



Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|---|--------------------------------|--|--|
| Name of the Target Company (TC) | Videocon Industries Ltd. | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | SBICAP Trustee Company Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE & NSE | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) | NIL | NIL | NIL |
| Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each | | | |



| | | | |
|--|---|----------|----------|
| category) acquired | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | d) 1,37,00,000 | d) 4.30% | d) 3.86% |
| e) Total (a+b+c+/-d) | e) 1,37,00,000 | e) 4.30% | e) 3.86% |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | | | |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | d) 1,37,00,000 | d) 4.30% | d) 3.86% |
| e) Total (a+b+c+d) | e) 1,37,00,000 | e) 4.30% | e) 3.86% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Encumbrance (Pledge) | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares with voting rights | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 11/11/2014 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 318758875 equity shares of Rs. 10/- each aggregating Rs. 3187588750/- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 318758875 equity shares of Rs. 10/- each aggregating Rs. 3187588750/- | | |
| Total diluted share/voting capital of the TC after the said acquisition | 355487888 equity shares of Rs. 10/- each aggregating Rs. 3554878880/- | | |

Signature of the acquirer / Authorised Signatory

For SBICAP Trustee Company Limited

Authorized Signatory

Place: Mumbai

Date: 13/11/2014

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the T