

(D)(a) Statement showing Shareholding Pattern

Name of the Company : Usher Agro Limited

Scrp Code, Name of the scrip, class of security : USHERAGRO

As on Date : 30-Sep-2014

| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
|---|-------------------------------|---|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 38059039 | | |



(I)(a) Statement showing Shareholding Pattern

| Sr. no. | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------|--|------------------------|------------------------|--|--|----------------------------------|--|--|
| | | | | | As a percentage of (A+B) ¹ (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII) / (IV) * 100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Promoter and Promoter Group² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 3 | 8308630 | 8308630 | 21.83 | 21.83 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (e) | Any Other (Total) | 3 | 3953740 | 3953740 | 10.39 | 10.39 | 300000 | 7.59 |
| (e1) | GROUP COMPANIES | 3 | 3953740 | 3953740 | 10.39 | 10.39 | 300000 | 7.59 |
| | Sub-Total (A)(1) | 6 | 12262370 | 12262370 | 32.22 | 32.22 | 300000 | 2.45 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group | 6 | 12262370 | 12262370 | 32.22 | 32.22 | 300000 | 2.45 |



| | (A)= (A)(1)+(A)(2) | | | | | | |
|---|--------------------|----------------|----------------|--------------|--------------|-------------|-------------|
| (B) Public shareholding³ | | | | | | | |
| (1) Institutions | | | | | | | |
| (a) Mutual Funds/UTI | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (b) Financial Institutions/Banks | 4 | 1554465 | 1554465 | 4.08 | 4.08 | N.A. | N.A. |
| (c) Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (d) Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (e) Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (f) Foreign Institutional Investors | 2 | 2844767 | 2844767 | 7.47 | 7.47 | N.A. | N.A. |
| (g) Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (h) Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (i) Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| Sub-Total (B)(1) | 6 | 4399232 | 4399232 | 11.56 | 11.56 | N.A. | N.A. |
| (2) Non-institutions | | | | | | | |
| (a) Bodies Corporate | 375 | 9355643 | 9355643 | 24.58 | 24.58 | N.A. | N.A. |
| (b) Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh. | 8846 | 4725676 | 4725561 | 12.42 | 12.42 | N.A. | N.A. |
| Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 134 | 6029057 | 6029057 | 15.84 | 15.84 | N.A. | N.A. |
| (c) Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (d) Any Other (Total) | 325 | 1287061 | 1287061 | 3.38 | 3.38 | N.A. | N.A. |
| (d1) CLEARING MEMBER | 195 | 424728 | 424728 | 1.12 | 1.12 | N.A. | N.A. |



| | | | | | | | | |
|------|--|------|----------|----------|--------|--------|--------|------|
| (d2) | NON RESIDENT INDIANS (NRI) | 129 | 860144 | 860144 | 2.26 | 2.26 | N.A. | N.A. |
| (d3) | UNCLAIMED SUSPENSE ACCOUNT | 1 | 2189 | 2189 | 0.01 | 0.01 | N.A. | N.A. |
| | Sub-Total (B)(2) | 9680 | 21397437 | 21397322 | 56.22 | 56.22 | N.A. | N.A. |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 9686 | 25796669 | 25796554 | 67.78 | 67.78 | N.A. | N.A. |
| | TOTAL (A)+(B) | 9692 | 38059039 | 38058924 | 100.00 | 100.00 | 300000 | 0.79 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. |
| C1 | Promoter and Promoter Group | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. |
| C2 | Public | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 9692 | 38059039 | 38058924 | N.A. | 100.00 | 300000 | 0.79 |

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. (I) | Name of the shareholder (II) | Total Shares held | | Shares pledged or otherwise encumbered | | |
|----------------|---------------------------------------|-------------------|--|--|--|--|
| | | Number (IV) | as a % of grand total (A) + (B) + (C) (V) | Number (VI) | as a percentage (VII) = (VI) / (IV)*100 | as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII) |
| 1 | V K CHATURVEDI | 4692470 | 12.33 | 0 | 0.00 | 0.00 |
| 2 | MANOJ CHATURVEDI | 3284060 | 8.63 | 0 | 0.00 | 0.00 |
| 3 | NARAYANI NIVESH NIGAM PRIVATE LIMITED | 2008740 | 5.28 | 300000 | 14.93 | 0.79 |
| 4 | USHER CAPITALS LIMITED | 1500000 | 3.94 | 0 | 0.00 | 0.00 |
| 5 | SAMATA VINODKUMAR CHATURVEDI | 332100 | 0.87 | 0 | 0.00 | 0.00 |



| | | | | | | |
|---|--------------------------------|----------|-------|--------|------|------|
| 6 | VEDIKA FINANCE PRIVATE LIMITED | 445000 | 1.17 | 0 | 0.00 | 0.00 |
| | TOTAL | 12262370 | 32.22 | 300000 | 2.45 | 0.79 |

D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--|------------------|--|
| 1 | ABHI AMBI FINANCIAL SERVICES LIMITED | 4951893 | 13.01 |
| 2 | ELARA INDIA OPPORTUNITIES FUND LIMITED | 2590312 | 6.81 |
| 3 | AXIS BANK LIMITED | 1425000 | 3.74 |
| 4 | Emami Biotech Limited | 514000 | 1.35 |
| 5 | Nirmal Narendra Kotecha | 502754 | 1.32 |
| 6 | STAR FINVEST PRIVATE LTD | 498667 | 1.31 |
| 7 | HEMCHAND C GANDHI | 482647 | 1.27 |
| 8 | BALRAJ KRISHAN GUPTA | 389494 | 1.02 |
| | TOTAL | 11354767 | 29.83 |

D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--|------------------|--|
| 1 | ABHI AMBI FINANCIAL SERVICES LIMITED | 4951893 | 13.01 |
| 2 | ELARA INDIA OPPORTUNITIES FUND LIMITED | 2590312 | 6.81 |
| | TOTAL | 7542205 | 19.82 |



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|------------------------|----------------------------|--|
| 1 | Nil | | 0 | 0.00 |
| | TOTAL | | 0 | 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| | TOTAL | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| | | TOTAL | 0 | 0.00 |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Sr. no. | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) | |
|---------|-------------------------|--|--------------|-------------|--------------------------------|--------------------------------|-----------------------------------|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (I) | (II) | | | | (VI) | | |



| | | | | | | | |
|------------|---|---|---|---|---|------|------|
| (A) | Promoter and Promoter Group² | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A)(1) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (B) | Public shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Individuals - i. Individual | 0 | 0 | 0 | 0 | 0.00 | 0.00 |



| | | | | | | | |
|-----|---|---|---|---|---|------|------|
| | Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh. | | | | | | |
| | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| C1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 |
| C2 | Public | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |

