

## DISCLOSURE UNDER REGULATION 29(1) AND 29(4) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target company(TC)	Uttam Value Steels Ltd. (formerly known as "Lloyds Steel Industries Ltd.")					
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Asset Reconstruction Company (India) Ltd. (hereinafter referred to as "Arcil") (as Trustee of Arcil-LSIL Trust, Arcil-CPS-002-XI Trust Scheme A1 and Arcil-CPS-003-II Trust Scheme A set up by Arcil)					
Whether the acquirer belongs to Promoter/Promoter group						
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. The Bombay Stock Exchange Limited					
Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)			
Before the creation of pledge under consideration, holding of:  a) Shares Carrying voting rights (***)	6,34,08,576	5.31%	5.31%			
b) Voting Rights (VR) otherwise than by equity shares	Nil	Nil	Nil			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil			
d) Total (a+b+c)	6,34,08,576	5.31%	5.31%			
Details of creation of pledge under consideration:  a) Shares Carrying voting rights acquired (***)	3,70,00,000	3.10%	3.10%			
b) VR's acquired otherwise than by	Nil	Nil	Nil			



Munibal

Premier ARC  Warrants/convertible securities/any  Variable the	, arp +		NCI "	www Nil	42		
other instrument that entitles the	Nil 1	1	Nil "				
acquirer to receive shares carrying		1					
in the IC (Specify							
holding in each category) acquired							
noturing in each as a contract	* 70 00 000		3.10%	3.10%			
i) Total (a+b+c)	3,70,00,000			-	1		
fter the creation of pledge under				8.41%			
onsideration, holding or.	10,04,08,57	6	8.41%	0.4170			
a) Shares Carrying voting rights	10,0 1,0 = 1			Nil			
	Nil		Nil .	1411			
b) VR's otherwise than by equity shares			•				
	B 103		Nil	Nil			
c) Warrants/convertible securities/any	Nil						
acquirer to receive shares carrying voting rights in the TC (specify	1						
holding in each category) after							
acquisition			8.41%	8.41%			
uoquisi	10,04,08,	576	0.4170				
d) Total (a+b+c)					{		
Mode of acquisition	Pledge				{		
Mode of acdination					am		
	1,98,00,0	000 equi	ty shares of R	S. 10 each of Ott October 31, 2013	by		
Salient features of the pledge under	L Value S	1,98,00,000 equity shares of Rs. 10 each of Uttar Value Steels Ltd. pledged on October 31, 2013 b Shree Global Tradefin Ltd. and 1,72,00,000 equit					
consideration	l Shree (	Shree Global Tradelli Ltd. una Value Steels Ltd.					
	shares	shares of Rs. 10 each of Uttam Value States shares of Rs. 10 each of Uttam Value States shares of Rs. 10 each of Uttam Value States shares of Rs. 10 each of Uttam Value States shares of Rs. 10 each of Uttam Value States shares of Rs. 10 each of Uttam Value States shares of Rs. 10 each of Uttam Value States shares of Rs. 10 each of Uttam Value States shares of Rs. 10 each of Uttam Value States shares of Rs. 10 each of Uttam Value States shares of Rs. 10 each of Uttam Value States shares of Rs. 10 each of Uttam Value States shares of Rs. 10 each of Uttam Value States shares of Rs. 10 each of Uttam Value States shares of Rs. 10 each of Uttam Value States shares of Rs. 10 each of Uttam Value States shares of Rs. 10 each of Uttam Value States shares shares of Rs. 10 each of Uttam Value States shares shares of Rs. 10 each of Uttam Value States shares					
	l this to	pledged on October 31, 2013 by Trump invocation pledged on October 31, 2013 by					
	Trust,	Trust, Arcil-CPS-002-X Trust, A to secure the dues of					
	CPS-00	Trust, Arcil-CPS-002-XI Trust Scheme XI CPS-003-II Trust Scheme A to secure the dues of Uttam Value Steels Ltd. and Vidarbha Power Ltd.					
Date of creation of pledge under	Octobe	October 31, 2013					
Date of cleanon of Presidential				r.B. 10 each of life	tam		
consideration	ital 1.19.4	5,18,493	Equity Shares o	f Rs. 10 each of Ut	30/-		
Equity share capital / total voting cap	1	Steels Lt	d. aggregating t	o Rs. 1194,51,84,9	J-01		
of the TC before the said acquisition	OI VO.SS						
pledge	\			10 - 10 - 22h of 11	 lttam		
	ital 1.19.4	1,19,45,18,493 Equity Shares of Rs. 10 each of Uttam Value Steels Ltd. aggregating to Rs. 1194,51,84,930/-					
Equity share capital/ total voting capital		Steels L	td. aggregating	to Rs. 1194,51,64,	J. J		
of the TC after the said acquisition o	\ \						
pledge			o E with Charge	of Rs. 10 each of U	Jttam		
Total diluted share/voting capital of the		1,19,45,18,493 Equity Shares of Rs. 10 each of Uttam Value Steels Ltd. aggregating to Rs. 1194,51,84,930/-					
Total diluted share/voting capital		Value Steels Ltd. aggregating to Ho.					



- (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC:
- (\*\*) Out of the 6,34,08,576 equity shares of Rs. 10 each of Uttam Value Steels Ltd., 6,33,08,576 equity shares are pledged to Arcil and 1,00,000 equity shares are held by Arcil as Trustee of Arcil-CPS-002-XI Trust Scheme A1 and Arcil-CPS-003-II Trust Scheme A.
- (\*\*\*)The additional 1,98,00,000 equity shares and 1,72,00,000 equity shares of Rs. 10 each of Uttam Value Steels Ltd. have been pledged on October 31, 2013 by Shree Global Tradefin Ltd. and Trump Investments Ltd., respectively to Arcil in its capacity as trustee of Arcil-LSIL Trust, Arcil-CPS-002-XI Trust Scheme A1 and Arcil-CPS-003-II Trust Scheme A.

For Asset Reconstruction Company (India) Limited

Manash Chakraborty
Head - Business Group II

Place: Mumbai

Date: November 8, 2013