

VALECHA ENGINEERING LIMITED

(An ISO 9001-2008 Company)

(CIN : L74210MH1977PLC019535)

Regd. Office: "Valecha Chambers", 4th Floor, Andheri New Link Road, Andheri (W),
Mumbai-400 053. E-mail: ho@valecha.in Website: www.valechaeng.com

VALECHA
REDEFINING INFRASTRUCTURE

NOTICE OF 37th ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

NOTICE is hereby given that the 37th Annual General Meeting of the members of the Company will be held on Monday, 29th September, 2014 at 4.00 p. m. at Sunville Banquet Hall, 8, Dr. Annie Besant Road, Worli, Mumbai-400 018, to transact the business detailed in the notice which has already been despatched / mailed on 05.09.2014 to the members along with the Annual Report and Accounts for the year ended 31st March, 2014 at their registered addresses / email addresses.

NOTICE is also hereby given that the Register of Members and Share Transfer Books will remain closed from Tuesday, the 23rd September, 2014 to Monday, the 29th September, 2014 (both days inclusive) for the purpose of Annual General Meeting and Dividend payment.

The dividend of ₹ 0.75 per share (7.5%) as recommended by the Board, if approved by the shareholders, will be made payable in respect of shares held in physical form to those members whose names appear on the Register of Members on Tuesday, 23rd September, 2014. The dividend in respect of shares held in the electronic form will be payable to the beneficial owners of the shares as on the Tuesday, 23rd September, 2014.

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the Company is providing e-voting facility as provided by National Securities Depository Limited (NSDL) at the link <https://www.evoting.nsdl.com> to its Member in respect of the business as set out in Notice of AGM.

The e-voting period shall commence on Monday, the 22nd September, 2014 at 9.00 a. m. and ends on Wednesday, 24th September 2014 at 6.00 p.m. The e-voting module shall be disabled by NSDL for voting thereafter. Members holding shares as on the cut off date i.e. 22nd August, 2014 may cast their vote by electronic means.

In case of any queries, members may refer to the Frequently Asked Questions for Shareholders and e-voting User Manual for shareholders available under the Downloads section of NSDL's e-voting website www.evoting.nsdl.com. You may also address your queries relating to e-voting to the e-mail ID: evoting@nsdl.co.in.

Shareholders and all other persons concerned are hereby requested to take note of the above and lodge the share transfer deeds duly executed, notify change in address / bank mandate, if any, in case of physical holding with the Registrar & Transfer Agents: TSR Darashaw Limited, 6-10 Haji Moosa Patrawala Ind. Estate 20, Dr. E. Moses road, Mahalaxmi, Mumbai-400 011, and in case of demat holding with the Depository Participant on or before Monday, the 22nd September, 2014.

By order of the Board
For VALECHA ENGINEERING LIMITED
Sd/-

KAVITA VALECHA SHARMA
Company Secretary

Place : Mumbai

Date : 05th September, 2014.

Free Press Journal dated 6th September, 2014.

Nav Shakti (Marathi) dated 6th September, 2014.