Introductory sub-table (I)(a)

Name of the Company: VADILAL INDUSTRIES LIMITED			
Scrip Code Name of the scrip, class of security: Equity Shares of Rs. 10/- each			
Quarter ended: 31st December, 2014			
Partly paid-up shares:-	**No. of partly paid-up shares**	**As a % of total no. of partly paid-up shares**	**As a % of total no. of shares of the company**
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	**0**	**0**	**0**
Outstanding convertible securities:-	**No. of outstanding securities**	**As a % of total no. of outstanding convertible securities**	**As a % of total no. of shares of the company, assuming full conversion of the convertible securities**
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	**0**	**0**	**0**
Warrants:-	**No. of warrants**	**As a % of total no. of warrants**	**As a % of total no. of shares of the company, assuming full conversion of warrants**
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	**0**	**0**	**0**
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	**7187830**		

For, VADILAL INDUSTRIES LIMITED

COMPANY SECRETARY

Statement Showing Shareholding Pattern For The Quarter Ended 31st December, 2014.

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B)[1]	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	**Shareholding of Promoter and Promoter Group[2]**							
1	**Indian**							
(a)	Individuals/ Hindu Undivided Family	3	186351	186351	2.59	2.59	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	7	3413175	3382615	47.49	47.49	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)							
	i. Trust	0	0	0	0.00	0.00	0	0.00
	ii. Society	0	0	0	0.00	0.00	0	0.00
	iii. Directors and their relatives	21	1072294	1059636	14.92	14.92	0	0.00
	Sub Total(A)(1)	**31**	**4671820**	**4628602**	**65.00**	**65.00**	**0**	**0.00**
2	**Foreign**							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	1	10896	10896	0.15	0.15	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)							

	Sub Total(A)(2)	**1**	**10896**	**10896**	0.15	0.15	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	**32**	**4682716**	**4639498**	**65.15**	**65.15**	0	0.00
(B)	**Public shareholding**						**N.A.**	**N.A.**
1	**Institutions**							
(a)	Mutual Funds/ UTI	5	8910	1460	0.12	0.12		
(b)	Financial Institutions / Banks	3	6020	4370	0.08	0.08		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	3	700	0	0.01	0.01		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	**11**	**15630**	**5830**	**0.22**	**0.22**	**N.A.**	**N.A.**
B 2	**Non-institutions**						**N.A.**	**N.A.**
(a)	Bodies Corporate	296	379271	371275	5.28	5.28		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	10473	1299510	923990	18.08	18.08		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	16	622550	622550	8.66	8.66		
(c)	Any Other (specify)							
i.	Trust & Foundations	2	2	2	0.00	0.00		
ii.	Cooperative Societies	0	0	0	0.00	0.00		

iii.	Hindu Undivided Families	204	141941	141932	1.97	1.97		
iv.	Non Residential Individual	59	46210	46210	0.64	0.64		
v.	Foreign Companies	0	0	0	0.00	0.00		
vi.	OCB	0	0	0	0.00	0.00		
	Sub-Total (B)(2)	**11050**	**2489484**	**2105959**	**34.63**	**34.63**	**N.A.**	**N.A.**
(B)	**Total Public Shareholding (B)= (B)(1)+(B)(2)**	**11061**	**2505114**	**2111789**	**34.85**	**34.85**	**N.A.**	**N.A.**
	TOTAL (A)+(B)	**11093**	**7187830**	**6751287**	**100.00**	**100.00**		
							N.A.	**N.A.**
(C)	**Shares held by Custodians and against which Depository Receipts have been issued**							
1	Promoter and Promoter Group	0	0	0	0.00	0.00		
2	Public	0	0	0	0.00	0.00		
	Sub-Total (C)	**0**	**0**	**0**	**0**	**0**	**N.A.**	**N.A.**
	GRAND TOTAL (A)+(B)+(C)	**11093**	**7187830**	**6751287**	**100.00**	**100.00**		

For, VADILAL INDUSTRIES LIMITED

COMPANY SECRETARY

Notes :

Sr.No	Notes
1	The Company does not have issued any ADR/GDR.
2	No shares of the Company are under lock-in period.

For, VADILAL INDUSTRIES LIMITED

COMPANY SECRETARY

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	VADILAL INTERNATIONAL PRIVATE LIMITED	2809704	39.09	0	0.00	0.00	0	0.00	0	0.00	0.00
2	VADILAL FINANCE COMPANY PVT. LTD.	328311	4.57	0	0.00	0.00	0	0.00	0	0.00	0.00
3	VERONICA CONSTRUCTION PVT. LTD.	244600	3.40	0	0.00	0.00	0	0.00	0	0.00	0.00
4	RAJESH RAMCHANDRA GANDHI	227721	3.17	0	0.00	0.00	0	0.00	0	0.00	0.00
5	DEVANSHU LAXMANBHAI GANDHI	181715	2.53	0	0.00	0.00	0	0.00	0	0.00	0.00
6	VIRENDRA R. GANDHI	157225	2.19	0	0.00	0.00	0	0.00	0	0.00	0.00
7	DEVANSHU L. GANDHI	156577	2.18	0	0.00	0.00	0	0.00	0	0.00	0.00
8	MAMTA RAJESH GANDHI	122251	1.70	0	0.00	0.00	0	0.00	0	0.00	0.00
9	VIRENDRA RAMCHANDRA GANDHI (HUF)	119699	1.67	0	0.00	0.00	0	0.00	0	0.00	0.00
10	ILA V. GANDHI	107931	1.50	0	0.00	0.00	0	0.00	0	0.00	0.00
11	RAJESH R. GANDHI - HUF	62411	0.87	0	0.00	0.00	0	0.00	0	0.00	0.00
12	DEVAL DEVANSHU GANDHI	58816	0.82	0	0.00	0.00	0	0.00	0	0.00	0.00
13	JANMAJAY VIRENDRABHAI GANDHI	14893	0.21	0	0.00	0.00	0	0.00	0	0.00	0.00
14	NITAALIASHEMALI PIYUSH SURATI	11558	0.16	0	0.00	0.00	0	0.00	0	0.00	0.00
15	MANOJKUMAR VADILAL MODI	10896	0.15	0	0.00	0.00	0	0.00	0	0.00	0.00
16	VADILAL MARKETING PRIVATE LIMITED	10330	0.14	0	0.00	0.00	0	0.00	0	0.00	0.00
17	BYAD PACKAGING PRIVATE LIMITED	10137	0.14	0	0.00	0.00	0	0.00	0	0.00	0.00
18	RAMCHANDRA R. GANDHI	10000	0.14	0	0.00	0.00	0	0.00	0	0.00	0.00
19	VORTEX ICE-CREAM PRIVATE LIMITED	9943	0.14	0	0.00	0.00	0	0.00	0	0.00	0.00
20	USHABEN NAVINCHANDRA MODI	8689	0.12	0	0.00	0.00	0	0.00	0	0.00	0.00
21	NAYNABEN SURENDRABHAI CHOKSHI	8033	0.11	0	0.00	0.00	0	0.00	0	0.00	0.00
22	LAXMAN R. GANDHI (HUF)	4241	0.06	0	#REF!	0.00	0	0.00	0	0.00	0.00
23	VIRENDRA RAMCHANDRA GANDHI	2977	0.04	0	0.00	0.00	0	0.00	0	0.00	0.00
24	DEVANSHU L. GANDHI	1600	0.02	0	0.00	0.00	0	0.00	0	0.00	0.00
25	DEVANSHU L. GANDHI	558	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00
26	PIYUSHBHAI CHANDULAL SURATI	500	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00

27	DEVALBEN D. GANDHI	450	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00
28	PRAVINCHANDRA SURTI	300	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
29	NITABEN RAMCHANDRA GANDHI	250	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
30	PIYUSHBHAI C. SURATI	200	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
31	VADILAL ENTERPRISES LIMITED	150	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
32	VIRENDRA R. GANDHI	50	0.00	0	0.00	0.00					
TOTAL		**4682716**	**65.15**	**0**	**0.00**	**0.00**	**0**	**0.00**	**0**	**0.00**	**0**

For, VADILAL INDUSTRIES LIMITED

COMPANY SECRETARY

(I)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SANJIV DHIRESHBHAI SHAH	220215	3.06	0	0	0	0	0
2	MUKUL MAHAVIR PRASAD AGRAWAL	147195	2.05	0	0	0	0	0
3	VIMAL P. KHANDWALA (HUF)	76740	1.07	0	0	0	0	0
TOTAL		**444150**	**6.18**	**0**	**0**	**0**	**0**	**0**

For, VADILAL INDUSTRIES LIMITED

COMPANY SECRETARY

(I)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
		NO SHAREHOLDER HOLDING MORE THAN 5%						
TOTAL		0	0.00	0	0	0	0	0

For, VADILAL INDUSTRIES LIMITED

COMPANY SECRETARY

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NO LOCKED-IN SHARES.			
TOTAL		0	0.00

For, VADILAL INDUSTRIES LIMITED

COMPANY SECRETARY

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NO DEPOSITORY RECEIPTS ISSUED BY THE COMPANY.				
TOTAL		0	0	0.00

For, VADILAL INDUSTRIES LIMITED

COMPANY SECRETARY

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NO DEPOSITORY RECEIPT ISSUED BY THE COMPANY.				

For, VADILAL INDUSTRIES LIMITED

COMPANY SECRETARY