sub: Allotment of Non Convertible Debentures**

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We would like to inform you that the Board in its meeting held on 1<sup>st</sup> July 2014 have allotted 5000 non-convertible debentures of Rs. 100,000/- each aggregating to Rs. 5000 Lakhs on private placement basis to IDFC Real Estate Yield Fund against the private placement offer made vide offer document dated 25th June 2014 in terms of Sec 42 to the Companies Act, 2013

In this connection the Company hereby informs that these debentures shall carry an interest rate of 18.5% p.a. and shall be repayable over a period of 36 months, after an initial holiday period of 15 months from the date of allotment. These debentures are not marketable securities capable of being listed on any stock exchange. These debentures shall not be listed in any of the stock exchange and shall remain unlisted, but shall be transferable in terms of Companies Act, 2013 and rules made there under.

All other terms and conditions of these debentures shall be govern by the provisions contained in the Companies Act, 2013, Rules made there under, Memorandum and Articles of association of the Company, Private Placement document issued by the

Company dated 25.06.2014 and Debenture Trust Deed signed by the Company with IL&FS Trust Company Limited Trustees appointed for the debenture issue and dated 26.06.2014

Kindly take the above on record.

Thanking you.

Yours truly,

**For VIJAY SHANTHI BUILDERS LIMITED**



**HIRAL PATEL**

**COMPANY SECRETARY**