

**Annexure II**  
**VLS FINANCE LTD**

(1) (a) Statement showing Shareholding Pattern as on

19/02/2014

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
<b>(A) Shareholding of promoter and promoter Group</b>								
<b>(1) Indian</b>								
(a)	INDIVIDUALS/HUF	7	34,72,115	34,72,115	8.98	8.98	0	0.00
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	9	1,26,11,127	1,25,81,827	32.62	32.62	0	0.00
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	16	1,60,83,242	1,60,53,942	41.60	41.60	0	0.00
<b>(2) Foreign</b>								
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total (A)	16	1,60,83,242	1,60,53,942	41.60	41.60	0	0.00
<b>(B) Public shareholding</b>								
<b>(1) Institutions</b>								
(a)	MUTUAL FUNDS/UTI	1	100	0	0.00	0.00	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	5	9,500	9,000	0.02	0.02	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	0	0	0	0.00	0.00	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	1	300	0	0.00	0.00	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(i)	MARKET MAKER	0	0	0	0.00	0.00	0	0.00
	Sub-Total	7	9,900	9,000	0.02	0.02	0	0.00
<b>(2) Non-institutions</b>								
(a)	BODIES CORPORATE	423	18,04,637	16,71,937	4.68	4.68	0	0.00
(b)	i) INDIVIDUALS - HOLD UPTO 1 LAKH (NOM VALUE)	25206	1,61,60,067	1,23,61,495	41.80	41.80	0	0.00
	ii) INDIVIDUALS - HOLD ABOVE 1 LAKH (NOM VALUE)	150	41,61,761	41,21,761	10.76	10.76	0	0.00
(c)	ANY OTHER (SPECIFY): A) CLEARING MEMBERS	69	1,56,100	1,56,100	0.40	0.40	0	0.00
	B) NON-RESIDENTS	79	2,56,310	2,53,510	0.66	0.66	0	0.00
	C) TRUST	1	30,000	30,000	0.08	0.08	0	0.00
	Sub-Total (B) (2)	25928	2,25,68,875	1,85,94,803	58.38	58.38	0	0.00
	Total (B)	25935	2,25,78,775	1,86,03,803	58.40	58.40	0	0.00
	Total (A+B)	25951	3,86,62,017	3,46,57,745	100.00	100.00	0	0.00



## Introductory sub-table (I)(a)

Name of the Company: VLS FINANCE LTD			
Scrip Code, Name of the scrip, class of security:			
Quarter ended: 19/02/2013			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)</b>			<b>38662017</b>

<b>Total (A+B+C)</b>	<b>38662017</b>
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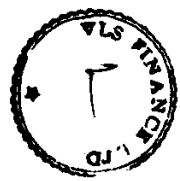


Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VI)/(IV)*100
<b>(C) Shares held by Custodians and against which</b>								
<b>Depository Receipts have been issued</b>								
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total (A+B+C)	25951	3,86,62,017	3,46,57,745	100.00	100.00	0	0.00



VLS FINANCE LTD  
 List of securities (including shares,warrants,convertible securities) of persons belonging to the category  
 "Group" as on 19/02/2014

Name of the shareholder	Details of Shares held		Encumbered shares <sup>(*)</sup>				Details of warrants		Details of convertible securities		Total shares (including shares amounting full conversion of warrants and convertible securities) as a % of diluted share capital
	Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a per-centage (III)*(V)*100	As a % of grand total (A)+(B)+(C) of sub-classes (I) (a)	No. of Warrants held	As a % of total no. of warrants of the same class	No. of convert-ible sec-urities held	As a % of convertible securities of the same class		
Divya Mehrotra	10,41,871	2.69	0	0.00	0.00						
Dr Mrs Subhna Mehrotra	4,70,500	1.22	0	0.00	0.00						
GAURAV OVERSEAS EXPORT PVT LTD	27,400	0.07	0	0.00	0.00						
MAHESH PRASAD MEHROTRA	78,717	0.20	0	0.00	0.00						
MAHESH PRASAD MEHROTRA	285	0.00	0	0.00	0.00						
Maheeh Prasad Mehrotra	5,10,025	1.32	0	0.00	0.00						
SOMEESH MEHROTRA	8,84,691	2.29	0	0.00	0.00						
SADHANA MEHROTRA											
SOUTH ASIAN ENTERPRISES LTD	600	0.00	0	0.00	0.00						
SOUTH ASIAN ENTERPRISES LTD	900	0.00	0	0.00	0.00						
VLS CAPITAL LIMITED	100	0.00	0	0.00	0.00						
VLS CAPITAL LIMITED	5,25,096	1.36	0	0.00	0.00						
VLS CAPITAL LTD	83,36,690	21.56	0	0.00	0.00						
VLS CAPITAL LTD	300	0.00	0	0.00	0.00						
VLS COMMODITIES PRIVATE LIMITED	2,40,000	0.62	0	0.00	0.00						
VLS Capital Ltd.	34,79,041	9.00	0	0.00	0.00						
Vikas Mehrotra	4,86,006	1.26	0	0.00	0.00						
<b>Grand Total</b>	<b>1,60,87,242</b>	<b>41.60</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>						



**Annexure II**  
**VLS FINANCE LTD**

(1) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 19/02/2014

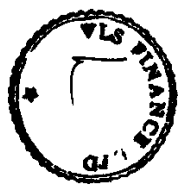
Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand total (A+B+C)) in para(1)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1			0	0.00	-	-	-	-	
Grand-Total			0	0.00	-	-	-	-	



**Annexure II  
VLS FINANCE LTD**

**(1) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on 19/02/2014**

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand total (A+B+C)) in para(I)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1		NIL	0	0.00	-	-	-	-	-
Grand-Total			0	0.00	-	-	-	-	-



**Annexure II  
VLS FINANCE LTD**

**(1) (d) Statement showing details of lock-in shares as on 19/02/2014**

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above
		NIL		NIL	NIL
Grand-Total			NIL	NIL	



**Annexure II  
VLS FINANCE LTD**

Shareholding Pattern as on 19/02/2014

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr No.	Type of Outstanding DR (ADRs, GDRs,SDRs,etc.	Number of Outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above }
			NIL	
	<b>TOTAL</b>			

**(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs,SDRs,etc.	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above }
			NIL	
	<b>TOTAL</b>			

