

Introductory sub-table (I)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: VADILAL ENTERPRISES LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: Equity Shares of Rs. 10/- each | | | |
| Quarter ended: 31-03-2014 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | |
| | | | 862668 |

FOR, VADILAL ENTERPRISES LTD.

[Signature]
COMPANY SECRETARY

Statement Showing Shareholding Pattern


Table (I)(a)

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|--------------------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 3 | 25284 | 25284 | 2.93 | 2.93 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 4 | 105407 | 105407 | 12.22 | 12.22 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | | | | 0.00 | 0.00 | 0 | 0.00 |
| | i. Directors and their relatives | 42 | 305043 | 288674 | 35.36 | 35.36 | 0 | 0.00 |
| | Sub Total(A)(1) | 49 | 435734 | 419365 | 50.51 | 50.51 | 0 | 0.00 |

Notes :

| Sr.No | Notes |
|-------|--|
| 1 | The Company does not have issued any ADR/GDR. |
| 2 | No shares of the Company are under lock-in period. |

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(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|---------|-----------------------------------|------------------------|-----------------------------------|-----------------------|-------------------------------|---------------------|--------|-----------------------------------|-----|--|------|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage (V)/(iii)*100 | (VII) | (VIII) | (IX) | (X) | | (XI) |
| 1 | DEVANSHU LAXMANBHAI GANDHI | 97122 | 11.26 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | RAJESH RAMCHANDRA GANDHI | 75108 | 8.71 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | VIRENDRA RAMCHANDRA GANDHI | 69235 | 8.03 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | VORTEX ICE-CREAM PRIVATE LIMITED | 43308 | 5.02 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | VADILAL MARKETING PRIVATE LIMITED | 43299 | 5.02 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | MAMTA RAJESH GANDHI | 21029 | 2.44 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 7 | BYAD PACKAGING PRIVATE LIMITED | 18700 | 2.17 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 8 | GANDHI VIRENDRA RAMCHANDRA - HUF | 11689 | 1.35 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 9 | LAXMAN R. GANDHI (HUF) | 11479 | 1.33 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 10 | DEVANSHU L. GANDHI | 7902 | 0.92 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 11 | ILABEN V. GANDHI | 7757 | 0.90 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 12 | DEVAL DEVANSHU GANDHI | 4710 | 0.55 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 13 | DEVANSHU LAXMANBHAI GANDHI | 3262 | 0.38 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 14 | RAJESH RAMCHANDRA GANDHI | 2700 | 0.31 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 15 | SURENDRABHAI CHAMANLAL CHOKSHI | 2380 | 0.28 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 16 | RAJESH R. GANDHI - HUF | 2116 | 0.25 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 17 | VIRENDRA R. GANDHI | 2036 | 0.24 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 18 | NITAAUSHEMALI PIYUSH SURATI | 1826 | 0.21 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 19 | RAMCHANDRA RANCHIHDIAL GANDHI | 1000 | 0.12 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

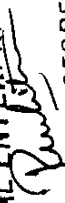
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of securities of the same class | |
| 1 | SANJIV DHIRESHBHAI SHAH | 20932 | 2.43 | 0 | 0 | 0 | 0 | 0 |
| 2 | NARSINGH PAL SINGH | 17834 | 2.07 | 0 | 0 | 0 | 0 | 0 |
| 3 | APARNA MALAV PATEL | 13800 | 1.60 | 0 | 0 | 0 | 0 | 0 |
| 4 | ABHIJIT NIMISH VASA | 12325 | 1.43 | 0 | 0 | 0 | 0 | 0 |
| 5 | JANMEJAY VIRENDRABHAI GANDHI | 10613 | 1.23 | 0 | 0 | 0 | 0 | 0 |
| 6 | NIKHIL SHAH | 9000 | 1.04 | 0 | 0 | 0 | 0 | 0 |
| 7 | ARUN KUMAR SANCHETI | 8951 | 1.04 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | | 93455 | 8.41 | 0 | 0 | 0 | 0 | 0 |

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(1)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) |
|----------------------|-------------------------|----------------------------|--|
| NO LOCKED-IN SHARES. | | | |
| TOTAL | | 0 | 0.00 |

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