

| Category Code | Category of shareholder  | Total Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                                     |
|---------------|--|------------------------------|------------------------|--|--|----------------------------|--|-------------------------------------|
|               |  |                              |                        |  | As a percentage of (A+B)1                                    | As a percentage of (A+B+C) | Number of shares                       | As a percentage (IX=(VIII)/(IV)*100 |
| (I)           | (II)   | (III)                        | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX=(VIII)/(IV)*100                 |
| (A)           | Shareholding of Promoter and Promoter Group[2]                                     |                              |                        |  |  |                            |  |                                     |
| (1)           | Indian   |                              |                        |  |  |                            |  |                                     |
| (a)           | Individuals/ Hindu Undivided Family  | -                            | -                      | -  | -  | -                          | -                                      | -                                   |
| (b)           | Central Government/ State Government(s)  | -                            | -                      | -  | -  | -                          | -                                      | -                                   |
| (c)           | Bodies Corporate   | -                            | -                      | -  | -  | -                          | -                                      | -                                   |
| (d)           | Financial Institutions/ Banks  | -                            | -                      | -  | -  | -                          | -                                      | -                                   |
| (e)           | Any Other (specify)  | -                            | -                      | -  | -  | -                          | -                                      | -                                   |
|               | Sub-Total (A)(1)   | 0                            | 0                      | 0  | 0.00   | 0.00                       | 0.00                                   | 0.00                                |
| (2)           | Foreign  |                              |                        |  |  |                            |  |                                     |
| (a)           | Individuals (Non-Resident Individuals/ Foreign Individuals)                        | -                            | -                      | -  | -  | -                          | -                                      | -                                   |
| (b)           | Bodies Corporate   | -                            | -                      | -  | -  | -                          | -                                      | -                                   |
| (c)           | Institutions   | -                            | -                      | -  | -  | -                          | -                                      | -                                   |
| (d)           | Qualified Foreign Investor   | -                            | -                      | -  | -  | -                          | -                                      | -                                   |
| (e)           | Any Other (specify)  | -                            | -                      | -  | -  | -                          | -                                      | -                                   |
|               | Sub-Total (A)(2)   | 0                            | 0                      | 0  | 0.00   | 0.00                       | -                                      | -                                   |
|               | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)               | 0                            | -                      | -  | -  | -                          | -                                      | 0.00                                |
| (B)           | Public shareholding[3]   |                              |                        |  |  |                            |  |                                     |
| (1)           | Institutions   |                              |                        |  |  |                            |  |                                     |
| (a)           | Mutual Funds/ UTI  | -                            | -                      | -  | -  | -                          | -                                      | -                                   |
| (b)           | Financial Institutions/ Banks  | -                            | -                      | -  | -  | -                          | -                                      | -                                   |
| (c)           | Central Government/ State Government(s)  | -                            | -                      | -  | -  | -                          | -                                      | -                                   |
| (d)           | Venture Capital Funds  | -                            | -                      | -  | -  | -                          | -                                      | -                                   |
| (e)           | Insurance Companies  | -                            | -                      | -  | -  | -                          | -                                      | -                                   |
| (f)           | Foreign Institutional Investors  | -                            | -                      | -  | -  | -                          | -                                      | -                                   |
| (g)           | Foreign Venture Capital Investors  | -                            | -                      | -  | -  | -                          | -                                      | -                                   |
| (h)           | Qualified Foreign Investor   | -                            | -                      | -  | -  | -                          | -                                      | -                                   |
| (i)           | Any Other (specify)  | -                            | -                      | -  | -  | -                          | -                                      | -                                   |
|               | Sub-Total (B)(1)   | 0                            | 0                      | 0  | 0.00   | 0.00                       |  |                                     |
| (2)           | Non-Institutions   |                              |                        |  |  |                            |  |                                     |
| (a)           | Bodies Corporate   | 20                           | 270,046                | 269,921                                      | 9.65   | 9.65                       |  |                                     |
| (b)           | Individuals -  |                              |                        |  |  |                            |  |                                     |
|               | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.         | 839                          | 353,770                | 186,974                                      | 12.64  | 12.64                      |  |                                     |
|               | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 27                           | 2,155,273              | 1,455,273                                    | 77.01  | 77.01                      |  |                                     |
| (c)           | Qualified Foreign Investor   | -                            | -                      | -  | -  | -                          |  |                                     |
| (d)           | Any Other (specify)  | -                            | -                      | -  | -  | -                          |  |                                     |
|               | NR   | 2                            | 15000                  | 15000  | 0.54   | 0.54                       |  |                                     |
|               | Clearing Member  | 8                            | 4470                   | 4470   | 0.16   | 0.16                       |  |                                     |
|               | Sub-Total (B)(2)   | 896                          | 2,798,559              | 1,931,638                                    | 100.00   | 100.00                     |  |                                     |
|               | Total Public Shareholding (B)= (B)(1)+(B)(2)                                       | 896                          | 2,798,559              | 1,931,638                                    | 100.00   | 100.00                     |  |                                     |
|               | TOTAL (A)+(B)  | 896                          | 2,798,559              | 1,931,638                                    | 100.00   | 100.00                     | 0.00                                   | 0.00                                |
| (C)           | Shares held by Custodians and against which Depository Receipts have been issued   |                              |                        |  |  |                            |  |                                     |
| 1             | Promoter and Promoter Group  | -                            | -                      | -  | -  | -                          | -                                      | -                                   |
| 2             | Public   | -                            | -                      | -  | -  | -                          | -                                      | -                                   |
|               | Sub-Total (C)  | -                            | -                      | -  | -  | -                          | -                                      | -                                   |
|               | GRAND TOTAL (A)+(B)+(C)  | 896                          | 2,798,559              | 1,931,638                                    | 100.00   | 100.00                     | 0.00                                   | 0.00                                |

NOT APPLICABLE

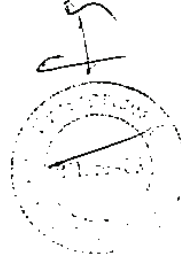
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(i) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held |                                   | Encumbered shares (*) |                       |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|------------------------|-----------------------------------|-----------------------|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
|         |                         | No. of Shares held     | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage       | As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (i)     | (ii)                    | (iii)                  | (iv)                              | (v)                   | $(V)=[(V)/(III)]*100$ | (vi)   | (viii)                  | (ix)  | (x)                                   | (xi)  | (xii)  |
| -       | NIL                     | -                      | -                                 | -                     | -                     | -  | -                       | -   | -                                     | -   | -  |
|         | Total                   | 0                      | 0.00                              | 0                     | 0.00                  | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00   |



(f)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder          | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (i)(e) above) | Details of warrants | Details of convertible securities | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|----------------------------------|-----------------------|--|---------------------|-----------------------------------|--|
| 1.      | RAJ KUMAR                        | 216774                | 7.75   | -                   | -                                 | -  |
| 2.      | NITIN KUMAR GUPTA                | 200000                | 7.15   | -                   | -                                 | -  |
| 3.      | CLOTHING CULTURE LTD             | 150000                | 5.36   | -                   | -                                 | -  |
| 4.      | Vijaylaxmi Arvindkumar Poddar    | 150000                | 5.36   | -                   | -                                 | -  |
| 5.      | Ashadevi Rameshkumar Poddar      | 150000                | 5.36   | -                   | -                                 | -  |
| 6.      | Madhudevi Pawankumar Poddar      | 150000                | 5.36   | -                   | -                                 | -  |
| 7.      | Vibhadevi Shrikishan Poddar      | 150000                | 5.36   | -                   | -                                 | -  |
| 8.      | Sangeeta Pramodkumar Poddar      | 150000                | 5.36   | -                   | -                                 | -  |
| 9.      | BUSHAN KUMAR UPPAL               | 150000                | 5.36   | -                   | -                                 | -  |
| 10.     | VARUN JAIN                       | 100000                | 3.57   | -                   | -                                 | -  |
| 11.     | ASHOK JAIN                       | 100000                | 3.57   | -                   | -                                 | -  |
| 12.     | ANIL KUMAR TULSIANI              | 80000                 | 2.86   | -                   | -                                 | -  |
| 13.     | MACRO SECURITIES (INDIA) PVT LTD | 76000                 | 2.72   | -                   | -                                 | -  |
| 14.     | RAJ KUMAR                        | 65441                 | 2.34   | -                   | -                                 | -  |
| 15.     | MANISH UPPAL                     | 50000                 | 1.79   | -                   | -                                 | -  |
| 16.     | SAMEER GOYAL                     | 50000                 | 1.79   | -                   | -                                 | -  |
| 17.     | VANITA JAIN                      | 50000                 | 1.79   | -                   | -                                 | -  |
| 18.     | SANTYA JAIN                      | 50000                 | 1.79   | -                   | -                                 | -  |
| 19.     | DALISH GOYAL                     | 50000                 | 1.79   | -                   | -                                 | -  |
|         | Total                            | 2148216               | 76.76  | -                   | -                                 | -  |

(f)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 1% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (i)(e) above) | Details of warrants | Details of convertible securities | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|-----------------------------------|--|
| 1.      | RAJ KUMAR   | 216774           | 7.75   | -                   | -                                 | -  |
| 2.      | NITIN KUMAR GUPTA   | 200000           | 7.15   | -                   | -                                 | -  |
| 3.      | CLOTHING CULTURE LTD  | 150000           | 5.36   | -                   | -                                 | -  |
| 4.      | Vijaylaxmi Arvindkumar Poddar   | 150000           | 5.36   | -                   | -                                 | -  |
| 5.      | Ashadevi Rameshkumar Poddar   | 150000           | 5.36   | -                   | -                                 | -  |
| 6.      | Madhudevi Pawankumar Poddar   | 150000           | 5.36   | -                   | -                                 | -  |
| 7.      | Vibhadevi Shrikishan Poddar   | 150000           | 5.36   | -                   | -                                 | -  |
| 8.      | Sangeeta Pramodkumar Poddar   | 150000           | 5.36   | -                   | -                                 | -  |
| 9.      | BUSHAN KUMAR UPPAL  | 150000           | 5.36   | -                   | -                                 | -  |
|         | Total   | 1466774          | 52.41  | -                   | -                                 | -  |



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Promoter / Promoter Group / Public |
|---------|-------------------------|----------------------------|--|------------------------------------|
| -       | -                       | -                          | -  | -                                  |
|         | TOTAL                   | -                          | -  | -                                  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|---|---------------------------|---|---|
|         | NIL   | NIL                       | NIL   | NIL   |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-----------------------|---|---|---|
|         | NIL                   | NIL   | NIL   | NIL   |

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Vasudwan  
Managing Director

