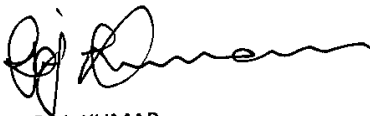


**Format for disclosures under Regulation 29(9) of SEBI (Substantial Acquisition of  
Shares and Takeovers )Resolution, 2011**

1. Name of the Target Company(TC)	VALUE MART RETAIL SOLUTIONS LTD		
2. Name(s) of the acquirer and Persons Acting in Concern (PAC) with the acquirer	RAJ KUMAR		
3. Whether the acquirer belongs to promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd		
5. Details of the acquisition of the Acquirer and PAC	Numbers	% w.r.t. total shares/voting capital whenever applicable	% w.r.t. total diluted shares/voting capital of the TC(*)
<u>Before the acquisition under Consideration ,holding of :</u>			
a) Shares carrying voting rights	Nil	0%	0%
b) Voting rights (VR) otherwise then by shares	Nil	0%	0%
c) Warrants/convertible securities /any other instrument that entitle the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	0%	0%
Total ( a + b + c )	Nil	0%	0%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired/sold	2,76,000	9.85%	9.85%
b) VRs acquired/sold otherwise then by shares	Nil	0%	0%
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	Nil	0%	0%
Total ( a + b + c )	2,76,000	9.85%	9.85%

<u>After the acquisition holding of :</u>			
a) Shares carrying voting rights	2,76,000	9.85%	9.85%
b) VRs otherwise than by shares	Nil	0%	0%
c) Warrants /convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category ) after acquisition.	Nil	0%	0%
Total ( a + b + c )	2,76,000	9.85%	9.85%
6. Mode of acquisition / sale (e.g. open market / off –market / public issue/ right issue /preferential allotment / inter –se transfer etc.)	OFF MARKET		
7. Date of acquisition / sale of shares /VR or date of receipt of intimation of allotment of shares , whichever is applicable.	30/10/2013		
8. Equity shares capital /total voting capital of the TC before the said acquisition/ sale	28981500/100%		
9. Equity shares capital / total voting capital of the TC after the said acquisition / sale	27981500/100%		
10. Total dilute shares / voting capital of the TC after the said acquisition / sale	28981500/100%		

(\*) Diluted shares / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

  
RAJ KUMAR

Signature of the acquirer