

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Vaibhav Global Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Shivram Global Private Limited 2. Reengus Exim Private Limited 3. STP Exim Private Limited 4. Brett Plastics Private Limited 5. Krishkin Impex Private Limited 6. Sonymike's Holdings Limited 7. Punag Limited 8. Deepti Agrawal 9. Sheela Agrawal 10. Kusum Bardiya		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited 3. (GDR Listed) Luxembourg Stock Exchange		
Details of the acquisition /-disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights ( All Promoter / Promoter Group)	1,31,58,391	55.70%	40.64%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	282,472	1.20%	0.87%
c) Voting rights (VR) otherwise than by equity shares		-	

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)- Equity Shares underlying GDRs	87,50,000	37.03%	27.03%
<b>e) Total (a+b+c+d)</b>	<b>2,21,90,863</b>	<b>93.93%</b>	<b>68.54%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/ <del>old</del>	260,992	1.10%	0.80%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer.			
<b>e) Total (a+b+c+/-d)</b>	<b>2,60,992</b>	<b>1.10%</b>	<b>0.80%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights ( All Promoter / Promoter Group)	1,34,19,383	56.81%	41.45%
b) Shares encumbered with the acquirer	282,472	1.20%	0.87%
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	87,50,000	37.03%	27.03%
<b>e) Total (a+b+c+d)</b>	<b>2,24,51,855</b>	<b>95.04%</b>	<b>69.35%</b>

Mode of acquisition/ <del>sale</del> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Market Purchase
Date of acquisition / <del>sale of shares</del> / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04-03-2014 to 17-12-2014
Equity share capital / total voting capital of the TC before the said acquisition/ <del>sale</del>	2,36,23,772 Equity Shares
Equity share capital/ total voting capital of the TC after the said acquisition/ <del>sale</del>	2,36,23,772 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition/ <del>sale</del>	3,23,73,772 Equity Shares

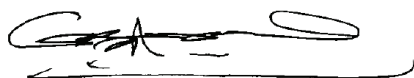
**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For and on Behalf of All Acquires**

**Shivram Global Private Limited**



**Ghanshyam Agarwal**

**Director**

**DIN: 00136329**

Place: Jaipur

Date: 18-12-2014